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CANADA
PROVINCE OF QUEBEC
DISTRICT OF MONTREAL
No.: 500-11-045554-132

**SUPERIOR COURT
(Commercial Division)**

**IN THE MATTER OF THE PLAN OF COMPROMISE
OF:**

**2907160 CANADA INC. (formerly known as ProSep
Inc.)**

Debtor

- and -

KPMG INC.

Monitor

**NOTICE OF CLAIMS BAR DATE FOR CLAIMS AGAINST PROSEP INC., ITS
DIRECTORS AND/OR OFFICERS**

NOTICE IS HEREBY GIVEN that, pursuant to an order of the Quebec Superior Court made on November 19, 2013 (the "**C&M Procedure Order**"), a process (the "**Claims Process**") was approved for the purpose of identifying, establishing, adjudicating or otherwise resolving all Claims (as defined in the C&M Procedure Order) of any person against 2907160 Canada Inc. (formerly known as ProSep Inc.) (the "**Debtor**"), its directors and/or officers.

Pursuant to the C&M Procedure Order, the bar date for the filing of all proofs of claim (collectively, the "Proofs of Claim" and each a "Proof of Claim") in respect of a Claim is 5:00 p.m. on December 9, 2013 or, for creditors with Restructuring Claims (as defined in the C&M Procedure Order) arising after November 22, 2013, ten (10) days after the date of receipt by the creditor of a notice of resiliation, repudiation or termination of the contract, lease, employment agreement or other agreement (the "Claims Bar Date").

All Proofs of claim in respect of a Claim must be filed with and received by the Monitor on or before the Claims Bar Date, failing which such Claims will be barred and forever extinguished.

Persons requiring information regarding the Claims Process or documentation pertaining to the Claims Process may contact:

KPMG Inc.

Court-appointed Monitor of 2907160 Canada Inc.

Attention: Mr. Philippe Daneau

Telephone: 514-940-8558

Fax: 514-840-2121

E-mail: pdaneau@kpmg.ca

Such documentation is also available on Monitor's website at:

<http://www.kpmg.com/ca/prosep>.

Montreal, this 22nd day of November 2013.

KPMG INC.

**COURT-APPOINTED MONITOR OF
2907160 CANADA INC.**