

VANCOUVER
MAY 31 2017
COURT OF APPEAL
REGISTRY

FORM 2 (RULES 5 (A), 13 (A) AND 17 (A))

Court of Appeal File No. CA 44448

COURT OF APPEAL

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*
R.S.C. 1985, c. C-36, AS AMENDED

AND

IN THE MATTER OF THE *BUSINESS CORPORATIONS ACT*
S.B.C. 2002, c. 57, AS AMENDED

AND

IN THE MATTER OF A PLAN OF COMPROMISE AND ARRANGEMENT OF NEW WALTER ENERGY
CANADA HOLDINGS, INC., NEW WALTER CANADIAN COAL CORP., NEW BRULE COAL CORP.,
NEW WILLOW CREEK COAL CORP., NEW WOLVERINE COAL CORP., AND CAMBRIAN
ENERGYBUILD HOLDINGS ULC

Petitioners
(Respondents)

AND:

UNITED MINE WORKERS OF AMERICA 1974 PENSION PLAN AND TRUST

Appellant

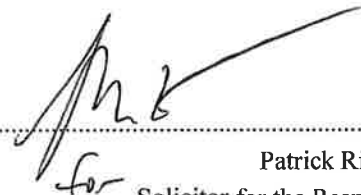
NOTICE OF APPEARANCE

Enter an appearance on behalf of

Name: The Respondents:
1. New Walter Energy Canada Holdings, Inc.
2. New Walter Canadian Coal Corp.
3. New Brule Coal Corp.
4. New Willow Creek Coal Corp.
5. New Wolverine Coal Corp.
6. Cambrian Energybuild Holdings ULC

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