NO. S-1510120 VANCOUVER REGISTRY

IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT R.S.C. 1985, c. C-36, as amended

AND

IN THE MATTER OF THE BUSINESS CORPORATIONS ACT, S.B.C. 2002 c. 57, as amended

AND

IN THE MATTER OF THE PLAN OF COMPROMISE AND ARRANGEMENT OF NEW WALTER ENERGY CANADA HOLDINGS, INC., NEW WALTER CANADIAN COAL CORP., NEW BRULE COAL CORP., NEW WILLOW CREEK COAL CORP., NEW WOLVERINE COAL CORP. AND CAMBRIAN ENERGYBUILD HOLDINGS ULC

PETITIONERS

JOINT APPLICATION RECORD

Dentons Canada LLP Barristers & Solicitors 20th Floor, 250 Howe Street Vancouver, BC V6C 3R8 Canadian Counsel to the United Mine Workers of America 1974 Pension Plan and Trust

Attention: John Sandrelli Tel: (604) 443-7132 Victory Square Law Office 710 – 777 Hornby Street Vancouver, BC V6Z 1S4 Canadian Counsel to the United Steelworkers, Local 1-424

Attention: Craig Bavis Tel: (604) 684-8421

DATE, TIME AND PLACE OF APPLICATION:

Tuesday, August 15, 2017 at 9:00 a.m. before the Honourable Madam Justice Fitzpatrick Vancouver Registry Time Estimate: 60 Minutes Application record provided by Dentons Canada LLP

APPLICATION RECORD INDEX

ТАВ	DOCUMENT	FILED/DATED/ SWORN
RELIEF BEING SOUGHT		
(1)	Joint Notice of Application of the 1974 Plan and the United Steelworkers, Local 1-424	July 31, 2017
(2)	Order Made After Application	(Aug. 15, 2017)
AFFIDAVITS		
(3)	Affidavit No. 2 of Randy Gatzka	July 31, 2017