

IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND

IN THE MATTER OF THE BUSINESS CORPORATIONS ACT, S.B.C. 2002, c. 57, AS AMENDED

AND

IN THE MATTER OF THE PLAN OF COMPROMISE AND ARRANGEMENT OF NEW WALTER ENERGY CANADA HOLDINGS, INC., NEW WALTER CANADIAN COAL CORP., NEW BRULE COAL CORP., NEW WILLOW CREEK COAL CORP., NEW WOLVERINE COAL CORP. AND CAMBRIAN ENERGYBUILD HOLDINGS ULC

PETITIONERS

NOTICE OF APPOINTMENT OR CHANGE OF LAWYER

TAKE NOTICE that Marc Wasserman, Patrick Riesterer and Mary Paterson of Osler, Hoskin & Harcourt LLP have been appointed to act as the lawyer for the Petitioners in place of Mary Buttery and Lance Williams, both formerly of DLA Piper.

Date: 4/Apr/2017

Mary Paterson

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