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FILE NUMBER: 15375-00001

DELIVERED BY EMAIL

Trial Scheduling
Vancouver Law Courts
800 Smithe Street
Vancouver, BC V6Z 2E1

Attention: Manager

Dear Sirs/Mesdames:

Re: In the Matter of a Plan of Compromise or Arrangement of Walter Energy Canada Holdings, Inc. and others - SCBC Action No. S-1510120, Vancouver Registry

We are co-counsel for the Petitioners in the above-noted CCAA proceedings, a matter which Madam Justice Fitzpatrick is seized of. Pursuant to a Case Plan Order made October 26, 2016, a 5 day summary trial has been scheduled, commencing this Monday, January 9, 2017, with a further 2 days booked for January 18 and 19, should extra time be required. Due to the volume of documents that have been produced with respect to this complex matter, and given that Madam Justice Fitzpatrick has specifically requested that she would like to keep the volume of material to a minimum and to avoid duplication, there will be no Application Record filed. Instead, we have prepared a detailed index of the material to be relied upon at the hearing, a copy of which is attached. Could you please provide this letter and index to Madam Justice Fitzpatrick as soon as possible so that she can review same prior to the start of the summary trial. If Her Ladyship has any concerns or requests relating to the index, please let us know.

Yours truly,
DLA Piper (Canada) LLP
Per:

A handwritten signature in black ink, appearing to be 'Mary I.A. Buttery', written over a horizontal line.

Mary I.A. Buttery
MUB/sxl
Encl.

cc: The Service List (*by e-mail*)