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SUPREME COURT SCHEDULE ONLINE SUPREME COURT OF BRITISH COLUMBIA

No. S-1510120
Vancouver Registry

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C-36, AS AMENDED

AND

IN THE MATTER OF THE *BUSINESS CORPORATIONS ACT*,
S.B.C. 2002, c. 57, AS AMENDED

AND

IN THE MATTER OF THE PLAN OF COMPROMISE OR ARRANGEMENT OF NEW WALTER
ENERGY CANADA HOLDINGS, INC., NEW WALTER CANADIAN COAL CORP., NEW BRULE
COAL CORP., NEW WILLOW CREEK COAL CORP., NEW WOLVERINE COAL CORP.
AND CAMBRIAN ENERGYBUILD HOLDINGS ULC

PETITIONERS

**APPLICATION RECORD OF THE PETITIONERS,
NEW WALTER CANADA GROUP**

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Date of application: Tuesday, February 25, 2020

Time of application: 9:00 a.m.

Place of application: 800 Smithe St, Vancouver, BC V6Z 2E1

Time estimate: 45 minutes

Application Record prepared by: Osler, Hoskin & Harcourt LLP

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TAB	DOCUMENT	DATE
1	Notice of Application of the Petitioners, New Walter Canada Group	February 13, 2020
2	Affidavit #30 of William E. Aziz sworn on February 12, 2020	February 13, 2020
3	Draft of Order Made After Application (Stay Extension, Discharge, and CCAA Termination Order) – Schedule “B” to the Notice of Application filed on February 13, 2020	
4	Monitor’s 25 th Report	to be filed