

VANCOUVER
DEC 28 2016
COURT OF APPEAL
REGISTRY

Court of Appeal File No. CA44151
Supreme Court File No. S1510120
Supreme Court Registry Vancouver

COURT OF APPEAL

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT,
R.S.C. 1985, c. C-36, AS AMENDED

AND

IN THE MATTER OF THE BUSINESS CORPORATIONS ACT,
S.B.C. 2002, c. 57, AS AMENDED

AND

IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF WALTER ENERGY
CANADA HOLDINGS, INC. AND THE OTHER PETITIONERS LISTED ON SCHEDULE "A"

PETITIONERS
(RESPONDENTS)

AND:

UNITED MINE WORKERS OF AMERICA 1974 PENSION PLAN AND TRUST

APPELLANT

NOTICE OF APPEARANCE

Enter an appearance on behalf of:

Respondents' name:


Walter Energy Canada Holdings, Inc. and
the other Petitioners (Respondents) listed on
Schedule "A"

Respondents' address for service:

DLA Piper (Canada) LLP
2800 Park Place, 666 Burrard Street
Vancouver, BC V6C 2Z7
Attention: Mary I.A. Buttery & H. Lance Williams
BC Counsel for the Respondents

Osler, Hoskin & Harcourt LLP
Suite 6200, 100 King Street West
1 First Canadian Place
Toronto, ON M5X 1B8
Attention: Marc Wasserman, Mary Paterson
& Patrick Riesterer
Ontario Counsel for the Respondents

December 23, 2016
Dated


DLA Piper (Canada) LLP (Mary I.A. Buttery &
H. Lance Williams)

- AND -

Osler, Hoskin & Harcourt LLP (Marc Wasserman,
Mary Paterson & Patrick Riesterer)
Solicitor for the Respondents

SCHEDULE "A"

Petitioners

1. Walter Canadian Coal ULC
2. Wolverine Coal ULC
3. Brule Coal ULC
4. Cambrian Energybuild Holdings ULC
5. Willow Creek Coal ULC
6. Pine Valley Coal, Ltd.
7. 0541237 B.C. Ltd.
8. New Walter Energy Canada Holdings, Inc.
9. New Walter Canadian Coal Corp.
10. New Wolverine Coal Corp.
11. New Brule Coal Corp.
12. New Willow Creek Coal Corp.

Partnerships

1. Walter Canadian Coal Partnership
2. Wolverine Coal Partnership
3. Brule Coal Partnership
4. Willow Creek Coal Partnership

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HOLDINGS, INC. AND THE OTHER PETITIONERS LISTED
ON SCHEDULE "A"

PETITIONERS
(RESPONDENTS)

AND:

UNITED MINE WORKERS OF AMERICA 1974
PENSION PLAN AND TRUST

APPELLANT

NOTICE OF APPEARANCE

DLA Piper (Canada) LLP
Barristers & Solicitors
2800 Park Place
666 Burrard Street
Vancouver BC V6C 2Z7

Tel. No. 604.687.9444
Fax No. 604.687.1612

Client Matter No. 15375-00001

MUB/sxl