

NO. S-1510120
VANCOUVER REGISTRY

IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C-36, AS AMENDED

AND

IN THE MATTER OF THE *BUSINESS CORPORATIONS ACT*,
S.B.C. 2002, c. 57, AS AMENDED

AND

IN THE MATTER OF THE PLAN OF COMPROMISE AND ARRANGEMENT
OF NEW WALTER ENERGY CANADA HOLDINGS, INC.,
NEW WALTER CANADIAN COAL CORP., NEW BRULE COAL CORP.,
NEW WILLOW CREEK COAL CORP., NEW WOLVERINE COAL CORP.
AND CAMBRIAN ENERGYBUILD HOLDINGS ULC

PETITIONERS

APPLICATION RECORD

(KPMG Inc.'s Application for Approval of Fees)

MCMILLAN LLP

1500 – 1055 West Georgia Street
Vancouver, BC V6E 4N7
Tel: (604) 689-9111
Fax: (604) 685-7084

Vicki Tickle
Lawyers for The Monitor, KPMG Inc.

OSLER, HOSKIN & HARCOURT LLP

Suite 6200, 100 King Street West
Box 50, 1 First Canadian Place
Toronto, ON 1B8
Tel: 416.362.2111
Fax: 416.862.6666

Marc Wasserman &
Mary Paterson
Lawyers for the Petitioners

DATE, TIME, PLACE OF APPLICATION:
TIME ESTIMATE:
APPLICATION RECORD PROVIDED BY:

February 25, 2020 at 9:00 a.m., Vancouver
15 minutes
Lawyer for the Monitor, McMillan LLP

IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C-36, AS AMENDED

AND

IN THE MATTER OF THE *BUSINESS CORPORATIONS ACT*,
S.B.C. 2002, c. 57, AS AMENDED

AND

IN THE MATTER OF THE PLAN OF COMPROMISE AND ARRANGEMENT
OF NEW WALTER ENERGY CANADA HOLDINGS, INC.,
NEW WALTER CANADIAN COAL CORP., NEW BRULE COAL CORP.,
NEW WILLOW CREEK COAL CORP., NEW WOLVERINE COAL CORP.
AND CAMBRIAN ENERGYBUILD HOLDINGS ULC

PETITIONERS

I N D E X

TAB	DESCRIPTION
1.	Notice of Application of the Monitor, KPMG Inc., filed February 20, 2020
	AFFIDAVITS
2.	Affidavit #1 of Vicki Tickle made February 19, 2020 and filed February 20, 2020
3.	Affidavit #1 of Anamika Gadia (to be sworn and filed)
	MONITOR'S REPORT
4.	Twenty-Fifth Report of the Monitor, dated February 19, 2020 (to be filed)