

District of: British Columbia
Division No. 03 - Vancouver
Court No.
Estate No.

FORM 40.1
Notice of Hearing of Application for Court Approval of Proposal
(Paragraph 58(b) of the Act)

In the Matter of the Joint Proposal of
Walter Energy Canada Holdings, Inc.; Walter Canadian Coal ULC; Wolverine Coal ULC; Brule Coal
ULC; Willow Creek Coal ULC; Pine Valley Coal Ltd.; 0541237 B.C. Ltd.; Walter Canadian Coal
Partnership; Wolverine Coal Partnership; Brule Coal Partnership; and Willow Creek Coal Partnership
(collectively "Walter Canada")
of the City of Vancouver, in the Province of British Columbia

In Supreme Court of British Columbia.

In the matter of the joint proposal of Walter Canada, a debtor.

Take notice that an application will be made to the court, at 800 Smithe Street, Vancouver, British
Columbia, on the 16th day of December 2016, at 10:00 AM, to approve the Joint Proposal of Walter Canada,
accepted by the creditors at a meeting held on the 15th day of December 2016.

Dated at the City of Vancouver in the Province of British Columbia, this 15th day of December 2016.

KPMG Inc.

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