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VANCOUVER  
SUPREME COURT SCHEDULING

No. S-1510120  
Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,  
R.S.C. 1985, c. C-36, AS AMENDED

AND

IN THE MATTER OF THE *BUSINESS CORPORATIONS ACT*,  
S.B.C. 2002, c. 57, AS AMENDED

AND

IN THE MATTER OF THE PLAN OF COMPROMISE OR ARRANGEMENT OF NEW WALTER  
ENERGY CANADA HOLDINGS, INC., NEW WALTER CANADIAN COAL CORP., NEW BRULE  
COAL CORP., NEW WILLOW CREEK COAL CORP., NEW WOLVERINE COAL CORP.  
AND CAMBRIAN ENERGYBUILD HOLDINGS ULC

PETITIONERS

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APPLICATION RECORD OF THE PETITIONERS  
("NEW WALTER CANADA GROUP")

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**Mary Paterson**

Counsel for the Petitioners

Osler, Hoskin & Harcourt LLP  
Suite 1700, Guinness Tower  
1055 West Hastings Street  
Vancouver, BC V6E 2E9  
Tel. No. 416.862.4924  
Fax No. 416-862-6666  
Email: [mpaterson@osler.com](mailto:mpaterson@osler.com)

**Peter Reardon**

Counsel to KPMG Inc.

McMillan LLP  
Royal Centre, Suite 1500  
1055 West Georgia Street, PO Box 11117  
Vancouver, BC V6E 4N7  
Tel. No. 604-689-9111  
Fax No. 604-685-7084  
Email: [peter.reardon@mcmillan.ca](mailto:peter.reardon@mcmillan.ca)

Date of application: Tuesday, August 15, 2017

Time of application: 9:00 a.m.

Place of application: 800 Smithe Street, Vancouver, BC

Time estimate: 60 minutes

Application Record prepared by: Osler, Hoskin & Harcourt LLP

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<b>TAB</b>	<b>DOCUMENT</b>	<b>DATE</b>
<u>Pleadings</u>		
1	Notice of Application	August 11, 2017
2	Affidavit #14 of William E. Aziz	August 11, 2017
<u>Others</u>		
3	Draft of Order Made After Application (Claims Process Amendment Order – Unresolved Restructuring Claims)	