NO. S-1510120 VANCOUVER REGISTRY

IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND

IN THE MATTER OF THE BUSINESS CORPORATIONS ACT, S.B.C. 2002, c. 57, AS AMENDED

AND

IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF WALTER ENERGY CANADA HOLDINGS, INC. AND THE OTHER PETITIONERS LISTED ON SCHEDULE "A"

PETITIONERS

INDEX

DESCRIPTION	Тав
Notice of Application of the Petitioners filed December 31, 2015	1
Response of United Steelworkers, Local 1-424 filed January 4, 2016	1A
AFFIDAVIT MATERIAL	
Affidavit #2 of William G. Harvey sworn December 31, 2015 (to be filed)	2
Affidavit #1 of Randy Gatzka sworn December 24, 2015	2A
Affidavit #1 of Miriam Dominguez sworn January 4, 2016	2B
MONITOR'S REPORT	
First Report of the Monitor, KPMG Inc. (to be filed)	3
OTHER MATERIAL	
Proposed Order Made After Application	4
Proposed Order Made After Application (Sealing Order)	5

CAN: 20753193.1