

NO.
VANCOUVER REGISTRY

IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C-36, AS AMENDED

AND

IN THE MATTER OF THE *BUSINESS CORPORATIONS ACT*,
S.B.C. 2002, c. 57, AS AMENDED

AND

IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF
WALTER ENERGY CANADA HOLDINGS, INC. AND THE OTHER
PETITIONERS LISTED ON SCHEDULE "A"

PETITIONERS

NOTICE OF HEARING

TO: Parties listed on the attached Service List

TAKE NOTICE that the petition of the petitioners dated December 4, 2015 will be heard at the courthouse at 800 Smithe Street, Vancouver, British Columbia, V6Z 2E1, on Monday, December 7, 2015 at 10:00 a.m.

1 Date of hearing

The parties have agreed as to the date of the hearing of the petition.

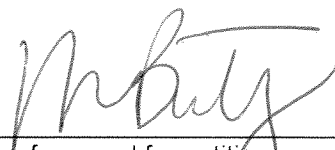
2 Duration of hearing

It has been agreed by the parties that the hearing will take 2 hours.

3 Jurisdiction

This matter is not within the jurisdiction of a master. Madam Justice Fitzpatrick has been assigned to hear the petition filed in these proceedings.

December 6, 2015
Dated _____



Signature of counsel for petitioners
DLA Piper (Canada) LLP (Mary I.A. Buttery)

SERVICE LIST

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Client Matter No. 15375-00001

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