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November 14, 2016

FILE NUMBER: 15375-00001

DELIVERED BY EMAIL

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#710 - 777 Hornby Street,
Vancouver, BC V6Z 1S4

Attention: Craig Dennis

Attention: Craig Bavis

Dear Sirs:

Re: In the Matter of a Plan of Compromise or Arrangement of Walter Energy Canada Holdings, Inc. and others - SCBC Action No. S-1510120, Vancouver Registry

Enclosed with this letter you will find electronic copies of (1) the Walter Canada Group's Notice of Application; and (2) the Walter Canada Group's Book of Evidence (consisting of 6 volumes), both of which are served on you pursuant to the Case Plan Order in these proceedings. Please note that the authorities cited in the Marc Abrams's report will be delivered separately. Hard copies of these documents are also on their way to you. The remainder of the Service List will only receive the documents in electronic form.

We are preparing an electronic version of the Book of Evidence for the convenience of the Court. We ask that you prepare a similar electronic version of the 1974 Plan's evidence for the Court as well.

You will also see in the Book of Evidence a Statement of Uncontested Facts. This document is intended to assist the Court in securing a just, speedy and inexpensive determination of this proceeding. We have made every effort to ensure that each listed fact is uncontested; however, to provide you with the opportunity to identify facts that the 1974 Plan contests, we are also serving a Notice to Admit each fact listed in the Statement of Uncontested Facts. The Notice to Admit also contains other facts and documents not included in the Statement of Uncontested Facts.

Yours truly,
DLA Piper (Canada) LLP

Per:

Mary I.A. Buttery
MUB/sd
Encls.

cc: Service List (by e-mail)