

District of British Columbia
Division No. 03 – Vancouver
Court No.
Estate No.

IN THE SUPREME COURT OF BRITISH COLUMBIA
IN BANKRUPTCY AND INSOLVENCY

IN THE MATTER OF

THE JOINT PROPOSAL OF
WALTER ENERGY CANADA HOLDINGS, INC., WALTER CANADIAN COAL ULC, BRULE
COAL ULC, WILLOW CREEK COAL ULC, PINE VALLEY COAL LTD., WOLVERINE COAL
ULC, 0541237 B.C. LTD., WALTER CANADIAN COAL PARTNERSHIP, BRULE COAL
PARTNERSHIP, WILLOW CREEK COAL PARTNERSHIP AND WOLVERINE COAL
PARTNERSHIP

(the “DEBTORS”)

FORM 37 - VOTING LETTER

(Paragraphs 51(1)(f) and 66.15(3)(c) of the Act)

I, _____, creditor (or I, _____, representative of
_____, creditor), of _____ (*name of city and province*), a
creditor in the above matter for the sum of \$_____, do hereby request the trustee acting with
respect to the proposal of the Debtors, to record my vote _____ (for *or* against) the
acceptance of the joint proposal as made on the ____ day of December, 2016.

Dated at _____, this ____ day of _____, 2016.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per

Name and Title of Signing Officer