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**VANCOUVER  
SUPREME COURT SCHEDULING**

No. S-1510120  
Vancouver Registry

**IN THE SUPREME COURT OF BRITISH COLUMBIA**

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,  
R.S.C. 1985, c. C-36, AS AMENDED

AND

IN THE MATTER OF THE *BUSINESS CORPORATIONS ACT*,  
S.B.C. 2002, c. 57, AS AMENDED

AND

IN THE MATTER OF THE PLAN OF COMPROMISE OR ARRANGEMENT OF NEW WALTER  
ENERGY CANADA HOLDINGS, INC., NEW WALTER CANADIAN COAL CORP., NEW BRULE  
COAL CORP., NEW WILLOW CREEK COAL CORP., NEW WOLVERINE COAL CORP.  
AND CAMBRIAN ENERGYBUILD HOLDINGS ULC

PETITIONERS

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**APPLICATION RECORD OF THE PETITIONERS,  
NEW WALTER CANADA GROUP**

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Date of application: Friday, November 22, 2019

Time of application: 9:00 a.m.

Place of application: 800 Smithe St, Vancouver, BC V6Z 2E1

Time estimate: 45 minutes

Application Record prepared by: Osler, Hoskin & Harcourt LLP

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<b>TAB</b>	<b>DOCUMENT</b>	<b>DATE</b>
1	Notice of Application of the New Walter Canada Group	November 14, 2019
2	Affidavit #29 of William E. Aziz sworn on November 12, 2019	November 14, 2019
3	Draft of Order Made After Application (Stay Extension) – Schedule “B” to the Notice of Application filed on November 14, 2019	
4	Monitor’s 24 <sup>th</sup> Report	November 14, 2019