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VANCOUVER
SUPREME COURT SCHEDULING
IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C-36, AS AMENDED

AND

IN THE MATTER OF THE *BUSINESS CORPORATIONS ACT*,
S.B.C. 2002, c. 57, AS AMENDED

AND

IN THE MATTER OF THE PLAN OF COMPROMISE OR ARRANGEMENT OF NEW WALTER
ENERGY CANADA HOLDINGS, INC., NEW WALTER CANADIAN COAL CORP., NEW BRULE
COAL CORP., NEW WILLOW CREEK COAL CORP., NEW WOLVERINE COAL CORP.
AND CAMBRIAN ENERGYBUILD HOLDINGS ULC

PETITIONERS

**APPLICATION RECORD OF THE PETITIONERS,
NEW WALTER CANADA GROUP**

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Date of application: Tuesday, July 3, 2018

Time of application: 9:00 a.m.

Place of application: 800 Smithe Street, Vancouver, BC

Time estimate: 60 minutes

Application Record prepared by: Osler, Hoskin & Harcourt LLP

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TAB	DOCUMENT	DATE
<u>Pleadings</u>		
1	Notice of Application	June 26, 2018
2	Affidavit #23 of William E. Aziz sworn on June 26, 2018	June 27, 2018
<u>Others</u>		
3	Draft of Order Made After Application (Sanction Order – Schedule “B” of Notice of Application filed on June 26, 2018	
4	Monitor’s 19 th Report	June 28, 2018