

IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C-36, AS AMENDED

AND

IN THE MATTER OF THE *BUSINESS CORPORATIONS ACT*,
S.B.C. 2002, c. 57, AS AMENDED

AND

IN THE MATTER OF THE PLAN OF COMPROMISE AND ARRANGEMENT
OF WALTER ENERGY CANADA HOLDINGS, INC., AND THE OTHER PETITIONERS
LISTED ON SCHEDULE "A" TO THE INITIAL ORDER

PETITIONERS

AMENDED APPLICATION RECORD

Dentons Canada LLP
Barristers & Solicitors
20th Floor, 250 Howe Street
Vancouver, BC V6C 3R8

Attention: John Sandrelli
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DATE, TIME AND PLACE OF APPLICATION:

Friday, December 2, 2016 at 10:00 a.m.
before the Honourable Madam Justice Fitzpatrick
Vancouver Registry

Time Estimate: All Day

Application Record provided by: Canadian counsel for the United Mine Workers of America 1974
Pension Plan and Trust (the "**1974 Plan**")

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