

KPMG Inc.

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June 14, 2016

Subject: Notice to Creditors of Claims Procedure for Maple Bank GmbH, Toronto Branch ("Maple Bank") pursuant to the Winding-up and Restructuring Act

To Whom It May Concern:

By Order of the Superior Court of Justice of Ontario [Commercial List] made June 8, 2016 under the *Winding-Up and Restructuring Act* (the "WURA"), KPMG Inc. in its capacity as court-appointed liquidator of the business in Canada of Maple Bank and its assets as defined in section 618 of the *Bank Act* (the "Liquidator") has been authorized to conduct a claims procedure under WURA (the "Claims Procedure").

The Claims Procedure is intended for any Person with: (i) any claims of any kind or nature whatsoever, against Maple Bank, that arose on or prior to February 16, 2016 (the "Winding-Up Date"), liquidated, unliquidated, contingent or otherwise; (ii) any claims arising after the Winding-Up Date, arising out of the liquidation, including without limitation, as a result of the termination, repudiation or disclaimer of any lease, contract, employment agreement or other agreement; and, (iii) any claims against the principals of Maple Bank for which the principals are by law liable to pay in such capacity" (collectively, the "Claims"). Please review the enclosed material for the complete definition of Claim and Secured Claim.

Completed Proofs of Claim must be received by the Liquidator by 4:00 p.m. (Eastern Standard Time) on September 19, 2016. It is your responsibility to ensure that the Liquidator receives your Proof of Claim by the above-noted time and date.

Should you have any questions, please do not hesitate to contact Sven Dedic of our office at (416) 777-3091.

Yours Truly,

KPMG Inc., it its capacity as Court- appointed Liquidator of the Assets and Business of Maple Bank GmbH

Per:

Philip J. Reynolds

Senior Vice-President