



NO. S-1510120
VANCOUVER REGISTRY

IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C-36, AS AMENDED

AND

IN THE MATTER OF THE *BUSINESS CORPORATIONS ACT*,
S.B.C. 2002, c. 57, AS AMENDED

AND

IN THE MATTER OF THE PLAN OF COMPROMISE OR ARRANGEMENT OF NEW WALTER ENERGY
CANADA HOLDINGS, INC., NEW WALTER CANADIAN COAL CORP., NEW BRULE COAL CORP.,
NEW WILLOW CREEK COAL CORP., NEW WOLVERINE COAL CORP. AND CAMBRIAN
ENERGYBUILD HOLDINGS ULC

PETITIONERS

SEALING ORDER

BEFORE THE HONOURABLE
MADAM JUSTICE FITZPATRICK

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)

WEDNESDAY, THE 13TH DAY OF
DECEMBER, 2017

ON THE APPLICATION of the Petitioners coming on for hearing at Vancouver, British Columbia, on the 13th day of December, 2017; AND ON HEARING Marc Wasserman and Patrick Riesterer, counsel for the Petitioners (collectively, the "**Walter Canada Group**"), Peter Reardon, counsel for KPMG Inc. in its capacity as the court-appointed monitor of the Walter Canada Group (the "**Monitor**") and those other counsel listed on **Schedule "A"** hereto; AND UPON READING the material filed herein;

THIS COURT ORDERS THAT:

1. Access to Sealed Items permitted by:
[Select all applicable]

- Counsel of Record
 Parties on Record
 Further Court Order
 Others: _____

Items to be sealed

Document Name	Date Filed (Date on Court Stamp)	Number of copies filed, including any extra extra copies for the judge	Duration of sealing order	Sought	Granted	
					Yes	No
Confidential Affidavit #17 of William E. Aziz sworn December 7, 2017	December 13, 2017	2 JK	Until further order	[X]	[X]	[]

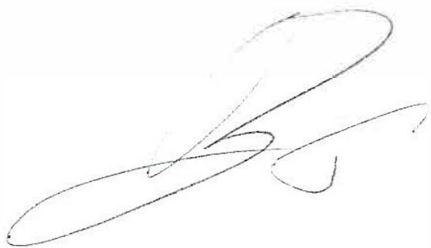
2. Endorsement of this Order by counsel appearing, other than counsel for the Walter Canada Group, is hereby dispensed with.

THE FOLLOWING PARTIES APPROVE THE FORM OF THIS ORDER AND CONSENT TO EACH OF THE ORDERS, IF ANY, THAT ARE INDICATED ABOVE AS BEING BY CONSENT:

LL

Patrick Riesterer
Counsel for the Petitioners

BY THE COURT



REGISTRAR



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COAL CORP., NEW BRULE COAL CORP., NEW
WILLOW CREEK COAL CORP., NEW WOLVERINE
COAL CORP. AND CAMBRIAN ENERGYBUILD
HOLDINGS ULC

PETITIONERS

ORDER MADE AFTER APPLICATION

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