

**File No. S-1510120
Vancouver Registry**

IN THE SUPREME COURT OF BRITISH COLUMBIA

**IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C-36, AS AMENDED**

AND

**IN THE MATTER OF THE *BUSINESS CORPORATIONS ACT*,
S.B.C. 2002, c. 57, AS AMENDED**

AND

**IN THE MATTER OF THE PLAN OF COMPROMISE AND ARRANGEMENT
OF NEW WALTER ENERGY CANADA HOLDINGS, INC., NEW WALTER
CANADIAN COAL CORP., NEW BRULE COAL CORP., NEW WILLOW CREEK
COAL CORP., NEW WOLVERINE COAL CORP. AND CAMBRIAN
ENERGYBUILD HOLDINGS ULC**

PETITIONERS

NINETEENTH REPORT OF THE MONITOR, KPMG INC.

June 27, 2018

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INTRODUCTION AND PURPOSE OF THE MONITOR'S REPORT

1. KPMG Inc. (“**KPMG**” or the “**Monitor**”) was appointed as Monitor pursuant to the order (the “**Initial Order**”) issued by this Honourable Court on December 7, 2015 (the “**Filing Date**”) in respect of the petition filed by Walter Energy Canada Holdings, Inc. (“**WECH**”), Walter Canadian Coal ULC, Wolverine Coal ULC, Brule Coal ULC, Cambrian Energybuild Holdings ULC (“**Cambrian**”), Willow Creek Coal ULC, Pine Valley Coal Ltd. and 0541237 B.C. Ltd. (collectively, the “**Original Petitioners**”) under the *Companies’ Creditors Arrangement Act*, R.S.C 1985, c. C-36, as amended (the “**CCAA**”) granting, *inter alia*, a stay of proceedings (the “**Stay**”) until January 6, 2016. The proceedings brought by the Original Petitioners under the CCAA will be referred to herein as the “**CCAA Proceedings**”.
2. Pursuant to the Initial Order, the Stay and certain other relief was extended to certain of the Original Petitioners’ partnerships (collectively with the Original Petitioners, “**Old Walter Canada**”):
 - i) Walter Canadian Coal Partnership;
 - ii) Wolverine Coal Partnership;
 - iii) Brule Coal Partnership; and
 - iv) Willow Creek Coal Partnership.
3. On December 28, 2016, pursuant to orders of this Honourable Court which were granted on December 7, 2016 and December 21, 2016, as well as bankruptcy and proposal proceedings which were initiated by Old Walter Canada under the *Bankruptcy and Insolvency Act* (the “**BIA**”) during December 2016, the CCAA Proceedings in respect of all of the Old Walter Canada entities, except for Cambrian, were terminated and the CCAA Proceedings were continued with respect to Cambrian and the following new entities which were formed and became petitioners in the CCAA Proceedings on December 8, 2016 (the “**New Walter Entities**” which, collectively with Cambrian, are referred to herein as “**Walter Canada**”):

- i) New Walter Energy Canada Holdings, Inc.;
 - ii) New Walter Canadian Coal Corp. (“**New WCCC**”);
 - iii) New Brule Coal Corp.;
 - iv) New Willow Creek Coal Corp.; and
 - v) New Wolverine Coal Corp.
4. The Monitor has issued eighteen previous reports (and supplements to certain of those reports) since the Initial Order was granted, and those reports are referred to herein, collectively, as the “**Previous Reports**”. Terms not specifically defined herein shall have the meanings as defined in the Previous Reports or the Claims Process Order.
 5. The Monitor maintains a website at www.kpmg.com/ca/walterenergycanada (the “**Monitor’s Website**”) on which copies of the Previous Reports (with the exception of those which are confidential pursuant to certain sealing orders granted by this Honourable Court) as well as additional information regarding these CCAA Proceedings can be found.
 6. On May 29, 2018, KPMG filed the Eighteenth Report of the Monitor (the “**Eighteenth Report**”) in which the Monitor provided information, as well its observations and recommendations, in respect of both Walter Canada’s Plan of Compromise and Arrangement dated May 29, 2018 (the “**Original Plan**”) and its request for an Order from this Honourable Court (the “**Meeting Order**”) authorizing it to file the Original Plan and, among other things, to deem meetings of its creditors to have been held (the “**Deemed Meetings**”), with those creditors being deemed to have voted to approve the Original Plan (the “**Deemed Plan Approval**”). The Eighteenth Report also included information regarding, among other things, Walter Canada’s actual receipts and disbursements against forecast and its updated cash flow forecast.
 7. On May 31, 2018, this Honourable Court granted the Meeting Order which authorized the filing of the Original Plan (as may be amended in accordance with the terms thereof), the holding of the Deemed Meetings and the Deemed Plan Approval and, among other things, extended the Stay to December 1, 2018.

8. The purpose of this Nineteenth Report of the Monitor is to provide this Honourable Court, and Walter Canada's stakeholders, with information with respect to the following:
- a) Information regarding the Amended and Restated Plan of Compromise and Arrangement dated June 22, 2018 (the "**Amended Plan**", a copy of which is appended to the Twenty-Third Affidavit of William E. Aziz sworn June 26, 2018 (the "**23rd Aziz Affidavit**")), which contains certain modifications that were made to the Original Plan by Walter Canada prior to the Deemed Meetings;
 - b) Confirmation of the fulfillment by the Monitor of the various notice requirements that were set out in the Meeting Order;
 - c) Details regarding the Deemed Meetings that were deemed to have been held on June 27, 2018;
 - d) A discussion in respect of the Affected Creditors Response Forms that were received by the Monitor on or before June 25, 2018;
 - e) Information regarding and the Monitor's support for Walter Canada's motion returnable July 3, 2018 (the "**Sanction Application**") for an Order from this Honourable Court sanctioning the Amended Plan pursuant to the CCAA (the "**Sanction Order**");
 - f) A summary of the Monitor's activities from the commencement of these CCAA Proceedings to April 30, 2018 (the "**Fee Approval Period**") as well as the fees and disbursements of the Monitor and its legal counsel during the Fee Approval Period, and the Monitor's motion returnable July 3, 2018 seeking an Order approving same; and
 - g) The Monitor's concluding comments and recommendations.

REPORT RESTRICTIONS AND SCOPE LIMITATIONS

9. In preparing this report and making the comments herein, the Monitor has been provided with, and has relied upon, unaudited financial information, books and records and financial information prepared by Old Walter Canada, Walter Canada and/or certain of their respective affiliates, discussions with counsel for Walter Canada, and management and the CRO (collectively, “**Management**”) and information from other public third-party sources (collectively, the “**Information**”). The Monitor has reviewed the Information for reasonableness, internal consistency and use in the context in which it was provided. However, the Monitor has not audited or otherwise attempted to verify the accuracy or completeness of the Information in a manner that would wholly or partially comply with Canadian Auditing Standards pursuant to the *Chartered Professional Accountants Canada Handbook* and, accordingly, the Monitor expresses no opinion or other form of assurance in respect of the Information.
10. Unless otherwise stated, all monetary amounts contained herein are expressed in Canadian Dollars.

MODIFICATIONS TO THE PLAN

11. During the Court hearing on May 31, 2018 at which Walter Canada sought the Meeting Order authorizing the filing of the Original Plan, this Honourable Court expressed concerns regarding certain aspects of the “CCAA Plan Releases” section under Article 9 of the Original Plan.
12. After considering this Honourable Court’s comments, Walter Canada prepared the Amended Plan in which it has amended the “CCAA Plan Releases” section to: (i) qualify the scope of the release to be provided to the Financial Advisor who assisted in the Sale and Investor Solicitation Process and whose engagement and related engagement terms were approved by this Honourable Court pursuant to Orders pronounced on January 5, 2016 and August 16, 2016; (ii) add one specific consultant, Mr. Philip L. Evans Jr., as a Releasee; (iii) delete “auditor”, “financial advisor”, “consultant” and “agent” as Releasees; and (iv) include a standard form of exclusion to the releases in respect of losses, claims, damages or liabilities resulting from the gross negligence or wilful misconduct of any of

the Releasees except the Petitioners and certain present or former Employees. The Monitor considers the releases contained in the Amended Plan to be fair and reasonable in the circumstances.

13. The Amended Plan also contains certain other minor revisions which are included in the blackline showing the changes made to the Original Plan, a copy of which is appended to the 23rd Aziz Affidavit.
14. The amendments to the Original Plan complied with the requirements that are contained in the Meeting Order in respect of amendments made prior to the Deemed Meetings, as follows:
 - a) they were made in accordance with Section 11.6 of the Plan (regarding modification or withdrawal of the Plan);
 - b) they are contained in the 23rd Aziz Affidavit, to which a copy of the Amended Plan is appended; and
 - c) the Monitor posted a copy of the Amended Plan on the Monitor's Website on June 25, 2018 and, on the same date, the Monitor's counsel emailed a notice to the Service List advising them of such posting.
15. Pursuant to a provision in the Meeting Order, the amendments contained in the Amended Plan are deemed to be part of and incorporated in the Original Plan because they were communicated in accordance with the Meeting Order requirements that are set out in the preceding paragraph. Accordingly, hereinafter, the Amended Plan will be referred to as the Plan unless specified otherwise.

FULFILLMENT OF NOTICE REQUIREMENTS

16. The Monitor performed the following activities to fulfill all of the various notice requirements set out in the Meeting Order, in respect of the Deemed Meetings and the Sanction Application:
 - a) a copy of the Notice to Affected Creditors dated May 31, 2018 was mailed to each known Affected Creditor by regular mail on June 4, 2018. Attached to the Notice to Affected Creditors was a copy of the Affected Creditors Response Form on which

Affected Creditors were invited to submit written questions or concerns to Walter Canada and the Monitor regarding the Plan by June 25, 2018. A copy of the Notice to Affected Creditors, including the Affected Creditors Response Form, is attached hereto as Schedule “A”;

- b) a copy of the Notice to Affected Creditors, including the Affected Creditors Response Form, was also sent by e-mail on June 4, 2018 to 222 of the 311 known Affected Creditors for whom the Monitor has e-mail addresses;
 - c) a copy of the Notice to the Deemed Interest Claimant dated May 31, 2018 (a copy of which is attached hereto as Schedule “B”) was sent to Warrior Met Coal, LLC (“**Warrior**”) by both regular mail and e-mail on June 4, 2018;
 - d) by June 4, 2018, the Monitor had arranged for the publication of the Notice to Affected Creditors on one business day (between June 5th and 7th, 2018) in each of The Globe and Mail (National Edition), the Vancouver Sun, the Prince George Citizen and the Alaska Highway News (collectively, the “**Newspaper Notices**”), and posted a copy of the form of Newspaper Notice on the Monitor’s Website by June 4, 2018. Copies of each of the four Newspaper Notices are attached hereto under Schedule “C”; and
 - e) the Original Plan, the Meeting Order, the Notice to Affected Creditors, the Notice to the Deemed Interest Claimant and the Eighteenth Report (collectively the “**Meeting Materials**”) were each posted on the Monitor’s Website by June 5, 2018.
17. Service of notice of the Sanction Application, in accordance with paragraph 29 of the Meeting Order, was fulfilled as follows:
- a) service of the Meeting Order to the parties on the Service List by Walter Canada’s counsel on May 31, 2018;
 - b) the aforementioned delivery of the Notice to Affected Creditors on June 4, 2018;
 - c) the aforementioned delivery of the Notice to the Deemed Interest Claimant on June 4, 2018;
 - d) the aforementioned publication of the Newspaper Notices and posting of same on the Monitor’s Website;

- e) the aforementioned posting of the Meeting Materials on the Monitor's Website by June 5, 2018; and
 - f) the June 26, 2018 service on the Service List by Walter Canada's counsel of Walter Canada's Notice of Application in respect of the Sanction Application and the 23rd Aziz Affidavit, as well as the posting of a copy of the Notice of Application and the 23rd Aziz Affidavit on the Monitor's Website on June 27, 2018.
18. In addition, a copy of this report shall be served on the Service List and posted on the Monitor's Website.

OUTCOME OF THE DEEMED MEETINGS

19. This Honourable Court, pursuant to the Meeting Order, authorized Walter Canada to call a meeting of the Affected Creditors for the purpose of voting on a resolution of the Affected Creditors to approve the Original Plan and deemed that meeting to have been duly called and held on June 27, 2018, and every Affected Creditor was deemed to have voted their entire Proven Claim(s) or Unresolved Claim (in the case of Mr. Kevin James) in favour of a resolution to approve the Original Plan. As a result, the vote on the Plan at the Affected Creditors' Meeting was deemed to have been decided unanimously in favour of the resolution to approve the Plan.
20. Similarly, pursuant to the Meeting Order, a separate meeting regarding Warrior's Deemed Interest Claim was also deemed to have been called and held on June 27, 2018, at which Warrior was deemed to have voted in favour of approving the Plan, in accordance with provisions of the settlement (the "**Settlement Term Sheet**") between Walter Canada, Warrior and the United Mine Workers of America 1974 Pension Plan and Trust (the "**1974 Pension Plan**") that was approved by this Honourable Court pursuant to an Order granted on October 6, 2017.
21. Accordingly, all of the Affected Creditors and the Deemed Interest Claimant were deemed to have voted in favour of the Plan at the Deemed Meetings.

AFFECTED CREDITORS RESPONSE FORMS

- 22. Affected Creditors with questions or concerns in respect of the Original Plan or the other Meeting Materials were provided, pursuant to the Meeting Order, the opportunity to voice such questions or concerns by completing an Affected Creditors Response Form and returning it to the Monitor on or before June 25, 2018.
- 23. The responses received from Affected Creditors on or before June 25, 2018 (the “Responses”) are summarized in the following table:

Summary of Affected Creditor Response Forms	
	Count
Expressed frustration over delays	4
Expressed frustration over delays and Plan requirements re: withholdings from distributions	1
Expressed frustration over delays, Plan requirements re: withholdings from distributions and non-payment of post-filing interest on Proven Claims	1
Provided confirmation of contact details only; no questions or comments recorded on form	6
Total Affected Creditor Response Forms received up to June 25, 2018	12

- 24. As shown in the above table, twelve out of the 311 Affected Creditors to whom the Notice to Affected Creditors was mailed (222 of which were also e-mailed) returned an Affected Creditors Response Form to the Monitor by June 25, 2018; all of those Responses were submitted by Employee Claimants. Six of the Responses included questions, concerns or comments in the space provided on the form, primarily to express frustration over the delays in the making of distributions to the Employee Claimants. Two Responses included comments suggesting that distributions should be made to individual Employee Claimants without any withholdings for Employment Insurance being made (as required by section 6.4 of the Plan). As has been discussed in certain of the Previous Reports, the review by Service Canada for possible Employment Insurance benefit overpayment clawbacks (the “EI Review”) is a statutory requirement (pursuant to s. 46 of the *Employment Insurance Act*). One of the Responses also included a concern from the Employee Claimant that he is not being paid any interest on his Proven Claim, pursuant to section 6.9 of the Plan. The other six Responses (as well as one additional Affected Creditors Response Form that was received on June 26, 2018) did not include any questions, concerns or comments in the

space provided on the form and instead only included confirmation of contact details on the first page of the form.

25. On or before June 25, 2018, the Monitor emailed responses to each of the six Employee Claimants who had included questions, concerns or comments on their Responses in an effort to address such questions, concerns or comments.
26. Approximately 15 Employee Claimants also contacted the Monitor by telephone or email in response to receiving the Notice to Affected Creditors, primarily to inquire about how to complete the Affected Creditors Response Form and whether they were required to do so, as well as to express their frustration over the distribution delays.
27. None of the Affected Creditors who delivered Responses included any questions, concerns or comments regarding the deeming provisions of the Meeting Order or the Sanction Application, nor did they raise any other questions or concerns which are of a nature that would cause the Monitor to temper its support for the sanctioning of the Plan by this Honourable Court. Instead, the Responses serve to reinforce the Monitor's comments in the Eighteenth Report regarding frustration expressed by both the USW and many individual Employee Claimants over the delays in the making of distributions to the Employee Claimants.

SANCTION APPLICATION

28. As discussed in the previous section, the Monitor has not received any Responses which raised any concerns about the Original Plan other than frustrations about the timing of distributions (including the additional delay on account of the EI Review) and, in one case, the failure to provide for payment of post-filing interest on Proven Claims.
29. In addition, no parties have, pursuant to the requirements set out in the Meeting Order, expressed their intention to oppose the Sanction Application by serving on the Service List an Application Response setting out the basis for such opposition and a copy of the materials to be used to oppose the Sanction Application at least five business days before the date set for the Sanction Application.
30. Further to discussion in the Eighteenth Report, and taking into consideration the previously discussed Plan modifications and the lack of any substantive concerns being raised in the

Affected Creditors Response Forms received to date, the Monitor remains of the view that the Plan offers the best possible outcome for the Affected Creditors and Walter Canada's other stakeholders and that, therefore, it is fair and reasonable.

31. To the best of the Monitor's knowledge, Walter Canada has complied with the terms of the Initial Order and all subsequent Orders of this Honourable Court made during these CCAA Proceedings as well as with the CCAA.
32. For the reasons set out herein, the Monitor recommends to this Honourable Court that it grant the Sanction Order that is being requested by Walter Canada in its Sanction Application.

APPROVAL OF THE MONITOR'S ACTIVITIES AND PROFESSIONAL FEES

33. The Monitor is seeking an Order from this Honourable Court approving its activities, as well as its fees and disbursements and those of its legal counsel, McMillan LLP, during the Fee Approval Period to April 30, 2018.
34. In the Previous Reports, the Monitor has generally discussed, in varying degrees of detail, the activities it performed during the Fee Approval Period. The following is a summary of the key roles and activities performed by the Monitor in the CCAA Proceedings during the Fee Approval Period. For the sake of simplicity, in this section only, the phrase "Walter Canada" also refers to Old Walter Canada unless otherwise specified.
 - a) Performed the necessary services to comply with the duties and functions of monitors set out in the CCAA, including preparing and filing requisite forms with the Office of the Superintendent of Bankruptcy and establishing and maintaining the Website containing relevant materials with respect to the CCAA Proceedings.
 - b) Supported Management with respect to various administrative and operational matters up until the closing of the sale of Walter Canada's mine assets in September 2016, including activities such as:
 - assisting in the transition of Walter Canada's management functions from Walter Energy U.S. to Walter Canada, including attending at Walter Energy U.S.' offices for transition discussions with its management in December 2015, and spending significant time to identify, collect and coordinate the delivery of Walter

Canada's electronic and paper financial, operational and other records from Walter Energy U.S., prepare a services transition memo and advise Management on other transition matters;

- engaging with Management to resolve various administrative matters as they arose at the mine sites, including assisting Management with insurance matters such as obtaining new policies and subsequent policy renewals; and
- assisting Management with establishing controls and procedures over its receipt and disbursement processes and the preparation of its cash reporting and forecasts.

c) Performed a key supporting role in the SISP that was approved by this Honourable Court on January 5, 2016, which culminated in the closing of the mine asset sale to Conuma in September 2016 for gross proceeds of approximately \$42.0 million. The Monitor expended considerable time during this process on various activities, including:

- working with Management and Walter Energy U.S. to collect documents for posting to the dataroom as well as data used by the Monitor to prepare detailed asset listings for the dataroom;
- assisted in the development of the sale process documentation and responding to various inquiries and information requests from the Financial Advisor and various interested buyers;
- developing and implementing the Liquidation RFP Process in parallel with the primary process to solicit asset liquidation proposals; and
- engaging with the SISP Team throughout the process, including to select Conuma as the purchaser, and preparing and reviewing materials to obtain approval of the sale from this Honourable Court, as well as time spent on sale closing matters.

d) Undertook a primary role in developing and implementing the Remaining Asset Sale Process in November 2016, pursuant to the SISP, which resulted in the closing of the Amacon Transaction on December 29, 2016 that generated approximately \$17.4 million of proceeds. The Monitor, in coordination with the CRO and Walter

Canada, developed the sale documentation and distribution list for dissemination of the sale material, engaged in extensive dialogue with a number of interested parties and responded to due diligence requests, reviewed offers with the CRO and consulted on the selection of Amacon as the purchaser, spent extensive time working through transaction structure and documentation with Amacon and Walter Canada, as well as reporting to this Honourable Court as part of the transaction approval process and working on transaction closing matters such as the preparation of draft financial statements up to closing.

- e) KPMG also acted as Trustee in the BIA Proceedings (which comprised eleven bankruptcies and a joint proposal filing) to implement the Amacon Transaction, including performing all of its statutory requirements under the BIA and the requirements of the Bankruptcy Procedure Order. These activities were performed by KPMG in order to complete the Amacon Transaction; accordingly, KPMG's fees and disbursements and those of its legal counsel in respect of the BIA Proceedings are also being included for approval by this Honourable Court.
- f) Supported Walter Canada in the solicitation of offers and negotiations with interested parties in connection with, and closing of, both the Energybuild Sale in March 2018 and the sale of the Belcourt Interest in July 2017. While Walter Canada was engaged in the long process of marketing the Walter UK assets (as part of the SISP that commenced in January 2016), the Monitor assisted Management in dealing with ongoing operational and other matters at Walter UK, including attending meetings at Walter UK's mine operations with the CRO, holding and managing sale proceeds on behalf of Energybuild Holdings and other ongoing matters throughout the sale process.
- g) Expended considerable time on Claims Process matters, including those activities that were described in detail in the Fifth Report of the Monitor dated October 20, 2016, as well as subsequently in respect of adjudicating certain disputed Claims including litigation of the 1974 Pension Plan's claim and administering the Unresolved Claims Process.

- h) Dealt with matters relating to the Employee Claims, including both the extensive time spent during 2016 to calculate the approximately 300 Employee Claims, with assistance from Management and various counsel, as those Claims were complicated and were required to be computed in accordance with both provincial statutes and the applicable collective agreement. The Monitor also spent time reviewing those calculations with counsel for the USW prior to them being finalized for the purpose of setting the Employee Claim amounts as required pursuant to the Claims Process Order, and has handled frequent inquiries from Employee Claimants regarding their Claims and the expected distribution date.
- i) Completed the USW Fund Distribution to approximately 200 Employee Claimants in July 2017, including having spent time on reporting to and dealing with Service Canada in respect of its review for Employment Insurance benefit overpayments and the subsequent issuance of T4A tax slips to the Employee Claimants who participated in the USW Fund Distribution.
- j) Following the granting by this Honourable Court of an Order on August 16, 2016 which authorized and approved the expansion of the Monitor's powers to include certain cash handling functions, the Monitor has performed all cash management functions for Walter Canada, including maintaining bank accounts for each entity and attending to cash receipt, disbursement, banking and investment activities, as well as record keeping activities and fulfilling GST/HST filing requirements. The Monitor has also spent considerable time assisting Walter Canada with preparation of its financial statements, including in respect of determining the accounting treatment for certain aspects of the BIA Proposal, as has been discussed in certain of the Previous Reports.
- k) Reported to this Honourable Court, as required from time to time, in respect of the foregoing and other matters, including preparing and filing seventeen Monitor's reports (up until April 30, 2018), plus certain supplemental reports, and attended at Court hearings to respond to any questions that this Honourable Court may have had regarding applications made by Walter Canada, or other stakeholders, or any other matters pertaining to the CCAA Proceedings.

- l) Engaged with its legal counsel to obtain advice and counsel in respect of the foregoing and other matters, including instructing McMillan LLP to perform additional review of particular matters as deemed necessary and appropriate by the Monitor and/or its counsel.
 - m) Attended to various other normal and customary matters, as required.
35. The Monitor's fees and disbursements as well as the time spent by each individual from the Monitor's staff during the Fee Approval Period are summarized in Schedule "D". During the Fee Approval Period, the Monitor invoiced a total of 8,451.4 hours, representing fees in the amount of \$4,679,076 and disbursements totaling \$179,155 plus approximately \$617,000 of applicable taxes. These fees and disbursements include time spent by the Monitor's affiliate, KPMG LLP in the United Kingdom, as well as accounts rendered and costs incurred in the course of administering the BIA Proceedings.
36. In the Monitor's view, all of the services provided and disbursements incurred by the Monitor were necessary and appropriate in all the circumstances.
37. The fees and disbursements of the Monitor's legal counsel, McMillan LLP, as well as the time spent by each individual from its staff during the Fee Approval Period are summarized in Schedule "E". McMillan LLP invoiced 2,905.6 hours, representing fees totaling \$1,963,294 and \$31,004 of disbursements plus approximately \$364,000 of taxes. McMillan LLP's accounts include invoices that were rendered in respect of the BIA Proceedings.
38. The Monitor has reviewed all accounts rendered by McMillan LLP during the Fee Approval Period, as summarized in Schedule "E", and confirms that all of the services set out in those accounts were duly authorized by and rendered to the Monitor (or to KPMG as Trustee in the BIA Proceedings) and that they are, in the Monitor's opinion, fair and reasonable.
39. The fees and disbursements of the Monitor and its legal counsel have been reviewed and approved by the CRO throughout the Fee Approval Period, as confirmed in the 23rd Aziz Affidavit in which Mr. Aziz also states that, in his view, all of the accounts were fair and reasonable.
40. Copies of the invoices of both KPMG and McMillan LLP (including the invoices rendered in the BIA Proceedings) are available to this Honourable Court upon request.

41. The Monitor respectfully requests that this Honourable Court grant an Order approving the Monitor's activities during the Fee Approval Period, as set out herein and in the Previous Reports, as well as the fees and disbursements of both the Monitor and its legal counsel during the Fee Approval Period, as set out in Schedules "D" and "E", respectively.

THE MONITOR'S CONCLUDING OBSERVATIONS AND RECOMMENDATIONS

42. In the Monitor's opinion, Walter Canada is continuing to act in good faith and with due diligence in furthering its restructuring efforts, including working towards obtaining Court approval of the Plan.
43. For the reasons discussed elsewhere in this report, the Monitor respectfully recommends to this Honourable Court that it grant the Sanction Order that is being requested by Walter Canada, in addition to the Order being sought by the Monitor approving its activities, as well as its fees and disbursements and those of its legal counsel, during the Fee Approval Period.

All of which is respectfully submitted this 27th day of June, 2018.

**KPMG INC., in its sole capacity as
Monitor of New Walter Energy Canada Holdings, Inc. et al**



Per:	Anthony Tillman <i>Senior Vice President</i>	Mark Kemp-Gee <i>Vice President</i>	Mike Clark <i>Vice President</i>
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Schedule “A”

Copy of the Notice to Affected Creditors dated May 31, 2018

**IN THE MATTER OF THE COMPANIES' CREDITORS
ARRANGEMENT ACT, R.S.C. 1985, C. C-36, AS AMENDED**

AND

**IN THE MATTER OF THE BUSINESS CORPORATIONS ACT,
S.B.C. 2002, c. 57, AS AMENDED**

AND

**IN THE MATTER OF THE PLAN OF COMPROMISE AND ARRANGEMENT OF NEW WALTER
ENERGY CANADA HOLDINGS, INC., NEW WALTER CANADIAN COAL CORP., NEW BRULE COAL
CORP., NEW WILLOW CREEK COAL CORP., NEW WOLVERINE COAL CORP. AND CAMBRIAN
ENERGYBUILD HOLDINGS ULC (collectively, the "Petitioners")**

NOTICE TO AFFECTED CREDITORS OF THE PETITIONERS

NOTICE OF AFFECTED CREDITORS' MEETING

NOTICE IS HEREBY GIVEN that the Petitioners have filed with the Supreme Court of British Columbia (the "**CCAA Court**") a plan of compromise and arrangement dated May 29, 2018 (as amended, supplemented or restated from time to time in accordance with the terms thereof, the "**CCAA Plan**") pursuant to the *Companies' Creditors Arrangement Act* (Canada) (the "**CCAA**") and the Order of the CCAA Court pronounced on May 31, 2018 (the "**Meeting Order**").

The CCAA Plan contemplates, among other things, the complete satisfaction of all Proven Claims of Affected Creditors pursuant to and in accordance with the CCAA Plan.

NOTICE IS ALSO HEREBY GIVEN that a meeting of the Affected Creditors (the "**Affected Creditors' Meeting**") will be deemed to have been duly called and held on June 27, 2018, for the purpose of voting on a resolution to approve the CCAA Plan.

Affected Creditors constitute one (1) class, as established in the CCAA Plan and the Meeting Order (the "**Affected Creditors' Class**"). The CCAA Plan and the Meeting Order also establishes a separate class of creditors with respect to the Deemed Interest Claim (as defined in the CCAA Plan).

Pursuant to the Meeting Order, Affected Creditors shall be deemed to have voted their entire Proven Claim(s) or Unresolved Claim(s), as the case may be, in favour of the CCAA Plan at the Affected Creditors' Meeting and, as a result, the vote on the CCAA Plan at the Affected Creditors' Meeting shall be deemed to have been decided unanimously in favour of the resolution to approve the CCAA Plan. Please note that the deemed vote by Affected Creditors in favour of the resolution to approve the CCAA Plan does not affect the ability of any Affected Creditor to make submissions on any application to sanction the CCAA Plan.

To become effective, in respect of the Affected Creditors' Class, the CCAA Plan must be sanctioned by a final order of the CCAA Court under the CCAA. The CCAA Plan must also, among other things, be approved by the class of creditors holding the Deemed Interest Claim at a duly convened Deemed Interest Claim Meeting, which will also be deemed to have been held pursuant to the Meeting Order.

NOTICE IS ALSO HEREBY GIVEN that the order sanctioning the CCAA Plan will be sought in an application to be brought on July 3, 2018, or such later date as is set by the CCAA Court, which date shall also be posted on the website of the court-appointed Monitor as set out below. At that time, the Petitioners may also seek the other relief specified in the CCAA Plan. Subject to the satisfaction of the conditions to implementation of the CCAA Plan, all Affected Claims of Affected Creditors will then receive the treatment set out in the CCAA Plan unless otherwise ordered by the CCAA Court.

Please note that a period of time will be required to permit the satisfaction of the conditions to implementation of the CCAA Plan, and no distributions are contemplated in the near future.

The Monitor's address for the purpose of obtaining any additional information or materials related to the Affected Creditors' Meeting is:

KPMG Inc., Court-Appointed Monitor of New Walter Energy Canada Holdings, Inc. et al
777 Dunsmuir Street
PO Box 10426
Vancouver, British Columbia
V7Y 1K3

Attention: Mike Clark
Fax: (604) 691-3036
Email: waltercanada@kpmg.ca

This notice is given by the Petitioners and the Monitor pursuant to the Meeting Order.

You may view copies of the documents relating to this process on the Monitor's website (the "**Website**") at: **www.kpmg.com/ca/walterenergycanada**

Please continue to monitor the Website for updates regarding this CCAA proceeding.

IF YOU HAVE ANY CONCERNS or if you have any specific questions in respect of the CCAA Plan or the deemed Affected Creditors' Meeting, please complete and return a copy of the Affected Creditor Response Form attached hereto as Appendix "A" to the Monitor as soon as possible and in any event by **June 25, 2018**. The Monitor's contact information is listed above.

Capitalized terms not otherwise defined herein shall have the meanings ascribed thereto in the CCAA Plan or the Meeting Order.

DATED this 31st day of May, 2018.

APPENDIX A

AFFECTED CREDITOR RESPONSE FORM

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, C. C-36, AS AMENDED

AND

IN THE MATTER OF THE *BUSINESS CORPORATIONS ACT*, S.B.C. 2002, c. 57, AS AMENDED

AND

IN THE MATTER OF THE PLAN OF COMPROMISE AND ARRANGEMENT OF NEW WALTER ENERGY CANADA HOLDINGS, INC., NEW WALTER CANADIAN COAL CORP., NEW BRULE COAL CORP., NEW WILLOW CREEK COAL CORP., NEW WOLVERINE COAL CORP. AND CAMBRIAN ENERGYBUILD HOLDINGS ULC (collectively, the "Petitioners")

Capitalized terms not otherwise defined herein have the meanings ascribed thereto in the CCAA Plan.

The Monitor requests that any Affected Creditor with specific questions or concerns in respect of the CCAA Plan or the deemed Affected Creditors' Meeting complete the following form and return a copy of it to the attention of the Monitor as soon as possible and in any event by **June 25, 2018**.

Full Legal Name of Claimant and Contact Person for Claim

Full Mailing Address

Telephone Number and Fax Number

Email Address

Schedule “B”

**Copy of the Notice to the Deemed Interest Claimant
dated May 31, 2018**

**IN THE MATTER OF THE COMPANIES' CREDITORS
ARRANGEMENT ACT, R.S.C. 1985, C. C-36, AS AMENDED**

AND

**IN THE MATTER OF THE BUSINESS CORPORATIONS ACT,
S.B.C. 2002, c. 57, AS AMENDED**

AND

**IN THE MATTER OF THE PLAN OF COMPROMISE AND ARRANGEMENT OF NEW WALTER
ENERGY CANADA HOLDINGS, INC., NEW WALTER CANADIAN COAL CORP., NEW BRULE COAL
CORP., NEW WILLOW CREEK COAL CORP., NEW WOLVERINE COAL CORP. AND CAMBRIAN
ENERGYBUILD HOLDINGS ULC (collectively, the "Petitioners")**

NOTICE TO THE DEEMED INTEREST CLAIMANT

NOTICE OF DEEMED INTEREST CLAIM MEETING

NOTICE IS HEREBY GIVEN that the Petitioners have filed with the Supreme Court of British Columbia (the "**CCAA Court**") a plan of compromise and arrangement dated May 29, 2018 (as amended, supplemented or restated from time to time in accordance with the terms thereof, the "**CCAA Plan**") pursuant to the *Companies' Creditors Arrangement Act* (Canada) (the "**CCAA**") and the Order of the CCAA Court pronounced on May 31, 2018 (the "**Meeting Order**").

The CCAA Plan contemplates, among other things, the payment to the Deemed Interest Claimant of all available funds after the complete satisfaction of all Proven Claims of Affected Creditors, the payment of the USW Settlement Amount, the payment of the 1974 Plan Settlement Amount and the establishment of certain reserves, in each case pursuant to and in accordance with the CCAA Plan. Warrior Met Coal, Inc. ("**Warrior**") constitutes one (1) separate class of creditor solely with respect to its Deemed Interest Claim and is also included in the class of Affected Creditors with respect to the Shared Services Claim.

NOTICE IS ALSO HEREBY GIVEN that a meeting to approve the Deemed Interest Claim Resolution (the "**Deemed Interest Claim Meeting**") will be deemed to have been duly called and held on June 27, 2018, for the purpose of voting on the Deemed Interest Claim Resolution to approve the CCAA Plan.

Pursuant to the Meeting Order, Warrior shall be deemed to have voted the entire Deemed Interest Claim in favour of the CCAA Plan at the Deemed Interest Claim Meeting and, as a result, the vote on the CCAA Plan at the Deemed Interest Claim Meeting shall be deemed to have been decided unanimously in favour of the Deemed Interest Claim Resolution to approve the CCAA Plan. Please note that the deemed vote by Warrior in favour of the Deemed Interest Claim Resolution does not affect the ability of Warrior to make submissions on any application to sanction the CCAA Plan.

To become effective, the CCAA Plan must be approved by the Affected Creditors and sanctioned by a final order of the CCAA Court under the CCAA.

NOTICE IS ALSO HEREBY GIVEN that the order sanctioning the CCAA Plan will be sought in an application to be brought on July 3, 2018, or such later date as is set by the CCAA Court, which date shall also be posted on the website of the court-appointed Monitor as set out below. At that time, the Petitioners may also seek the other relief specified in the CCAA Plan. Subject to the satisfaction of the conditions to implementation of the CCAA Plan, the Deemed Interest Claim will receive the treatment set out in the CCAA Plan unless otherwise ordered by the CCAA Court.

Please note that a period of time will be required to permit the satisfaction of the conditions to implementation of the CCAA Plan, and no distributions are contemplated in the near future.

The Monitor's address for the purpose of obtaining any additional information or materials related to the Deemed Interest Claim Meeting or asking any questions regarding the process, is:

KPMG Inc., Court-Appointed Monitor of New Walter Energy Canada Holdings, Inc. et al
777 Dunsmuir Street
PO Box 10426
Vancouver, British Columbia
V7Y 1K3

Attention: Mike Clark
Fax: (604) 691-3036
Email: waltercanada@kpmg.ca

This notice is given by the Petitioners and the Monitor pursuant to the Meeting Order.

You may view copies of the documents relating to this process on the Monitor's website (the "**Website**") at: **www.kpmg.com/ca/walterenergycanada**

Please continue to monitor the Website for updates regarding this CCAA proceeding.

Capitalized terms not otherwise defined herein shall have the meanings ascribed thereto in the CCAA Plan or the Meeting Order.

DATED this 31st day of May, 2018.

Schedule “C”

Copies of the Newspaper Notices

McGugan: Here's hoping relationship between unemployment, inflation has changed

FROM B1

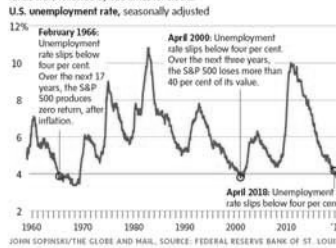
To be sure, an unemployment reading below 4 per cent doesn't mean the stock market is going to roll over tomorrow. More than half a century ago, the jobless rate broke below the 4 per cent line in February, 1966. The market didn't tank. It actually edged slightly higher over the next three years, as unemployment continued to fall, hitting a low of 3.4 per cent in 1968.

But even in that case, the low unemployment rate was a powerful signal the bull market was essentially exhausted for the next few years, and the S&P 500 moved sideways. In early 1978, nearly 12 years after that initial sub-4-per-cent unemployment reading, the index was still below where it stood in 1966.

The picture gets even worse if you factor in the runaway inflation of the era. An investor who faithfully held the S&P 500 for 17 years, from the start of 1966 to the end of 1982, would have finished with zero real return, even

WHEN GOOD NEWS IS BAD NEWS

Over the past six decades, unemployment has only rarely fallen below four per cent. In the late 1960s and in 2003, those extremely low jobless levels were followed by bad times for stocks.



JOHN SPOKINS/THE GLOBE AND MAIL. SOURCE: FEDERAL RESERVE BANK OF ST. LOUIS

including dividends, according to money manager Ben Carlson of Ritzoltz Wealth Management LLC.

Of course, sometimes the time lag between sub-4 per cent unemployment and a bear market

is much shorter than it was in the 1960s and 1970s. When unemployment broke below 4 per cent in early 2000, it occurred at nearly the same moment the S&P 500 hit its high during the dot-com madness. The index

went on to plunge more than 40 per cent over the next three years.

Could this time around offer a better outcome? Never say never. Given the rarity of sub-4-per-cent unemployment, nothing is for sure.

The happiest outcome would be if today turned out to be like 1953. Back then, U.S. unemployment hit 2.5 per cent, its lowest level yet, without triggering a stock market fall.

But that was in a postwar economy, full of pent-up demand and baby boomers still in diapers. Today's environment is radically different.

The biggest hope for the current market is that the relationship between unemployment and inflation has fundamentally changed, in ways that might allow the Fed to avoid a punishing round of rate increases. Some economists argue this is the case. Maybe today's unusually low unemployment rate is hiding herds of workers who have dropped out of the work force or

are only partly employed. If so, the U.S. economy may have more room to grow without triggering a counterblast from the Fed.

Still, you may want to restrain your hopes of big gains still ahead. "Historically, a trough in the unemployment rate also tends to be a reliable indicator of a business recession," Kevin Kliesen of the Federal Reserve Bank of St. Louis wrote in a note on Friday. In fact, he finds that unemployment troughs — that is, the lowest unemployment readings during a business cycle — signal impending recessions just about as reliably as an inverted yield curve, the most famous recession indicator of them all.

The problem, of course, is that, unlike an inverted yield curve, you don't know you've seen a trough in the unemployment rate until it's well in the rear view mirror. But if history is any guide, U.S. unemployment at 3.8 per cent looks to be very close to a trough. Investors should be wary.

HBC: European stores facing basic problems in marketing, merchandising

FROM B1

HBC's first-quarter loss almost doubled to \$400-million or \$4.70 a share from a loss of \$222 million or \$2.1 a share a year earlier. Its adjusted loss excluding one-time items was \$286 million, compared with analyst expectations of \$200 million, according to Thomson Reuters L/B/E+S.

Overall revenue rose to \$3.09-billion from \$2.66-billion. But same-store sales at outlets open a year or more, a key retail measure, slipped 0.7 per cent, although they rose 7.7 per cent in its digital division and 11 per cent at Saks Fifth Avenue. However, those key sales dropped 6.6 per cent at HBC's troubled European division, which includes Kaufhof, the largest retail chain in Germany, and new stores in the Netherlands, and 35 per cent at its Saks OFF 5th discount banner. Its department-store group, which includes the Hudson's Bay

and Home Outfitters chains in Canada and Lord & Taylor in the United States, saw those sales dip 0.6 per cent.

Ms. Foulkes said she is re-focusing Lord & Taylor on its digital business, after having teamed with discount giant Walmart Stores Inc. to run Lord & Taylor on its online store. That initiative, which launched last week, "represents how we are thinking about the entire business," she said.

HBC already cut a deal last fall to sell its Lord & Taylor flagship store to WeWork for more than \$1-billion, although it had planned to continue to lease space on the bottom floors for its retailing while WeWork ran shared office space on the top floors.

With 48 Lord & Taylor stores today, HBC recorded a \$48-million inventory reserve tied to the planned closings and a \$4-million markdown charge related to the shutdown of two of its stores

[HBC chief executive officer Helena Foulkes] said some of the troubles in Europe were the result of an overall weak market but also the retailer's 'own missteps.'

in the first quarter.

As for its European division, Ms. Foulkes said she has already gotten rid of layers of management to encourage faster decision-making and bolster results.

She said some of the troubles in Europe were the result of an overall weak market but also the retailer's "own missteps." She said the 11 new Hudson's Bay stores in the Netherlands, that banner's first foray outside of Canada, had not met internal targets.

Ms. Foulkes said the European problems were basic ones in marketing and merchandising, such as carrying too much inventory and having to sell off old inventory.

Ms. Foulkes did not go as far as saying she was ready to close some of the European stores, but she didn't rule it out either. "Everything is on the table in terms of focusing on driving improved profitability for the business. ... We know that this is a business

that is changing rapidly and we need to be nimble and focused on where we can improve profitability."

She said HBC's discount business, including Saks OFF 5th, is underperforming the market and "we have not been pleased with our performance." Its sale of flash-sale e-commerce site Gilt.com will help HBC focus on its other discount chains, she said.

HBC is looking to sell its downtown Vancouver Hudson's Bay store to Chinese billionaire Zheng Jianjiang, the chairman of Chinese manufacturing firm Ningbo Sansing Electric. The Globe and Mail has reported Mr. Zheng has offered to pay about \$600-million, sources have said.

The sale of Gilt to flash-sale operator Rue La La is expected to improve HBC's adjusted earnings before interest, tax, depreciation and amortization (EBITDA) by between \$50-million and \$100-million annually, the company said.

LEGALS

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, C. C-36, AS AMENDED

AND

IN THE MATTER OF THE BUSINESS CORPORATIONS ACT, S.B.C. 2002, c. 57, AS AMENDED

AND

IN THE MATTER OF THE PLAN OF COMPROMISE AND ARRANGEMENT OF NEW WALTER ENERGY CANADA HOLDINGS, INC., NEW WALTER CANADIAN COAL CORP., NEW BRULE COAL CORP., NEW WILLOW CREEK COAL CORP., NEW WOLVERINE COAL CORP. AND CAMBRIAN ENERGYBUILD HOLDINGS ULC (collectively, the "Petitioners")

NOTICE TO AFFECTED CREDITORS OF THE PETITIONERS

NOTICE OF AFFECTED CREDITORS' MEETING

NOTICE IS HEREBY GIVEN that the Petitioners have filed with the Supreme Court of British Columbia (the "CCAA Court") a plan of compromise and arrangement dated May 29, 2018 (as amended, supplemented or restated from time to time in accordance with the terms thereof, the "CCAA Plan") pursuant to the Companies' Creditors Arrangement Act (Canada) (the "CCAA") and the Order of the CCAA Court pronounced on May 31, 2018 (the "Meeting Order").

The CCAA Plan contemplates, among other things, the complete satisfaction of all Proven Claims of Affected Creditors pursuant to and in accordance with the CCAA Plan.

NOTICE IS ALSO HEREBY GIVEN that a meeting of the Affected Creditors (the "Affected Creditors' Meeting") will be deemed to have been duly called and held on June 27, 2018, for the purpose of voting on a resolution to approve the CCAA Plan.

Affected Creditors constitute one (1) class, as established in the CCAA Plan and the Meeting Order (the "Affected Creditors' Class"). The CCAA Plan and the Meeting Order also establishes a separate class of creditors with respect to the Deemed Interest Claim (as defined in the CCAA Plan).

Pursuant to the Meeting Order, Affected Creditors shall be deemed to have voted their entire Proven Claim(s) or Unresolved Claim(s), as the case may be, in favour of the CCAA Plan at the Affected Creditors' Meeting and, as a result, the vote on the CCAA Plan at the Affected Creditors' Meeting shall be deemed to have been decided unanimously in favour of the resolution to approve the CCAA Plan. Please note that the deemed vote by Affected Creditors in favour of the resolution to approve the CCAA Plan does not affect the ability of any Affected Creditor to make submissions on any application to sanction the CCAA Plan.

To become effective, in respect of the Affected Creditors' Class, the CCAA Plan must be sanctioned by a final order of the CCAA Court under the CCAA. The CCAA Plan must also, among other things, be approved by the class of creditors holding the Deemed Interest Claim at a duly convened Deemed Interest Claim Meeting, which will also be deemed to have been held pursuant to the Meeting Order.

NOTICE IS ALSO HEREBY GIVEN that the order sanctioning the CCAA Plan will be sought in an application to be brought on July 3, 2018, or such later date as is set by the CCAA Court, which date shall also be posted on the website of the court-appointed Monitor as set out below. At that time, the Petitioners may also seek the other relief specified in the CCAA Plan. Subject to the satisfaction of the conditions to implementation of the CCAA Plan, all Affected Claims of Affected Creditors will then receive the treatment set out in the CCAA Plan unless otherwise ordered by the CCAA Court.

Please note that a period of time will be required to permit the satisfaction of the conditions to implementation of the CCAA Plan, and no distributions are contemplated in the near future.

The Monitor's address for the purpose of obtaining any additional information or materials related to the Affected Creditors' Meeting is:

KPMG Inc., Court-Appointed Monitor of New Walter Energy Canada Holdings, Inc. et al.
777 Dunsmuir Street
PO Box 10426
Vancouver, British Columbia V7Y 1K3
Attention: Mike Clark
Fax: (604) 691-3036
Email: wallericanada@kpmg.ca

This notice is given by the Petitioners and the Monitor pursuant to the Meeting Order.

You may view copies of the documents relating to this process on the Monitor's website (the "Website") at: www.kpmg.com/ca/walterenergycanada

Please continue to monitor the Website for updates regarding this CCAA proceeding.

If you have any specific questions or concerns in respect of the CCAA Plan or the Deemed Affected Creditors' Meeting, please complete and return to the Monitor a copy of the Affected Creditor Response Form that is posted on the Website.

Capitalized terms not otherwise defined herein shall have the meanings ascribed thereto in the CCAA Plan or the Meeting Order.

DATED this 31st day of May, 2018.

KPMG

DIVIDENDS

Dividends		Computershare	
Notice is hereby given that the following dividends have been declared.			
Issuer	Issue Record Date	Payable Rate	Date
Air Boss of America Corp.	Common June 30, 2018	July 16, 2018	\$0.07
Birchcliff Energy Ltd.	Common June 15, 2018	July 3, 2018	\$0.025
Birchcliff Energy Ltd.	Preferred June 15, 2018	July 3, 2018	\$0.52375 Series A
Birchcliff Energy Ltd.	Preferred June 15, 2018	July 3, 2018	\$0.4375 Series C
CAE Inc.	Common June 15, 2018	June 29, 2018	\$0.09
Diversified Royalty Corp.	Common June 15, 2018	June 29, 2018	\$0.01854
Dean Unlimited Shares, Series 1	Preference June 15, 2018	June 30, 2018	\$0.1250
ECN Capital Corp.	Common June 29, 2018	July 13, 2018	\$0.01
ECN Capital Corp.	Preferred June 18, 2018	July 3, 2018	\$0.40625 Series A
ECN Capital Corp.	Preferred June 18, 2018	July 3, 2018	\$0.390625 Series C
Element Fleet Management Corp.	Common June 29, 2018	July 13, 2018	\$0.075
Element Fleet Management Corp.	Preferred June 15, 2018	June 29, 2018	\$0.41250 Series A
Element Fleet Management Corp.	Preferred June 15, 2018	June 29, 2018	\$0.40625 Series C
Element Fleet Management Corp.	Preferred June 15, 2018	June 29, 2018	\$0.40000 Series E
Element Fleet Management Corp.	Preferred June 15, 2018	June 29, 2018	\$0.40625 Series G
Element Fleet Management Corp.	Preferred June 15, 2018	July 3, 2018	\$0.35975 Series I
Hammond Power Solutions Inc.	Class A June 13, 2018	June 20, 2018	\$0.06 Subordinate Voting Share
Hammond Power Solutions Inc.	Class B June 13, 2018	June 20, 2018	\$0.06
Handwood Distribution Inc.	Common June 16, 2018	July 27, 2018	\$0.0725
Just Energy Group Inc.	Common June 15, 2018	June 29, 2018	\$0.125
Just Energy Group Inc.	Preferred June 15, 2018	June 29, 2018	\$0.53125 US Series 1
Northland Power Inc.	Common June 29, 2018	July 16, 2018	\$0.10
Northland Power Inc.	Preferred June 20, 2018	June 29, 2018	\$0.2196 Series 1
Northland Power Inc.	Preferred June 20, 2018	June 29, 2018	\$0.2474 Series 2
Northland Power Inc.	Preferred June 20, 2018	June 29, 2018	\$0.3175 Series 3

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<p>CAPITAL WANTED/AVAILABLE</p> <p>EARN 15% PER YEAR Interest Paid Monthly Mortgage Secured - 2 Year Term No Fees Money Works Harder WINEVA.COM FICO #12666</p>	<p>LIFE CHANGING BUSINESS OPPORTUNITY</p> <p>Exclusive Territories, Canada-wide Unlimited Earning Potential Low Investment chris@thealternation.com</p>
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Lots & Acreages For Sale

2 ACRES
lot #5, Hillcrest Drive (Chilako)

Treed, mostly level, good drainage, short gravel driveway.

\$50,000

250-560-5251 or 250-961-0104

Property For Sale

\$188,000

Beautiful, Newly renovated 5 bedroom home situated on a pristine 5 acre lot. Features include new roof, 35x30 double bay garage, gas boiler/wood heat. Open concept kitchen, living and large master bedroom with walk-in. Double vanity, soaker tub and too many other features to list. Must be seen.

\$499,900

10270 Sisto Rd

For viewings call 250-962-5599 or 250-552-4702

House For Sale 13760 Chief Lake Road

Beautiful open concept, 3 bath rancher, 1425 sq ft on 5.5 acre treed acres. House was renovated inside and out, new siding, roof, windows, patio, deck. New laminate floors, doors, cupboards, walls, vinyl 2 1/2" built up, appliances, some S.S. includes garden tractor with mower & snowblower attachments. Also some outbuildings.

\$429,900

Corrected Phone 250-967-4008

Overlooking the Hart Ski-hill, best view of skiers from the sundeck of livingroom windows. 4 bedrooms plus an office. 4 baths, a 2 person jetted tub in the ensuite. Real hardwood birch floor through most of the house and oak kitchen cabinets; bathroom vanities also in oak. Large attached heated double garage. I park a motorhome on one side, a boat on the other. Suite potential.

\$386,000
250-962-6926

House For Sale

Set of 4 acres, open studio/writer, 2557 sq. ft., 9099 sq. ft. remaining. GRC aluminum rims free with purchase of tires. 250-964-5827, 640-5063

Vans

MODIFIED Medical van, 2012 Ford Transit, Corrected. A/C, Gov't certified, 70,000 km, w/ tire, gas, loaded. Factory warranty \$38,500, 250-981-0255

MODIFIED Medical van, 2012 Ford Transit, Corrected. A/C, Gov't certified, 70,000 km, w/ tire, gas, loaded. Factory warranty \$38,500, 250-981-0255

Real Estate - For Sale

Apartment/Condos For Sale

Houses For Sale

2010 CLSOM built, approx 3800 sq ft, 4 bedrooms, 4 1/2 bathrooms, 3 car garage, fully finished basement. Open to offers. \$548,900 (250)969-6434

2016 PELERINE RD (Peden Hill, House and estate for sale 3.6m, 1000 sq ft, 5 bedrooms, 2 bathrooms, 2 car garage, 2 carport, 250-664-0316

COUNTRY Living - Queen's estate. Most home and a hill with trees, garden, babbling brook, minutes from town. List short of 1 acre, 3 bdrms, 2 bath, full front garage & more. Great neighborhood. \$165,250, 250-962-0752

CivicPride
Pitching in towards a better BC Canada.

SOLUTION: R03194511

8	5	2	6	4	9	3	1	7
1	4	3	8	5	7	6	2	9
7	6	9	3	1	2	4	5	8
6	8	4	1	3	5	9	7	2
3	2	5	9	7	4	1	8	6
9	7	1	2	8	6	5	4	3
2	9	7	5	6	1	8	3	4
5	3	6	4	2	8	7	9	1
4	1	8	7	9	3	2	6	5

SOLUTION: R03194511

5	2	6	9	4	7	1	8	3
7	3	9	5	8	1	2	6	4
4	1	8	2	3	6	5	9	7
6	8	4	1	3	5	9	7	2
2	4	7	6	5	9	8	3	1
9	5	3	1	7	8	6	4	2
8	6	5	7	1	4	3	2	9
3	7	2	8	9	5	4	1	6
1	9	4	3	6	2	7	5	8

RVs/ Campers/ Trailers

2011 34' Cougar 5th wheel, three slide, new dinette, \$44,900, call 250-964-9248

Announcements

2010 KIA SCUL, 4 L fully equipped, short warranty, maintenance, 150,000 km, 198,500, call 250-552-7011

2008 HONDA Civic, \$6000, 178,000 kms, standard, shift, Great cond. 250-901-9981

1995 Mercedes C280, 4 dr, auto, 148,000 kms, super clean. Mechanically sound. Loaded, not turned, for body or part damage. \$6000, 250-981-0505

1994 MUSTANG GT V8, auto, no rust, 120,000 kms, 250-962-7794

Industrial/Commercial

OKANAGAN - Approx. 1/4 acre lot with 2000 sq ft building in Okanagan Falls, BC zoning, great potential. 10 mins south of Princeton, approx 2 blocks from Shona Lake. Sell or lease \$219,000, 250-615-0787

Lots & Acreages For Sale

1116 HIGGINS ST & 36, Birch Hill, 16.50 ac. w/ city water, no GST (250)965-7134

17586 ACRES, 5241 Birch Hill, close Hwy access, no GST (250)633-7154

Apartment/Condos For Rent

2 BDRM Suite On The Hart Hwy

For seniors 55+ All utils. incl. except phone & internet. Call Theresa 250-962-5570

Mobles/Manufactured Homes

2006 DOJOE Cummins diesel, 444, 4 dr, 10, auto, 2 owner, receipts since new, no accidents. 107K, \$27,800 cbs, 696-6434

2006 DOJOE Cummins diesel, 444, 4 dr, 10, auto, 2 owner, receipts since new, no accidents. 107K, \$27,800 cbs, 696-6434

20 SEAT 2008 Ford bus, City 2014 kms, just certified, 250-378-2537

1998 FORD F350 Diesel w/ tow bar, cond. \$50,000, 250-588-0720

Trucks

1998 F350 Diesel crew cab, 4.5, cap, rebuilt tranny, no rust, low package. Sleeps 4, 2 1/2 bathroom & extra. \$24,900, 250-964-5827, 640-5063

1977 FORD T ton, renovated, 20000, 250-901-2252

Trics

Set of 4 acres, open studio/writer, 2557 sq. ft., 9099 sq. ft. remaining. GRC aluminum rims free with purchase of tires. 250-964-5827, 640-5063

Real Estate - For Sale

Apartment/Condos For Sale

Houses For Sale

2010 CLSOM built, approx 3800 sq ft, 4 bedrooms, 4 1/2 bathrooms, 3 car garage, fully finished basement. Open to offers. \$548,900 (250)969-6434

2016 PELERINE RD (Peden Hill, House and estate for sale 3.6m, 1000 sq ft, 5 bedrooms, 2 bathrooms, 2 car garage, 2 carport, 250-664-0316

COUNTRY Living - Queen's estate. Most home and a hill with trees, garden, babbling brook, minutes from town. List short of 1 acre, 3 bdrms, 2 bath, full front garage & more. Great neighborhood. \$165,250, 250-962-0752

Real Estate - For Sale

Apartment/Condos For Sale

Houses For Sale

2010 CLSOM built, approx 3800 sq ft, 4 bedrooms, 4 1/2 bathrooms, 3 car garage, fully finished basement. Open to offers. \$548,900 (250)969-6434

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WALTER CANADIAN COAL CORP. NEW BRUILE COAL CORP. NEW WOLVERINE COAL CORP. CAMBERIAN ENERGYBUILD HOLDINGS ULC (collectively the "Petitioners")

NOTICE TO AFFECTED CREDITORS OF THE PETITIONERS

NOTICE OF AFFECTED CREDITORS' MEETING

NOTICE IS HEREBY GIVEN that the Petitioners have filed with the Supreme Court of British Columbia (the "CCAA Court") a plan of compromise and arrangement dated May 29, 2018 (as amended, supplemented or restated from time to time in accordance with the terms thereof, the "CCAA Plan") pursuant to the Companies' Creditors Arrangement Act (Canada) (the "CCAA") and the Order of the CCAA Court pronounced on May 31, 2018 (the "Meeting Order").

The CCAA Plan (as amended), among other things, provides for the complete satisfaction of all Proven Claims of Affected Creditors pursuant to and in accordance with the CCAA Plan.

NOTICE IS ALSO HEREBY GIVEN that a meeting of the Affected Creditors (the "Affected Creditors' Meeting") will be deemed to have taken place on July 31, 2018, at 10:00 a.m. in the City of Vancouver, British Columbia, at the address set out below. The Affected Creditors constitute one (1) class, as established in the CCAA Plan and the Meeting Order (the "Affected Creditors' Class"). The CCAA Plan and the Meeting Order also established a separate class of creditors with respect to the Deemed Interest Claim (as defined in the CCAA Plan). Pursuant to the Meeting Order, Affected Creditors shall be deemed to have voted their entire Proven Claims (or Unresolved Claims), as the case may be, in favour of the CCAA Plan at the Affected Creditors' Meeting and, as a result, the vote on the CCAA Plan at the Affected Creditors' Meeting shall be deemed to have been decided unanimously in favour of the resolution to approve the CCAA Plan. Please note that the deemed vote by Affected Creditors in favour of the resolution to approve the CCAA Plan does not affect the ability of any Affected Creditor to make submissions on an application to sanction the CCAA Plan.

To become effective, in respect of the Affected Creditors' Class, the CCAA Plan must be sanctioned by a final order of the CCAA Court under the CCAA. The CCAA Plan may also, among other things, be approved by the class of creditors holding the Deemed Interest Claim at a duly convened Deemed Interest Claim Meeting, which will also be deemed to have been held pursuant to the Meeting Order.

NOTICE IS ALSO HEREBY GIVEN that the order sanctioning the CCAA Plan will be signed in an application to be made on July 31, 2018, or such later date as is set by the CCAA Court, which date shall also be posted on the website of the court-appointed Monitor as set out below. At that time, the Petitioners may also seek the other relief specified in the CCAA Plan. Subject to the satisfaction of the conditions to implementation of the CCAA Plan, all Affected Claims of Affected Creditors will then receive the treatment set out in the CCAA Plan unless otherwise ordered by the CCAA Court.

Please note that a period of time will be required to permit the satisfaction of the conditions to implementation of the CCAA Plan, and no distributions are contemplated in the near future.

The Monitor's address for the purpose of obtaining any additional information or materials related to the Affected Creditors' Meeting is:

KPMG Inc., Court Appointed Monitor of New Walter Energy Canada Holdings, Inc. et al.
777 Burrard Street
PO Box 10426
Vancouver, British Columbia V7Y 1X3
Attention: Mike Clark
Fax: (604) 691-3036
Email: waltercanada@kpmg.ca

This notice is given by the Petitioners and the Monitor pursuant to the Meeting Order. Your own copies of the documents relating to this proceeding on the Monitor's website (the "Website") at: www.kpmg.com/ca/walterenergycanada. Please continue to monitor the Website for updates regarding this CCAA proceeding.

If you have any specific questions or concerns in respect of the CCAA Plan or the deemed Affected Creditors' Meeting, please complete and return to the Monitor a copy of the Affected Creditor Response Form that is posted on the Website.

Capitalized terms not otherwise defined herein shall have the meanings ascribed thereto in the CCAA Plan or the Meeting Order. Dated this 31st day of May, 2018.

Lots & Acreages For Sale

12 ACRES of commercial zoned land, 1400 ft of Hart Hwy frontage. \$150,000 per acre. 363-6863 or 961-1950. Will consider partial trades.

20 ACRE home site south of Prince George. Dotted well, 5648 sq ft with gravel floor and 10' wide Varco outbuildings with the possibility to put on a second floor. If you're quiet, a definite must see. \$249,000, 250-962-7794

5 ACRES lot, 5 miles from downtown on Coast Rd. Natural gas power, laptop, stove well in place. \$66,000, 250-961-0066

5 ACRES lot on McPherson & Cheat Lake Rd. \$50,000, 250-964-8200

1116 HIGGINS ST & 36, Birch Hill, 16.50 ac. w/ city water, no GST (250)965-7134

17586 ACRES, 5241 Birch Hill, close Hwy access, no GST (250)633-7154

Apartment/Condos For Rent

2 BDRM Suite On The Hart Hwy

For seniors 55+ All utils. incl. except phone & internet. Call Theresa 250-962-5570

Mobles/Manufactured Homes

2006 DOJOE Cummins diesel, 444, 4 dr, 10, auto, 2 owner, receipts since new, no accidents. 107K, \$27,800 cbs, 696-6434

2006 DOJOE Cummins diesel, 444, 4 dr, 10, auto, 2 owner, receipts since new, no accidents. 107K, \$27,800 cbs, 696-6434

20 SEAT 2008 Ford bus, City 2014 kms, just certified, 250-378-2537

1998 FORD F350 Diesel w/ tow bar, cond. \$50,000, 250-588-0720

Trucks

1998 F350 Diesel crew cab, 4.5, cap, rebuilt tranny, no rust, low package. Sleeps 4, 2 1/2 bathroom & extra. \$24,900, 250-964-5827, 640-5063

1977 FORD T ton, renovated, 20000, 250-901-2252

Trics

Set of 4 acres, open studio/writer, 2557 sq. ft., 9099 sq. ft. remaining. GRC aluminum rims free with purchase of tires. 250-964-5827, 640-5063

Real Estate - For Sale

Apartment/Condos For Sale

Houses For Sale

2010 CLSOM built, approx 3800 sq ft, 4 bedrooms, 4 1/2 bathrooms, 3 car garage, fully finished basement. Open to offers. \$548,900 (250)969-6434

2016 PELERINE RD (Peden Hill, House and estate for sale 3.6m, 1000 sq ft, 5 bedrooms, 2 bathrooms, 2 car garage, 2 carport, 250-664-0316

COUNTRY Living - Queen's estate. Most home and a hill with trees, garden, babbling brook, minutes from town. List short of 1 acre, 3 bdrms, 2 bath, full front garage & more. Great neighborhood. \$165,250, 250-962-0752

Real Estate - For Sale

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WALTER CANADIAN COAL CORP. NEW BRUILE COAL CORP. NEW WOLVERINE COAL CORP. CAMBERIAN ENERGYBUILD HOLDINGS ULC (collectively the "Petitioners")

NOTICE TO AFFECTED CREDITORS OF THE PETITIONERS

NOTICE OF AFFECTED CREDITORS' MEETING

NOTICE IS HEREBY GIVEN that the Petitioners have filed with the Supreme Court of British Columbia (the "CCAA Court") a plan of compromise and arrangement dated May 29, 2018 (as amended, supplemented or restated from time to time in accordance with the terms thereof, the "CCAA Plan") pursuant to the Companies' Creditors Arrangement Act (Canada) (the "CCAA") and the Order of the CCAA Court pronounced on May 31, 2018 (the "Meeting Order").

The CCAA Plan (as amended), among other things, provides for the complete satisfaction of all Proven Claims of Affected Creditors pursuant to and in accordance with the CCAA Plan.

NOTICE IS ALSO HEREBY GIVEN that a meeting of the Affected Creditors (the "Affected Creditors' Meeting") will be deemed to have taken place on July 31, 2018, at 10:00 a.m. in the City of Vancouver, British Columbia, at the address set out below. The Affected Creditors constitute one (1) class, as established in the CCAA Plan and the Meeting Order (the "Affected Creditors' Class"). The CCAA Plan and the Meeting Order also established a separate class of creditors with respect to the Deemed Interest Claim (as defined in the CCAA Plan). Pursuant to the Meeting Order, Affected Creditors shall be deemed to have voted their entire Proven Claims (or Unresolved Claims), as the case may be, in favour of the CCAA Plan at the Affected Creditors' Meeting and, as a result, the vote on the CCAA Plan at the Affected Creditors' Meeting shall be deemed to have been decided unanimously in favour of the resolution to approve the CCAA Plan. Please note that the deemed vote by Affected Creditors in favour of the resolution to approve the CCAA Plan does not affect the ability of any Affected Creditor to make submissions on an application to sanction the CCAA Plan.

To become effective, in respect of the Affected Creditors' Class, the CCAA Plan must be sanctioned by a final order of the CCAA Court under the CCAA. The CCAA Plan may also, among other things, be approved by the class of creditors holding the Deemed Interest Claim at a duly convened Deemed Interest Claim Meeting, which will also be deemed to have been held pursuant to the Meeting Order.

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This notice is given by the Petitioners and the Monitor pursuant to the Meeting Order. Your own copies of the documents relating to this proceeding on the Monitor's website (the "Website") at: www.kpmg.com/ca/walterenergycanada. Please continue to monitor the Website for updates regarding this CCAA proceeding.

If you have any specific questions or concerns in respect of the CCAA Plan or the deemed Affected Creditors' Meeting, please complete and return to the Monitor a copy of the Affected Creditor Response Form that is posted on the Website.

Capitalized terms not otherwise defined herein shall have the meanings ascribed thereto in the CCAA Plan or the Meeting Order. Dated this 31st day of May, 2018.

Lots & Acreages For Sale

Building Lot #1, 2844 McTAVISH ST/1515, 250-964-1900

Clucic: More Rd, 1136 acre, sub-divisible with lake access, and top location. \$399,000, 250-563-9231

CITY serviced lot, McTAVISH at Aberdeen, 95'x65', 981-9500 or stop by 2249 McTAVISH for info.

HART Area, 407' frontage X 100' deep, serviced \$300,000, 250-4688

Real Estate - Rentals

Apartment/Condos For Rent

3 BDRM apt, Hart area, incl heat & fuel. Price \$699, 250-962-7982

3 BDRM near Parkway & Hospital, HW frs, heat & hot water incl, rms \$500, 250-961-2290, or 250-412-7328.

Basement suite on Southridge Ave, 2 rms, shared laundry, pp, 997's utilities. 250-553-5291

Legal/Public Notices

NOTICE TO REMOVE PRIVATE LAND FROM WOODLOT LICENSE 10228

Please be advised that Don McKenzie is proposing to remove 85 hectares of private land from Woodlot License 10228, located at Southview/Carman area approximately 3.5 km from the Okanagan and the junction with Hwy 97. The legal description of the property is in NW District of BC Land District 105.

Anyone who has any questions or comments to this proposal must be submitted to Stuart Lebeck, at 2679 Pinnacles Road, Osoyoos, BC, V0J 1G8 by July 1, 2018. Only written inquiries received by the above date will be responded to. Information about this proposal can also be obtained by contacting Stuart Lebeck at 250-255-0419, or at the above address.

Commercial

Asking \$120,000
5411 Highway Drive,
Easy access with visibility from Hart Highway/97, serviced lot level lot with 5000 sq ft on concrete pads, can be renovated to suit. 2016 property taxes \$1748.59 Perfect for car lot, lumber sales, small engine, auto parts, etc. Call Hartway Home Inspection 250-562-1014

Commercial

Asking \$120,000
5411 Highway Drive,
Easy access with visibility from Hart Highway/97, serviced lot level lot with 5000 sq ft on concrete pads, can be renovated to suit. 2016 property taxes \$1748.59 Perfect for car lot, lumber sales, small engine, auto parts, etc. Call Hartway Home Inspection 250-562-1014

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KPMG

Daycare Services

Advertise in our daycare directory 4 weeks, only \$56^{plus tax}

To advertise in the next edition of our Daycare Services Directory, call our Classified Department at 250.562.4666 before 12 noon, Thursday, June 21, 2018

BIG BROTHERS BIG SISTERS
FTFT Spaces. Before school 7:50 - 9:30 am and after school care 2:00 - 6:00 pm, for children kindergarten to grade 7. Shuttle service provided for both before and after school. Daily snacks provided, activities and weekly skill development. Government subsidy accepted. For more information 250-563-7410 or afterschool@bbbspp.ca. Care to fit your budget.

YMCA LICENSED CHILD CARE
The YMCA of North BC has been providing child care to Prince George for over 50 years. We provide child care for three months to 5 years at the YMCA Family Development Centre on McDermond Drive and 2020 Minsley Drive and school age child care at 9 locations. Our child care is won the BC Child Care Award of Excellence and works with our YMCA National Curriculum Playing to Learn. Our programs include: Licensed Child Care, Preschool, School Age Care with transportation, Neighbourhood Scholars, Citizens. Call 250-562-9341 ext 109 or www.ymca.org for more information.

MONTESSORI CHILD CARE CENTRE & EARLY LEARNING CENTRE
We are currently accepting registrations for our new Early Learning Centre that will be located at Gladstone Elementary and for our Early Learning Programs and After-school Care

Program located downtown at 1448 5th Ave. Bussing is available from Gladstone Elementary to downtown. Call 250-562-6560 or www.pgmontessori.ca for more info.

LE COIN DES PETITS PRÉ MATERNELLE/PRESCHOOL
Registration is ongoing for this unique French preschool "Le Coin des Petits". This program exists since 1977 and runs from Sept. to June. It is designed for 3 to 5 years old children and offers a life enriching experience while learning French. This preschool includes a dual track, French program or immersion and is located, beside the beautiful, Fort George Park. Info: (250) 561-3365

PG MANNIES
Safe and convenient care in your own home. Including housework & flexible hours. (250) 612-2995 www.pgmannies.com

COLLEGE HEIGHTS PRESCHOOL
College Heights Community Association offers both morning and afternoon preschool programs for 3 to 5 year olds. Our Preschools a play based inclusive program run by ECE Qualified Teachers. Having a blend of teacher and student initiated activities we provide opportunities for growth in all developmental areas with a wide range

of high quality learning experiences in a safe and nurturing environment. Limited spaces. For more information call Cheryl at 250-984-2662. Registration for September 2018 - June 2019 started in March.

TEETER TOTS EARLY LEARNING CENTRE
Licensed Group Daycare and After School Care Program. Spaces available. Shuttles from three local schools, two classrooms, two playgrounds and an indoor gym. Hours of operation 7am - 6pm. Please contact Josée Goss at (250) 964-2722 or email at teeter.tots@kpmg.ca for all registration inquiries.

HARMONY DAY CARE
Are you looking for affordable child care? Harmony Day Care is pleased to offer childcare at \$50 per month for 2-5 years of age and no fees for 30 months - 3 years of age (requires parents to be qualified for Day Care Subsidy). We have been serving Prince George residents for over 25 years. Mon-Fri 7:30-5:30pm. Conveniently located 2 blocks from Fine Centre & CMC at 2849 Nicholson St. For details call: 250-562-9881

Classifieds

Book Your Ad Now!

250-785-5631
classifieds@ahnsfj.ca

COMING EVENTS

Acquired Brain Injury Support Group: ABI Support group meets every 2nd & 4th Thursday of month at 6:00pm at the Northern Brain Injury Association of: 411-1405 102 Ave. Dawson Creek. Please call 250-719-4673 for more information. <https://nbia.ca/>

COMING EVENTS

Dawson Creek Seniors Hall Activities
1011 McEwen Ave.
Flooring, carpet, bowling, pool, line dancing, bridge, crib, darts, bingo, Wellness Exercise, craft classes.
Schedules are available at the hall. Come and see our hall and try out our activities.

COMING EVENTS

Mile "O" Quilters
Guild meets every Tuesday & Thursday in Dawson Creek at RPKC in Studio #10 at 7pm

COMING EVENTS

SUNDAYS: FAMILY TREE HELP: Peace Country Roots Group Meeting - Fourth Sunday of each Month at the CALVIN KRUK CENTRE in Dawson Creek 1:30pm

COMING EVENTS

PC Roots Group Meeting: 4th Sunday - from Sept. June 1:30pm in the Archives Room at The Calvin Kruk Centre in Dawson Creek 1:30pm

COMING EVENTS

Save the Dates July 13, 5:00 pm to July 15, 2018 at 3:30 pm for the Annual Mile Zone Cruisers Summer Cruise
weekend starts with Registration held at the Dawson Co-op. Bring down your grid and joy and register for the Summer Cruise Car Show weekend. All registrants will receive access to all weekend events as well as a chance to win prizes. Check in this paper for more details closer to the show!

COMING EVENTS

PC Roots Group Building Open: Every Saturday Sept-June 10:00am-12:00pm to members wanting to use the genealogy library. A member will be available by appointment to anyone requiring help on how to get started on your family history. Everyone is welcome. We are located in the small building in NAR Park. For appointment call Lynn 250-782-4058. Neil 250-782-7651. Website <http://peacecountry-roots.ca>

COMING EVENTS

South Peace Historical Society
Third Wednesday of the month. In Dawson Creek at the Calvin Kruk Centre Archives Room at 2pm.

COMING EVENTS

6th Annual Summer Solstice Carnival At Rotary Manor in Dawson Creek 11:21-9:00 Ave. Tuesday June 19, 2018 3:00-7:00pm. RAIN or SHINE-Free Shuttle Service from the Alliance Church.
Please Park & Ride-Ball Thru, Spin the wheel, Ring Toss, Rifle Range, Balloon Darts, Bouncy Castle, Face Painting, Bake Sale, Cake Walk & so much more!
Hamburgers, Hot Dogs, Corn Dogs, Tacos in a Bag, Pop & Snacks available all day. All proceeds go to Rotary Manor.
Resident Programs Questions: 250-719-3487

GENERAL EMPLOYMENT

Burger King Fort St John is hiring Crew (Starting \$12). Supervisors (Starting at \$15). Assistant Manager (Starting at \$17) and Managers (Starting \$18.75). Previous experience an asset, but not necessary as crew will be trained. Business management, training, schooling is an asset for Supervisors, assistant managers and Managers. Please send resumes to bkfso@gmail.com

LEGAL/PUBLIC NOTICES

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LEASE OF LAND

In accordance with Section 26 of the Community Charter, notice is hereby given that the City of Fort St. John intends to lease a portion of the building legally described as Parcel 1, Section 31, Township 83, Range 18, WGM, Peace River District Plan BCP29880 with the civic address of 9324 - 96 Street to the Elks Speed Skating Club for a term of 5 years commencing on September 1, 2018 terminating on August 31, 2023 for the construction and use of a storage building on the second floor of the Pomeroy Sport Centre. The cost of construction is estimated to be \$11,000.00 and this capital contribution will be allocated towards the annual rent of \$787.50.

Inquiries regarding this lease of land may be directed to Janet Prestley, Director of Legislative and Administrative Services at (250) 787-8153 by June 11, 2018.

www.fortstjohn.ca



Fort St. John
The Lumpro City

Court Bailiff's Sale

The court bailiff will offer for sale by sealed bid the interest of the following judgment debtor, **DEBBIE HANKINS, personal representative and ESTATE OF DARLENE EASTHOM** in the following goods and chattels purported to be Mobile Home

Year/Make/Model: 2000 SRI Homes Inc. Northwood N-17
Mobile Home Serial No. # REG147606441
Mobile Home Registry # 087038
Unit # 49, 7414 Forest Lawn Street, Fort St. John, BC
Purchaser must be approved by park manager

Sold on an as is, where is basis.

Scaled bids will be received at the court bailiff's at the noted address below, up to the hour of 11:30 a.m., Monday, June 11, 2018.

Sale may be subject to cancellation without notice. The court bailiff reserves the right to adjourn the sale without notice and may apply to the court for further direction if the need arises.

Terms of Sale: Each bid must be accompanied by a bank draft or money order for 10 per cent of the bid made payable to the court bailiff's office. The balance of the bid, plus Social Services Tax and GST (if applicable), to be paid immediately upon acceptance of the bid. Failure to pay the balance at the agreed time may result in forfeiture of the deposit.

To make appointment to view, call or visit

Joyce Smith
Court Bailiff
Expert Bailiff & Collection Services Ltd.
1031E-100 Avenue
Fort St. John, B.C. V1J 1Y8
250-785-9222

LEGAL/PUBLIC NOTICES

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IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, C. C-36, AS AMENDED AND IN THE MATTER OF THE BUSINESS CORPORATIONS ACT, S.B.C. 2002, c. 57, AS AMENDED AND IN THE MATTER OF THE PLAN OF COMPROMISE AND ARRANGEMENT OF NEW WALTER ENERGY CANADA HOLDINGS, INC., NEW WALTER CANADIAN COAL CORP., NEW BRULE COAL CORP., NEW WILLOW CREEK COAL CORP., NEW WOLVERINE COAL CORP. AND CAMBRIAN ENERGY BUILT HOLDINGS ULC (collectively, the "Petitioners")

NOTICE TO AFFECTED CREDITORS OF THE PETITIONERS

NOTICE OF AFFECTED CREDITORS' MEETING

NOTICE IS HEREBY GIVEN that the Petitioners have filed with the Supreme Court of British Columbia (the "CCAA Court") a plan of compromise and arrangement dated May 29, 2018 (as amended, supplemented or restated from time to time in accordance with the terms thereof, the "CCAA Plan") pursuant to the Companies' Creditors Arrangement Act (Canada) (the "CCAA") and the Order of the CCAA Court pronounced on May 31, 2018 (the "Meeting Order").

The CCAA Plan contemplates, among other things, the complete satisfaction of all Proven Claims of Affected Creditors pursuant to and in accordance with the CCAA Plan.

NOTICE IS ALSO HEREBY GIVEN that a meeting of the Affected Creditors (the "Affected Creditors' Meeting") will be deemed to have been duly called and held on June 27, 2018, for the purpose of voting on a resolution to approve the CCAA Plan.

Affected Creditors constitute one (1) class, as established in the CCAA Plan and the Meeting Order (the "Affected Creditors' Class"). The CCAA Plan and the Meeting Order also establishes a separate class of creditors with respect to the Deemed Interest Claim (as defined in the CCAA Plan).

Pursuant to the Meeting Order, Affected Creditors shall be deemed to have voted their entire Proven Claim(s) or Unresolved Claim(s), as the case may be, in favour of the CCAA Plan at the Affected Creditors' Meeting and, as a result, the vote on the CCAA Plan at the Affected Creditors' Meeting shall be deemed to have been decided unanimously in favour of the resolution to approve the CCAA Plan. Please note that the deemed vote by Affected Creditors in favour of the resolution to approve the CCAA Plan does not affect the ability of any Affected Creditor to make submissions on any application to sanction the CCAA Plan.

To become effective, in respect of the Affected Creditors' Class, the CCAA Plan must be sanctioned by a final order of the CCAA Court under the CCAA. The CCAA Plan must also, among other things, be approved by the class of creditors holding the Deemed Interest Claim at a duly convened Deemed Interest Claim Meeting, which will also be deemed to have been held pursuant to the Meeting Order.

NOTICE IS ALSO HEREBY GIVEN that the order sanctioning the CCAA Plan will be sought in an application to be brought on July 3, 2018, or such later date as is set by the CCAA Court, which date shall also be posted on the website of the court-appointed Monitor as set out below. At that time, the Petitioners may also seek the other relief specified in the CCAA Plan. Subject to the satisfaction of the conditions to implementation of the CCAA Plan, all Affected Claims of Affected Creditors will then receive the treatment set out in the CCAA Plan unless otherwise ordered by the CCAA Court.

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Email: waltercanada@kpmg.ca

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DATED this 31st day of May, 2018.

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ANNOUNCEMENTS

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NORTH PEACE DIVISION OF FAMILY PRACTICE PRACTICE IMPROVEMENT COACH
The North Peace Division of Family Practice (NPDP) is a growing, innovative local organization working to strengthen primary care. The Practice Improvement Coach will be responsible to proactively reach out to physician practices, identify improvement opportunities and through networking and coaching assist practices to implement various initiatives. Previous experience in primary care or healthcare background are prerequisites. Computer skills particularly related to an electronic medical record or e-health systems are an asset. The job description is available at www.divisionoffamilypractice.ca. Compensation is competitive and will vary depending on experience. Application closing date is Friday, June 8th. Please send resume and cover letter to: **May Augustine, ED, NPDP** maugustine@divfamilypractice.ca or www.divisionoffamilypractice.ca

F.S.J. Palliative Care Society

AGM will be held June 19, Peace Lutheran Church Membership purchase or renewal 5:30, dinner: 6, meeting: 7 p.m.

For more information call 250-787-2814

GENERAL EMPLOYMENT

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GENERAL EMPLOYMENT

GENERAL EMPLOYMENT



Memorial Consultants
Oliver's Funeral Home - Grande Prairie
Chapel of Memories - Peace River, Fairview, High Prairie, Valleyview, Slave Lake
Beveridge Funeral Service - Beveridge
Marie Fosse - LaCrosse
Bergeson Funeral Services - Dawson Creek
Reynolds Funeral Home - Dawson Creek
Hamer's Funeral Chapel - Fort St. John

Head Office: Main Street, Rycroft, Alberta.
Toll Free: 1-800-260-6765
Email: info@pcmemorials.com • Website: pcmemorials.com

GENERAL EMPLOYMENT

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Schedule “D”

Summary of the Monitor’s Fees and Disbursements

**IN THE MATTER OF THE CCAA PROCEEDINGS OF
NEW WALTER ENERGY CANADA HOLDINGS, INC. ET AL**

**SUMMARY OF MONITOR'S BILLINGS'
DECEMBER 7, 2015 TO APRIL 30, 2018**

Invoice #	Period	Fees	Disbursements	Subtotal	HST	Total
8000946696	December 7 to December 31, 2015	\$ 281,050.00	15,413.64	296,463.64	38,540.27	335,003.91
8001005118	January 1 to January 31, 2016	306,637.50	27,355.31	333,992.81	43,419.07	377,411.88
8001094866	February 1 to February 29, 2016	258,070.00	19,022.19	277,092.19	36,021.98	313,114.17
8001096655	March 1 to March 31, 2016	335,107.50	45,428.23	380,535.73	49,469.64	430,005.37
8001142886	April 1 to April 30, 2016	150,920.00	33,781.84	184,701.84	24,011.24	208,713.08
8001173464	May 1 to May 31, 2016	106,458.00	960.56	107,418.56	13,964.41	121,382.97
8001244729	June 1 to June 30, 2016	223,215.00	2,504.36	225,719.36	29,343.52	255,062.88
8001247112	July 1 to July 31, 2016 ²	217,704.47	2,125.75	219,830.22	28,577.93	248,408.15
8001270029	August 1 to August 31, 2016	258,103.00	3,109.68	261,212.68	33,957.65	295,170.33
8001340839	September 1 to September 31, 2016	170,011.50	14,317.95	184,329.45	23,962.83	208,292.28
8001351093	October 1 to October 31, 2016	198,534.00	257.26	198,791.26	25,842.86	224,634.12
8001387076	November 1 to November 30, 2016	419,255.00	290.71	419,545.71	54,540.94	474,086.65
8001436035	December 1 to December 11, 2016	197,932.00	607.56	198,539.56	25,810.14	224,349.70
8001415727	December 1 to December 11, 2016 ³	8,200.00	-	8,200.00	1,066.00	9,266.00
8001415728	December 1 to December 11, 2016 ³	4,400.00	-	4,400.00	572.00	4,972.00
8001514258	May 17 to December 12, 2016 ⁴	109,063.14	912.91	109,976.05	-	109,976.05
8001436038	December 12 to December 14, 2016	16,396.50	34.28	16,430.78	2,136.00	18,566.78
8001415729	December 12 to December 14, 2016 ³	14,935.50	-	14,935.50	1,941.62	16,877.12
8001415730	December 12 to December 14, 2016 ³	15,091.50	-	15,091.50	1,961.90	17,053.40
8001436040	December 15 to December 31, 2016	23,924.00	297.61	24,221.61	3,148.81	27,370.42
8001415731	December 15 to December 31, 2016 ³	26,484.00	-	26,484.00	3,442.92	29,926.92
8001416721	December 15 to December 31, 2016 ³	37,414.50	-	37,414.50	4,863.89	42,278.39
8001476650	January 1 to January 31, 2017	130,115.00	744.24	130,859.24	17,011.70	147,870.94
8001476722	January 1 to January 31, 2017 ³	2,940.00	-	2,940.00	382.20	3,322.20
8001477615	February 1 to February 28, 2017	56,602.50	300.09	56,902.59	7,397.34	64,299.93
8001478098	February 1 to February 28, 2017 ³	4,640.00	-	4,640.00	603.20	5,243.20
8001478099	February 1 to February 28, 2017 ³	2,100.00	-	2,100.00	273.00	2,373.00
8001548050	March 1 to March 31, 2017	60,184.50	643.83	60,828.33	7,907.68	68,736.01
8001548047	April 1 to April 30, 2017	31,499.50	320.35	31,819.85	4,136.58	35,956.43
8001587749	May 1 to May 31, 2017	74,171.00	-	74,171.00	9,642.23	83,813.23
8001648367	June 1 to June 30, 2017	32,476.00	316.10	32,792.10	4,262.97	37,055.07
8001674989	July 1 to July 31, 2017	47,328.50	412.14	47,740.64	6,206.28	53,946.92
8001713828	August 1 to August 31, 2017	114,485.00	1,409.03	115,894.03	15,066.22	130,960.25
8001739585	March 1 to September 30, 2017 ³	820.00	-	820.00	106.60	926.60
8001750263	September 1 to September 31, 2017	81,431.50	3,515.77	84,947.27	11,043.15	95,990.42
8001804146	October 1 to October 31, 2017	92,822.00	1,598.68	94,420.68	12,274.69	106,695.37
8001837863	November 1 to November 30, 2017	98,385.00	406.91	98,791.91	12,842.95	111,634.86
7000158343	December 1 to December 31, 2017	58,918.00	1,021.08	59,939.08	7,792.08	67,731.16
8001911706	January 1 to January 31, 2018	29,134.50	297.29	29,431.79	3,826.13	33,257.92
8001951053	February 1 to February 28, 2018	137,493.50	505.05	137,998.55	17,939.81	155,938.36
8001984924	March 1 to March 31, 2018	107,540.50	746.02	108,286.52	14,077.25	122,363.77
7000175342	April 1 to April 30, 2018	137,081.50	498.76	137,580.26	17,885.43	155,465.69
Total Monitor's Billings		\$ 4,679,075.61	179,155.18	4,858,230.79	617,273.11	5,475,503.90

Notes:

1. Includes time spent by KPMG Inc. in its capacity as Trustee in the BIA Proceedings, as well as time spent by KPMG LLP in the United Kingdom (KPMG UK) in respect of the CCAA Proceedings.
2. Invoice #8001247112 included \$70,720.47 of KPMG UK fees under Disbursements; for the purposes of the above summary, as well as the Summary of Monitor's Time Incurred, those fees for the period from January 11, 2016 to May 16, 2016 have been presented as Fees rather than Disbursements.
3. Invoice was rendered in the BIA Proceedings.
4. Invoice relates to services rendered by KPMG UK.

**IN THE MATTER OF THE CCAA PROCEEDINGS OF
NEW WALTER ENERGY CANADA HOLDINGS, INC. ET AL**

SUMMARY OF MONITOR'S TIME INCURRED¹

DECEMBER 7, 2015 TO APRIL 30, 2018

NAME	TITLE	HOURS	AVERAGE RATE	FEES
A. Tillman	Partner	1,663.80	\$ 699.96	\$ 1,164,590.00
P. Reynolds	Partner	428.20	750.00	321,150.00
T. Tse	Partner	111.80	895.00	100,061.00
S. Jeffrey	Partner	117.30	884.53	103,755.00
J. Sleeth	Partner	21.00	700.00	14,700.00
M. Meredith	Partner	18.90	895.00	16,915.50
M. Worrall	Partner	6.30	700.00	4,410.00
S. Duke	Partner	5.70	700.00	3,990.00
B. Livingston	Partner	8.25	750.00	6,187.50
W. Pela	Partner	3.00	700.00	2,100.00
A. Volpatti	Partner	1.50	700.00	1,050.00
J. Tucker	Partner (UK)	0.50	1,001.68	500.84
N. Brearton	Partner	0.20	750.00	150.00
R. Beard	Director (UK)	116.00	902.25	104,661.39
R. Oppitz	Director	14.00	675.00	9,450.00
M. Kemp-Gee	Senior Manager	1,370.40	650.00	890,760.00
J. Sleeth	Senior Manager	650.00	650.00	422,500.00
M. Clark	Senior Manager	398.00	550.00	218,900.00
W. El-Cheikh	Senior Manager	134.30	549.80	73,837.50
H. Brown	Senior Manager	110.10	650.00	71,565.00
P. Crompton	Senior Manager (UK)	82.70	821.88	67,969.69
P. Jackson	Senior Manager	14.70	650.00	9,555.00
K. Boyle	Senior Manager	8.20	550.00	4,510.00
R. Gill Conway	Senior Manager	1.90	650.00	1,235.00
C. Calder	Senior Manager	1.70	650.00	1,105.00
P. Moore	Senior Manager	1.00	650.00	650.00
L. Gehlen	Senior Manager	0.10	650.00	65.00
M. Clark	Manager	1,333.50	400.00	533,400.00
P. Irving	Manager	19.00	400.00	7,600.00
A. Lee	Manager	15.00	400.00	6,000.00
W. House	Manager	2.50	400.00	1,000.00
H. Gregory	Assistant Manager (UK)	1.20	471.38	565.66
R. Ingham	Senior Associate (UK)	16.00	346.64	5,546.31
E. Phillips	Senior Associate (UK)	1.20	344.54	413.45
M. Schwartzentruber	Senior Consultant	1,347.60	299.99	404,265.00
D. Slocombe	Senior Consultant	162.10	300.00	48,630.00
T. Mehrabadi	Senior Consultant	39.40	300.00	11,820.00
C. Mihalcheon	Senior Consultant	2.50	300.00	750.00
L. Young	Senior Consultant	2.00	300.00	600.00
M. Angel	Senior Consultant	0.90	300.00	270.00
T. Drinkwater	Senior Consultant	0.25	300.00	75.00
L. Lakhani	Associate	0.30	300.00	90.00
L. Jin	Consultant	0.40	275.00	110.00
A. Rzhovsky	Technician	173.90	195.19	33,943.50
G. Bordas	Technician	34.60	195.00	6,747.00
A. Hung	Administrative	8.00	100.00	800.00
V. Dinakaran	Administrative (UK)	1.50	84.17	126.26
Total fees to April 30, 2018		<u>8,451.40</u>		\$ 4,679,075.61
Disbursements ²				179,155.18
Total Fees and Disbursements				<u>4,858,230.79</u>
HST				617,273.11
Total Monitor's Billings				<u>\$ 5,475,503.90</u>

Notes:

1. Includes time spent by KPMG Inc. in its capacity as Trustee in the BIA Proceedings, as well as time spent by KPMG LLP in the United Kingdom (KPMG UK) in respect of the CCAA Proceedings.
2. For the purposes of the above summary, KPMG UK fees in the total amount of \$70,720.47 that were included as a Disbursement on the Monitor's invoice #8001247112 have been presented as Fees instead of Disbursements.

Schedule “E”

Summary of McMillan LLP’s Fees and Disbursements

**IN THE MATTER OF THE CCAA PROCEEDINGS OF
NEW WALTER ENERGY CANADA HOLDINGS, INC. ET AL**

SUMMARY OF McMILLAN LLP BILLINGS¹

DECEMBER 7, 2015 TO APRIL 30, 2018

Invoice #	Period	Fees	Disbursements	Subtotal	GST/HST	PST	Total
1125122	December 7 to December 31, 2015	\$ 138,129.50	5,387.71	143,517.21	18,653.29	10,044.08	172,214.58
1131341	January 1 to January 31, 2016	81,632.00	269.70	81,901.70	10,647.22	5,733.12	98,282.04
1130212	February 1 to February 28, 2016	43,258.00	203.47	43,461.47	5,649.98	3,042.31	52,153.76
1131642	March 1 to April 30, 2016	196,083.00	8,483.63	204,566.63	26,593.67	14,319.66	245,479.96
1135360	May 1 to May 31, 2016	14,888.00	92.32	14,980.32	1,947.44	1,048.62	17,976.38
1135497	June 1 to June 30, 2016	101,781.00	61.50	101,842.50	13,239.52	7,128.98	122,211.00
1140725	July 1 to July 31, 2016	117,060.00	93.99	117,153.99	15,230.02	8,200.78	140,584.79
1140724	August 1 to August 31, 2016	151,457.00	3,035.19	154,492.19	20,080.73	10,812.71	185,385.63
1142278	September 1 to October 31, 2016	140,378.00	527.27	140,905.27	18,307.28	9,857.77	169,070.32
1144806	November 1 to November 30, 2016	174,149.00	431.56	174,580.56	22,695.47	12,220.64	209,496.67
1149046	December 1 to December 11, 2016 ²	49,527.00	1,685.41	51,212.41	6,657.61	3,584.87	61,454.89
1149047	December 1 to December 11, 2016	77,119.00	1,685.42	78,804.42	10,244.57	5,516.31	94,565.30
1148368	December 12 to December 14, 2016	5,326.00	308.13	5,634.13	732.44	394.39	6,760.96
1148365	December 12 to December 14, 2016 ²	18,240.00	308.12	18,548.12	2,411.25	1,298.37	22,257.74
1149028	December 15 to December 31, 2016	20,885.00	983.63	21,868.63	2,735.67	1,473.06	26,077.36
1149027	December 15 to December 31, 2016 ²	31,860.00	983.62	32,843.62	4,162.41	2,241.31	39,247.34
1151906	January 1 to January 31, 2017	98,499.00	271.00	98,770.00	12,840.10	6,913.90	118,524.00
1151904	February 1 to February 28, 2017	16,555.00	11.50	16,566.50	2,153.64	1,159.66	19,879.80
1151903	March 1 to March 31, 2017	25,340.00	278.50	25,618.50	3,320.00	1,787.70	30,726.20
1155988	April 1 to May 31, 2017	38,970.00	175.00	39,145.00	4,905.25	2,740.15	46,790.40
1158577	June 1 to June 30, 2017	18,665.00	145.75	18,810.75	948.18	1,316.75	21,075.68
1160002	July 1 to July 31, 2017	30,822.00	154.25	30,976.25	1,548.81	2,168.34	34,693.40
1163641	August 1 to September 30, 2017	89,552.00	1,214.35	90,766.35	4,538.32	6,353.64	101,658.31
1166010	October 1 to October 31, 2017	51,170.00	132.50	51,302.50	2,565.13	3,591.17	57,458.80
1167246	November 1 to November 30, 2017	67,262.00	21.75	67,283.75	3,364.19	4,709.86	75,357.80
1169946	December 1 to December 31, 2017	22,549.00	124.00	22,673.00	1,132.66	1,585.70	25,391.36
1174157	January 1 to January 31, 2018	7,610.00	13.00	7,623.00	381.15	533.61	8,537.76
1174435	January 1 to January 31, 2018 ²	4,214.00	-	4,214.00	210.70	294.98	4,719.68
1174264	February 1 to February 28, 2018	41,158.00	123.00	41,281.00	2,064.05	2,889.67	46,234.72
1176003	March 1 to March 31, 2018	35,333.50	11.50	35,345.00	1,767.26	2,474.14	39,586.40
1178185	April 1 to April 30, 2018	53,821.50	3,787.69	57,609.19	2,880.47	4,032.63	64,522.29
Total McMillan LLP Billings		\$ 1,963,293.50	31,004.46	1,994,297.96	224,608.48	139,468.88	2,358,375.32

Notes:

1. Includes time spent in respect of the administration of the BIA Proceedings.
2. Invoice was rendered in the BIA Proceedings.

**IN THE MATTER OF THE CCAA PROCEEDINGS OF
NEW WALTER ENERGY CANADA HOLDINGS, INC. ET AL**

**SUMMARY OF MCMILLAN LLP TIME INCURRED¹
DECEMBER 7, 2015 TO APRIL 30, 2018**

NAME	TITLE	HOURS	AVERAGE RATE	FEEES
F. Tougas	Partner	2.6	\$ 980.00	\$ 2,548.00
A. Kent	Partner	0.7	980.00	686.00
D. Kent	Partner	25.2	930.00	23,436.00
P. Botz	Partner	21.7	883.09	19,163.00
W. Rostom	Partner	770.7	831.76	641,039.00
B. Zinkhofer	Partner	0.3	790.00	237.00
R. Junger	Partner	75.7	788.16	59,663.50
M. Friedman	Partner	89.1	778.41	69,356.00
F. Palmay	Partner	1.4	765.00	1,071.00
P. Reardon	Partner	837.4	741.33	620,789.00
D. McInnes	Partner	31.1	732.96	22,795.00
D. Pedlow	Partner	2.5	713.20	1,783.00
C. Kent	Partner	0.7	690.00	483.00
C. Man	Partner	4.0	650.00	2,600.00
L. Zivot	Partner	0.4	650.00	260.00
D. Chisholm	Partner	52.8	641.71	33,882.50
H. Krupa	Partner	0.3	625.00	187.50
R. Gallagher	Partner	0.9	620.00	558.00
C. Conlin	Partner	90.6	590.22	53,474.00
V. Tickle	Partner	42.9	584.92	25,093.00
J. Cockbill	Associate	32.4	590.00	19,116.00
C. Fell	Associate	526.9	512.05	269,797.50
H. Henley	Associate	5.8	500.00	2,900.00
J. Virgin	Associate	8.3	465.00	3,859.50
L. Yang	Associate	8.3	406.87	3,377.00
M. Marfatia	Associate	59.3	390.00	23,127.00
S. Kuehn	Associate	24.0	385.79	9,259.00
E. Wahide	Associate	23.2	379.35	8,801.00
N. Cuthill	Associate	10.4	370.00	3,848.00
E. Csiszar	Articling Student	39.6	276.44	10,947.00
P. Vineberg	Articling Student	20.5	260.00	5,330.00
A. Vale	Articling Student	6.2	260.00	1,612.00
D. Dhillon	Articling Student	4.2	260.00	1,092.00
R. Nieuwenhuis	Articling Student	3.6	260.00	936.00
W. Lee	Articling Student	3.5	260.00	910.00
J. Khan	Articling Student	0.8	260.00	208.00
J. Olaguera	Articling Student	0.5	260.00	130.00
B. Ryan	Articling Student	36.2	259.61	9,398.00
E. Wahidie	Articling Student	3.6	250.00	900.00
S. Coughlin	Articling Student	3.1	250.00	775.00
G. Shaw	Summer Student	21.5	230.00	4,945.00
S. Ste. Marie	Summer Student	12.7	230.00	2,921.00
Total fees to April 30, 2018		2,905.6		\$ 1,963,293.50
Disbursements				31,004.46
Total Fees and Disbursements				1,994,297.96
Taxes				364,077.36
Total McMillan LLP Billings				\$ 2,358,375.32

Note 1: Includes time spent in respect of the administration of the BIA Proceedings.