

IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C-36, AS AMENDED

AND

IN THE MATTER OF THE *BUSINESS CORPORATIONS ACT*,
S.B.C. 2002, c. 57, AS AMENDED

AND

IN THE MATTER OF THE PLAN OF COMPROMISE AND ARRANGEMENT
OF NEW WALTER ENERGY CANADA HOLDINGS, INC.,
NEW WALTER CANADIAN COAL CORP., NEW BRULE COAL CORP.,
NEW WILLOW CREEK COAL CORP., NEW WOLVERINE COAL CORP.
AND CAMBRIAN ENERGYBUILD HOLDINGS ULC

PETITIONERS

I N D E X

TAB	DESCRIPTION
1.	Notice of Application of the Monitor, KPMG Inc., dated March 9, 2017 (to be filed)
	AFFIDAVITS
2.	Affidavit #1 of Lori Viner, made March 9, 2017 (to be filed)
	MONITOR'S REPORT
3.	Ninth Report of the Monitor, KPMG Inc., dated March ___, 2017 (to be filed and provided)
	OTHER MATERIAL
4.	The Order of the Honourable Justice Madam Fitzpatrick, made December 7, 2015 (the "Initial Order")
5.	The Order of the Honourable Justice Madam Fitzpatrick, made August 16, 2016 (the "Enhanced Powers Order")
6.	The Order of the Honourable Justice Madam Fitzpatrick, made December 7, 2016 (the "New Walter Group Procedure Order")