



NO. S-1510120  
VANCOUVER REGISTRY

**IN THE SUPREME COURT OF BRITISH COLUMBIA**

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,  
R.S.C. 1985, c. C-36, AS AMENDED

AND

IN THE MATTER OF THE *BUSINESS CORPORATIONS ACT*,  
S.B.C. 2002, c. 57, AS AMENDED

AND

IN THE MATTER OF THE PLAN OF COMPROMISE OR ARRANGEMENT OF NEW WALTER ENERGY  
CANADA HOLDINGS, INC., NEW WALTER CANADIAN COAL CORP., NEW BRULE COAL CORP.,  
NEW WILLOW CREEK COAL CORP., NEW WOLVERINE COAL CORP. AND CAMBRIAN  
ENERGYBUILD HOLDINGS ULC

PETITIONERS

**SEALING ORDER**

BEFORE THE HONOURABLE  
MADAM JUSTICE FITZPATRICK

)  
)  
)

TUESDAY, THE 11<sup>TH</sup> DAY OF  
JULY, 2017

ON THE APPLICATION of the Petitioners coming on for hearing at Vancouver, British Columbia, on the 11<sup>th</sup> day of July, 2017; AND ON HEARING ~~Marc Wasserman~~ <sup>Patrick Riesterer</sup> and Patrick Riesterer, counsel for the Petitioners (collectively, the "**Walter Canada Group**"), Peter Reardon, counsel for KPMG Inc. in its capacity as the court-appointed monitor of the Walter Canada Group (the "**Monitor**") and those other counsel listed on **Schedule "A"** hereto; AND UPON READING the material filed herein;

THIS COURT ORDERS THAT:

1. Access to Sealed Items permitted by:  
*[Select all applicable]*


- Counsel of Record
- Parties on Record
- Further Court Order
- Others: \_\_\_\_\_

**Items to be sealed**

Document Name	Date Filed (Date on Court Stamp)	Number of copies filed, including any extra copies for the judge	Duration of sealing order	Sought	Granted	
					Yes	No
Confidential Affidavit #12 of William E. Aziz sworn June 27, 2017	July 11, 2017	• one copy for the judge • one copy to be sealed	Until further order	[X]	[X]	<input type="checkbox"/>

2. Endorsement of this Order by counsel appearing, other than counsel for the Walter Canada Group, is hereby dispensed with.

THE FOLLOWING PARTIES APPROVE THE FORM OF THIS ORDER AND CONSENT TO EACH OF THE ORDERS, IF ANY, THAT ARE INDICATED ABOVE AS BEING BY CONSENT:


  
\_\_\_\_\_  
Lawyers for the Petitioners

( Patrick Riesterer)

BY THE COURT

  
\_\_\_\_\_  
REGISTRAR

  
\_\_\_\_\_  
REGISTRAR





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COAL CORP., NEW BRULE COAL CORP., NEW  
WILLOW CREEK COAL CORP., NEW WOLVERINE  
COAL CORP. AND CAMBRIAN ENERGYBUILD  
HOLDINGS ULC

PETITIONERS

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**ORDER MADE AFTER APPLICATION**

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Client Matter No. 1164807