
**PROOF OF CLAIM RELATING TO
MAPLE BANK GmbH, TORONTO BRANCH**
(also known as Maple Bank – Toronto Branch)
(hereinafter referred to as “Maple Bank”)

Please read carefully the enclosed Instruction Letter **BEFORE COMPLETING** this Proof of Claim.

A. PARTICULARS OF CREDITOR:

1. Full Legal Name of Creditor: _____

(the “Creditor”). (Full legal name should be the name of the original Creditor of Maple Bank, notwithstanding whether an assignment of a Claim, or a portion thereof, has occurred following February 16, 2016 (the “Winding-Up Filing Date”).

2. Full Mailing Address of the Creditor (the original Creditor not the Assignee):

3. Has the Claim been sold or assigned by the Creditor to another party [check (X) one]?

Yes No

B. PARTICULARS OF ASSIGNEE(S) (IF ANY):

4. Full Legal Name of Assignee(s): _____

(If Claim has been assigned, insert full legal name of assignee(s) of Claim (If all or a portion of the Claim has been sold). If there is more than one assignee, please attach a separate sheet with the required information.)

5. Full Mailing Address of Assignee(s): _____

6. Telephone Number of Assignee(s): _____

7. E-Mail Address: _____

8. Facsimile Number: _____

9. Attention (Contact Person): _____

C. PROOF OF CLAIM:

I, _____ [name of Creditor or Representative
of the Creditor], of _____
(city and province)

do hereby certify:

(a) that I [check (X) one]

am the Creditor of Maple Bank; OR

am _____ (state position or title) of

(name of creditor)

(b) that I have knowledge of all the circumstances connected with the Claim referred to below;

(c) the Creditor asserts its claim against Maple Bank; and

(d) Maple Bank was/were and still is/are indebted to the Creditor as specified in the calculation (or affidavit) attached and marked as Schedule "A", after deducting any counterclaims' to which Maple Bank is entitled. (the attached calculation, or affidavit must include all evidence in support of the claim):

(i) CLAIM ARISING ON OR PRIOR TO THE WINDING-UP DATE:

\$ _____ CAD.

(ii) INTERIM PERIOD CLAIM:

\$ _____ CAD

(Interim Period Claim against Maple Bank arising from the termination, repudiation or disclaimer of any lease, contract, employment agreement or other agreement after the Winding-Up Date to and including June 8, 2016.)

(iii) SUBSEQUENT PERIOD CLAIM:

\$ _____ CAD

(Subsequent Period Claim against Maple Bank arising from the termination, repudiation or disclaimer of any lease, contract, employment agreement or other agreement after June 8, 2016.)

TOTAL CLAIM: \$ _____ [total (i) plus (ii) plus (iii)] CAD

(Claims in a foreign currency are to be converted to Canadian Dollars at the Bank of Canada noon spot rate as at the Winding-Up Filing Date. The Canadian Dollar/U.S. Dollar rate of exchange on that date was US \$1/CAD \$1.3860 and the Canadian Dollar/EURO was EURO 1/ CAD \$ 1.5439.)

D. NATURE OF CLAIM

(check (X) one and complete appropriate category)

(I) EMPLOYEE CLAIM OF
\$ _____

That in respect of this debt, I do not hold any security and

(Check (X) appropriate description)

Regarding the amount of \$ _____
I do not claim a right to a priority.

That in respect of this debt, I do not hold any security and

(Set out on an attached sheet details to support priority claim.)

Regarding the amount of \$ _____
I claim a right to be treated as a preferred creditor pursuant to section 158.1(1)(b) of the WURA.

(II) SECURED CLAIM OF
\$ _____

That in respect of this debt, I hold security valued at \$ _____

particulars of which are as follows: _____

- (III) UNSECURED CLAIM OF**
\$ _____
- (IV) HER MAJESTY IN RIGHT OF CANADA CLAIM OF**
\$ _____
- (V) HER MAJESTY IN RIGHT OF PROVINCE CLAIM OF**
\$ _____
- (VI) CLAIM AGAINST THE PRINCIPALS OF MAPLE BANK**
\$ _____

E. PARTICULARS OF CLAIM:

Other than as already set out herein the particulars of the undersigned's total Claim are attached.

(Provide all particulars of the Claim and supporting documentation, including amount, description of transaction(s) or agreement(s) giving rise to the Claim, name of any guarantor which has guaranteed the Claim, and amount of invoices, particulars of all credits, discounts, etc. claimed, description of the security, if any, granted by Maple Bank to the Creditor and estimated value of such security, and particulars of any interim period claim. If an affidavit is attached it must have been made by a person qualified to take affidavits.)

Date at _____ this _____ day of _____, 2016.

Witness

Creditor

Phone Number:
Fax Number:
E-mail Address:

THIS PROOF OF CLAIM MAY BE SUBMITTED TO THE LIQUIDATOR BY PREPAID ORDINARY MAIL, COURIER, PERSONAL DELIVERY OR ELECTRONIC OR FACSIMILE TRANSMISSION AT THE FOLLOWING ADDRESS:

KPMG Inc. in its capacity as Court-appointed
Liquidator of Maple Bank GmbH, (Toronto Branch)
Bay Adelaide Centre
333 Bay Street, Suite 4600
Toronto, ON M5H 2S5
Canada

Attention: Sven Dedic: sdedic@kpmg.ca
Fax: (416) 777-3364
Phone: (416) 777-3091