NO. VANCOUVER REGISTRY

IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND

IN THE MATTER OF THE BUSINESS CORPORATIONS ACT, S.B.C. 2002, c. 57, AS AMENDED

AND

IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF WALTER ENERGY CANADA HOLDINGS, INC. AND THE OTHER PETITIONERS LISTED ON SCHEDULE "A"

PETITIONERS

PETITION RECORD

Hearing Date: December 7, 2015

DLA PIPER (CANADA) LLP

2800 Park Place 666 Burrard Street Vancouver, BC V6C 2Z7

Attention: Mary I.A. Buttery and Tijana Gavric

Tel: 604.687.9444 Fax: 604.687.1612

- and -

OSLER, HOSKIN & HARCOURT LLP

Box 50, 1 First Canadian Place Toronto, ON 1B8

Attention: Marc Wasserman and Patrick Riesterer

Tel: 416.362.2111 Fax: 416.862.6666 Mary I.A. Buttery and Tijana Gavric (DLA Piper (Canada) LP) - and -Marc Wasserman and Patrick Riesterer (Osler, Hoskin & Harcourt LLP)

Counsel for the Petitioners

December 7, 2015 Vancouver, BC Time Estimate: 2 hours

Application Record provided by: DLA Piper (Canada) LLP

NO. VANCOUVER REGISTRY

IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND

IN THE MATTER OF THE BUSINESS CORPORATIONS ACT, S.B.C. 2002, c. 57, AS AMENDED

AND

IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF WALTER ENERGY CANADA HOLDINGS, INC. AND THE OTHER PETITIONERS LISTED ON SCHEDULE "A"

PETITIONERS

INDEX

DESCRIPTION	Тав
Petition to the Court dated December 4, 2015	1
AFFIDAVIT MATERIAL	
Affidavit #1 of William G. Harvey made December 4, 2015 (See separate binder containing Affidavit and Exhibits)	2
PROPOSED MONITOR'S REPORT	
Pre-Filing Report of the Proposed Monitor, KPMG Inc. dated December 6, 2015	3
OTHER MATERIAL	
Blackline of proposed Order Made After Application (Initial Order) against the Model Initial Order	4
Proposed Order Made After Application (Initial Order)	5

CAN: 20595591.1