



NO. S-1510120

VANCOUVER REGISTRY

IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C-36, AS AMENDED

AND

IN THE MATTER OF THE *BUSINESS CORPORATIONS ACT*,
S.B.C. 2002, c. 57, AS AMENDED

AND

IN THE MATTER OF THE PLAN OF COMPROMISE OR ARRANGEMENT OF NEW WALTER ENERGY
CANADA HOLDINGS, INC., NEW WALTER CANADIAN COAL CORP., NEW BRULE COAL CORP.,
NEW WILLOW CREEK COAL CORP., NEW WOLVERINE COAL CORP. AND CAMBRIAN
ENERGYBUILD HOLDINGS ULC

PETITIONERS

REQUISITION – GENERAL

Filed by: the Petitioners

Required: to file the attached Monitor's Certificate which has been signed electronically.

Date: 28 October 2020

"Vicki Tickle"

Signature of Lawyer for filing parties
Vicki Tickle

THIS REQUISITION was prepared by the law firm of McMillan, LLP, lawyers, whose place of business and address is Suite 1500, 1055 West Georgia Street, Vancouver, BC V6E 4N7 (Tel: 604-689-9111).

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CORP. AND CAMBRIAN ENERGYBUILD HOLDINGS ULC

PETITIONERS

MONITOR'S CERTIFICATE

By Order made December 7, 2015, this Court appointed KPMG Inc. as monitor (the "**Monitor**") of the Petitioners pursuant to the *Companies' Creditors Arrangement Act* ("**CCAA**").

By Order made on February 25, 2020, this Court authorized each of the Petitioners to make an assignment in bankruptcy, and declared that effective upon the making of an assignment into bankruptcy (the "**CCAA Termination Time**") this CCAA proceeding shall be terminated.

The Monitor hereby confirms that on October 21, 2020: (a) the Petitioners each made an assignment in bankruptcy; (b) the CCAA Termination Time has occurred; and (c) this CCAA proceeding is terminated.

DATED at the City of Vancouver, in the Province of British Columbia, this 27th day of

October, 2020.

KPMG INC.

in its capacity as Monitor of the Petitioners and not in its personal capacity

Per:



Anamika Gadia
Senior Vice President



George Bourikas
Vice President