



**KPMG Inc.**  
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CANADA  
PROVINCE OF QUEBEC  
DISTRICT OF QUEBEC  
Division No. : 01 - Montreal  
Court No. : 500-11-045554-132

**SUPERIOR COURT**  
**(Commercial Division)**

**IN THE MATTER OF THE PLAN OF ARRANGEMENT  
OR COMPROMISE OF:**

**PROSEP INC.**, body politic and corporate, duly incorporated, and having its head office and its principal place of business at 2015 Peel Street, Suite 630, Montreal, Quebec, H3A 1T8.

Debtor

- AND -

**KPMG INC.**  
(Dev A. Coossa, CIRP, responsible), having a place of business at 600 de Maisonneuve Blvd. West, Suite 1500, Montreal, Quebec, H3A 0A3.

Monitor

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**NOTICE TO CREDITORS**

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Please be informed that the Debtor filed a motion pursuant the *Companies' Creditors Arrangement Act* ("CCAA") before the Commercial Division of the Quebec Superior Court of the District of Montreal (the "**Court**"), on October 25, 2013.

The Court has issued an order (the "**Initial Order**") on October 28, 2013 under the CCAA for a stay of proceedings against the Debtor until November 27, 2013 (the "**Stay**"). The Initial Order applies to the Debtor. The Court has appointed KPMG Inc. as monitor (the "**Monitor**") of the Debtor.

The Stay was granted to protect the Debtor, its assets and the interests of its creditors, and give the Debtor time to formulate a plan of arrangement for its creditors. Under the CCAA, the Stay may be extended on such terms and with such modifications as the Court considers appropriate.

The Monitor will invite creditors to submit their proofs of claim against the Debtor and, once the Debtor files a plan of arrangement, to attend a meeting to vote on the proposed plan of arrangement. The Monitor may also prepare progress reports to the Court, copies of which will be made available to the creditors on the Monitor's website.

The Initial Order and a list showing the names and addresses of the creditors and the estimated amounts of their related claims have been posted and are available on the Monitor's website at:

<http://www.kpmg.com/Ca/en/services/Advisory/TransactionRestructuring/CreditorlinkSites/Pages/Default.aspx>. If you are unable to access the documents, please contact the Monitor's representative, Mr. Philippe Daneau at **514-940-8558** by leaving your name and phone number, as well as your fax number, e-mail address or postal address according to the transmission mode desired.

Dated at Montreal, this 1<sup>st</sup> day of November 2013.

KPMG INC.  
Monitor