



NO. S-1510120
VANCOUVER REGISTRY

IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C-36, AS AMENDED

AND

IN THE MATTER OF THE *BUSINESS CORPORATIONS ACT*,
S.B.C. 2002, c. 57, AS AMENDED

AND

IN THE MATTER OF THE PLAN OF COMPROMISE AND ARRANGEMENT
OF NEW WALTER ENERGY CANADA HOLDINGS, INC.,
NEW WALTER CANADIAN COAL CORP., NEW BRULE COAL CORP.,
NEW WILLOW CREEK COAL CORP., NEW WOLVERINE COAL CORP.
AND CAMBRIAN ENERGYBUILD HOLDINGS ULC

PETITIONERS

ORDER MADE AFTER APPLICATION

BEFORE THE HONOURABLE
MADAM JUSTICE FITZPATRICK

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MONDAY, THE 13TH DAY OF
MARCH, 2017

ON THE APPLICATION of Monitor, KPMG Inc., dated March 9, 2017, coming on for hearing at Vancouver, British Columbia on the 13th day of March, 2017 (the "**Order Date**") and on hearing Peter J. Reardon, lawyer for the Monitor, and those other counsel listed on Schedule "A" attached hereto; AND UPON READING the material filed, including the 1st Affidavit of Lori Viner, made March 9, 2017, and the Ninth Report of the Monitor, dated March 10, 2017;

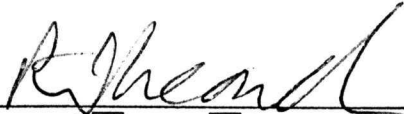
THIS COURT ORDERS that:

1. The time for service of the notice of application for this order is hereby abridged and deemed good and sufficient, and this application is properly returnable today.
2. That the Monitor be authorized and directed to receive funds held in trust by Victory Square Law Office LLP, counsel for United Steel, Paper and Forestry, Rubber, Manufacturing, Energy, Allied Industrial and Service Workers International Union, Local

1-424 (the "USW") for the benefit of certain members of the USW in the amount of \$780,660.61, inclusive of interest to January 18, 2017, and interest, if any, accruing thereafter (the "Fund"), and to disburse the Fund to the members of the USW entitled to receive a *pro rata* share of the Fund.

3. Endorsement of this Order by counsel appearing, other than counsel for the Monitor, is hereby dispensed with.

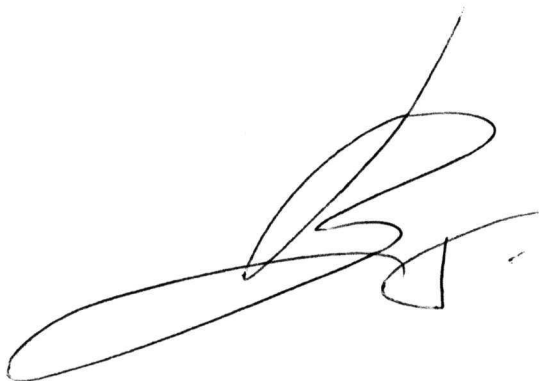
THE FOLLOWING PARTIES APPROVE THE FORM OF THIS ORDER AND CONSENT TO EACH OF THE ORDERS, IF ANY, THAT ARE INDICATED ABOVE AS BEING BY CONSENT:



Signature of party lawyer for the Monitor, KPMG Inc

Peter J. Reardon

By the Court.



Registrar



SCHEDULE "A"

COUNSEL LIST	
NAME	PARTY REPRESENTED
Patrick Riesterer (by phone)	Ontario lawyer for Petitioners
Tevia Jeffries	Canadian lawyer for United Mine Workers of America 1974 Pension Plan and Trust
Stephanie Drake	Canadian lawyer for United Steelworkers, Local 1-424

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