

**NOTICE TO THE CREDITORS OF:**

<b>WALTER ENERGY CANADA HOLDINGS, INC.</b>	<b>NEW WALTER ENERGY CANADA HOLDINGS, INC.</b>
<b>WALTER CANADIAN COAL PARTNERSHIP</b>	<b>NEW WALTER CANADIAN COAL CORP.</b>
<b>WOLVERINE COAL PARTNERSHIP</b>	<b>NEW WOLVERINE COAL CORP.</b>
<b>BRULE COAL PARTNERSHIP</b>	<b>NEW BRULE COAL CORP.</b>
<b>WILLOW CREEK COAL PARTNERSHIP</b>	<b>NEW WILLOW CREEK COAL CORP.</b>
<b>PINE VALLEY COAL LTD.</b>	

**and those other entities listed as Petitioners on Schedule “A” to the Initial Order (collectively, the “Walter Canada Group”)**

**RE: NOTICE OF THE UNRESOLVED RESTRUCTURING CLAIMS PROCESS FOR THE WALTER CANADA GROUP PURSUANT TO THE COMPANIES’ CREDITORS ARRANGEMENT ACT (“CCAA”)**

This notice is being published pursuant to an order of the Supreme Court of British Columbia dated August 15, 2017 which approved a claims process (the “**Unresolved Restructuring Claims Process**”) for the determination of certain remaining restructuring claims against the Walter Canada Group or their respective past or present directors or officers (the “**Claims Process Amendment Order**”). Any capitalized terms used but not defined herein have the meanings ascribed to them in the Claims Process Amendment Order.

A copy of the Claims Process Amendment Order and other public information concerning the CCAA proceedings can be obtained on the website of KPMG Inc., the Court-appointed Monitor of the Walter Canada Group (the “**Monitor**”) at <http://www.kpmg.com/ca/walterenergycanada>. Any person who may have an Unresolved Restructuring Claim against any member of the Walter Canada Group or any of their respective past or present directors or officers should carefully review and comply with the Claims Process Amendment Order.

The Unresolved Restructuring Claims Process only applies to Unresolved Restructuring Claims. Unresolved Restructuring Claims are claims arising as a result of a restructuring, disclaimer, resiliation, termination or breach by any member of the Walter Canada Group on or after the Commencement Date of any contract, employment agreement, lease or other agreement or arrangement of any nature whatsoever, whether written or oral, and includes any cooperation agreement with any member of or predecessor of any member of the Walter Canada Group and includes any asset purchase agreement or similar transaction agreement entered into by any member of the Walter Canada Group or any Petitioner and approved by the Court in these CCAA Proceedings, and any claim against respective past or present director or officer of a member of the Walter Canada Group that has not become an Allowed Claim, has not been barred pursuant to the terms of the Claims Process Order or is not the subject of an unresolved Notice of Dispute.

Any person having an Unresolved Restructuring Claim against any member of the Walter Canada Group or any of their respective past or present directors or officers must send a Proof of Claim to the Monitor such that the Proof of Claim **is received by the Monitor by no later than 5:00 p.m. (Vancouver Time) on October 6, 2017** (the “**Unresolved Restructuring Claims Bar Date**”).

For the avoidance of doubt, any claim a Claimant may have against any of the Walter Canada Group entities or their respective past or present directors or officers must be filed in accordance with the procedures set forth in the Claims Process Amendment Order.

Claimants requiring more information or who have not received a Proof of Claim form or Claims Package should contact the Monitor by phone at 604-691-3468 or email at [maclark@kpmg.ca](mailto:maclark@kpmg.ca) or visit the Monitor’s website at <http://www.kpmg.com/ca/walterenergycanada>.

UNLESS EXPRESSLY PROVIDED IN THE CLAIMS PROCESS AMENDMENT ORDER, HOLDERS OF CLAIMS THAT DO NOT FILE PROOFS OF CLAIM WITH THE MONITOR BY OCTOBER 6, 2017 SHALL NOT BE ENTITLED TO ANY FURTHER NOTICE OR DISTRIBUTION UNDER A PLAN, IF ANY, OR OF ANY PROCEEDS OF SALE OF ANY OF THE WALTER CANADA GROUP'S ASSETS, OR TO PARTICIPATE AS A CLAIMANT IN THE CCAA PROCEEDINGS OF THE WALTER CANADA GROUP, AND SHALL BE PROHIBITED FROM MAKING OR ENFORCING ANY CLAIM AGAINST ANY MEMBER OF THE WALTER CANADA GROUP AND/OR ANY OF THEIR DIRECTORS AND/OR OFFICERS. ADDITIONALLY, ANY CLAIMS SUCH CLAIMANT MAY HAVE AGAINST ANY MEMBER OF THE WALTER CANADA GROUP AND/OR ANY OF THEIR DIRECTORS AND/OR OFFICERS SHALL BE FOREVER BARRED AND EXTINGUISHED.