



NO. S-1510120
VANCOUVER REGISTRY

IN THE SUPREME COURT OF BRITISH COLUMBIA

~~IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT,~~
R.S.C. 1985, c. C-36, AS AMENDED

AND

IN THE MATTER OF THE *BUSINESS CORPORATIONS ACT*,
S.B.C. 2002, c. 57, AS AMENDED

AND

IN THE MATTER OF THE PLAN OF COMPROMISE OR ARRANGEMENT OF NEW WALTER ENERGY
CANADA HOLDINGS, INC., NEW WALTER CANADIAN COAL CORP., NEW BRULE COAL CORP.,
NEW WILLOW CREEK COAL CORP., NEW WOLVERINE COAL CORP. AND CAMBRIAN
ENERGYBUILD HOLDINGS ULC

PETITIONERS

SEALING ORDER
(James Claim Confidentiality Order)

BEFORE THE HONOURABLE
MADAM JUSTICE FITZPATRICK

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)
)

WEDNESDAY, THE 13TH DAY OF
DECEMBER, 2017

ON THE APPLICATION of the Petitioners coming on for hearing at Vancouver, British Columbia, on the 13th day of December, 2017; AND ON HEARING Marc Wasserman and Patrick Riesterer, counsel for the Petitioners (collectively, the "**Walter Canada Group**"), Peter Reardon, counsel for KPMG Inc. in its capacity as the court-appointed monitor of the Walter Canada Group (the "**Monitor**") and those other counsel listed on **Schedule "A"** hereto; AND UPON READING the material filed herein;

THIS COURT ORDERS THAT:

1. Access to Sealed Items permitted by:
[Select all applicable]

- Counsel of Record
- Parties on Record
- Further Court Order

- Others:
 1. Counsel to the Petitioners
 2. Counsel to Mr. Kevin James
 3. KPMG Inc., Monitor
 4. Counsel to KPMG Inc.
 5. Experts retained by

any person permitted
access to the materials
per this Order

Items to be sealed

Document Name	Date Filed (Date on Court Stamp)	Number of copies filed, including any extra copies for the judge	Duration of sealing order	Sought	Granted	
					Yes	No
1. Confidential Special Report of the Monitor, to be executed	To be filed		Until further order	[X]	[X]	<input type="checkbox"/>
2. Confidential Affidavit #1 of Philip L. Evans Jr., to be sworn	To be filed		Until further order	[X]	[X]	<input type="checkbox"/>
3. Confidential Affidavit #1 of Steven Collia, to be sworn	To be filed		Until further order	[X]	[X]	<input type="checkbox"/>
4. Rebuttal Report filed in response to the report attached to the Affidavit #1 of Steven Collia and any other affidavit or evidentiary material referencing the materials contained in Documents 1, 2, or 3 are to be sealed pursuant to this order.	To be filed		Until further order	[X]	[X]	<input type="checkbox"/>

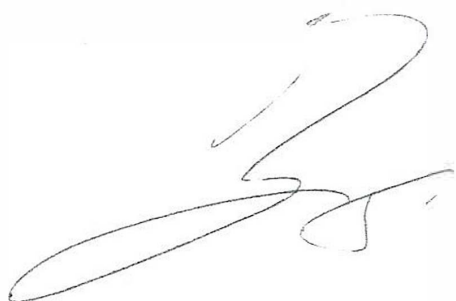
2. Endorsement of this Order by counsel appearing, other than counsel for the Walter Canada Group, is hereby dispensed with.

THE FOLLOWING PARTIES APPROVE THE FORM OF THIS ORDER AND CONSENT TO EACH OF THE ORDERS, IF ANY, THAT ARE INDICATED ABOVE AS BEING BY CONSENT:



Patrick Riesterer
Counsel for the Petitioners

BY THE COURT



REGISTRAR



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COAL CORP. AND CAMBRIAN ENERGYBUILD
HOLDINGS ULC

PETITIONERS

ORDER MADE AFTER APPLICATION

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