

NO. S-1510120
VANCOUVER REGISTRY

IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C-36, AS AMENDED

AND

IN THE MATTER OF THE *BUSINESS CORPORATIONS ACT*,
S.B.C. 2002, c. 57, AS AMENDED

AND

IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF
WALTER ENERGY CANADA HOLDINGS, INC. AND THE OTHER
PETITIONERS LISTED ON SCHEDULE "A"

PETITIONERS

SEALING ORDER

| | | |
|---------------------------|---|------------------------------------|
| BEFORE THE HONOURABLE |) | WEDNESDAY, THE 7 TH DAY |
| MADAM JUSTICE FITZPATRICK |) | OF DECEMBER, 2016 |
| |) | |
| |) | |

ON THE APPLICATION of the Petitioners coming on for hearing at 800 Smithe Street, Vancouver, British Columbia, on December 7, 2016; AND ON HEARING Mary I.A. Buttery, H. Lance Williams and Patrick Riesterer, counsel for the Petitioners and the Partnerships listed on **Schedule "A"** hereto and those other counsel listed on **Schedule "B"** hereto; AND UPON READING the material filed herein;

THIS COURT ORDERS that:

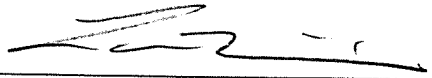
1. Access to sealed items permitted by:
- Counsel of Record
 - Parties on Record
 - Further Court Order
 - Others:

Items to be sealed

| Document Name | Date Filed (Date on Court Stamp) | Number of copies filed, including any extra copies for the judge | Duration of sealing order | Sought | Granted | |
|--|-------------------------------------|--|---------------------------|-------------------------------------|-------------------------------------|--------------------------|
| | | | | | Yes | No |
| Confidential Supplemental Report to the Sixth Report of the Monitor, KPMG Inc. | Dec. 7, 2016 <i>7/16</i> | two | Until further order | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> |

2. Endorsement of this Order by counsel appearing, other than counsel for the Petitioners, is hereby dispensed with.

THE FOLLOWING PARTIES APPROVE THE FORM OF THIS ORDER AND CONSENT TO EACH OF THE ORDERS, IF ANY, THAT ARE INDICATED ABOVE AS BEING BY CONSENT:

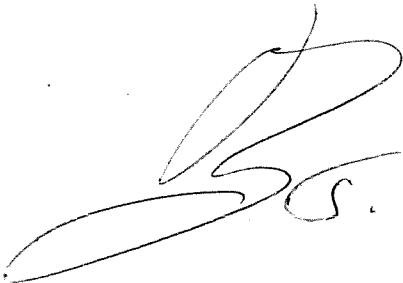


Counsel for the Petitioners

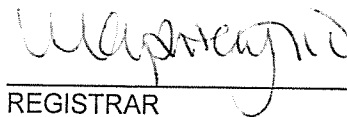
DLA Piper (Canada) LLP
(Mary I.A. Buttery and Lance Williams)

and

Osler, Hoskin & Harcourt LLP
(Marc Wasserman and Patrick Riesterer)



BY THE COURT



REGISTRAR

CDE

SCHEDULE "A"

Petitioners

1. Walter Canadian Coal ULC
2. Wolverine Coal ULC
3. Brule Coal ULC
4. Cambrian Energybuild Holdings ULC
5. Willow Creek Coal ULC
6. Pine Valley Coal, Ltd.
7. 0541237 B.C. Ltd.

Partnerships

1. Walter Canadian Coal Partnership
2. Wolverine Coal Partnership
3. Brule Coal Partnership
4. Willow Creek Coal Partnership

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ARRANGEMENT OF WALTER ENERGY CANADA HOLDINGS,
INC., AND THOSE PARTIES LISTED ON SCHEDULE "A"

PETITIONERS

SEALING ORDER

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LZW/sd