

NO. S-1510120
VANCOUVER
REGISTRY

IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C-36, AS AMENDED

AND

IN THE MATTER OF THE *BUSINESS CORPORATIONS ACT*,
S.B.C. 2002, c. 57, AS AMENDED

AND

IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT
OF WALTER ENERGY CANADA HOLDINGS, INC. AND THE OTHER
PETITIONERS LISTED ON SCHEDULE "A"

PETITIONERS

CASE PLAN ORDER

BEFORE THE HONOURABLE
MADAM JUSTICE FITZPATRICK

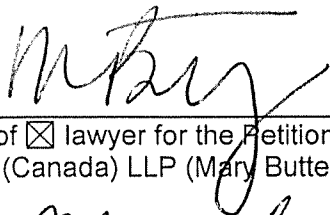
)
)
)

WEDNESDAY, THE 26 DAY OF
OCTOBER, 2016

UPON being advised of the consent of Peter Reardon, counsel for KPMG Inc., Monitor, Mary Buttery, Mary Paterson and Patrick Riesterer, counsel for the Petitioners and the Partnerships listed on Schedule "A" and Schedule "C" of the Initial Order (collectively, the "Walter Canada Group"), Craig Dennis and John Sandrelli, counsel for the United Mine Workers of America 1974 Pension Plan and Trust ("UMWA 1974 Plan"), and Craig Bavis, counsel for the United Steelworkers, Local 1-424 to a timetable for the hearing of certain matters related to the claim of the UMWA 1974 Plan,

THIS COURT ORDERS that the parties comply with the attached case plan.

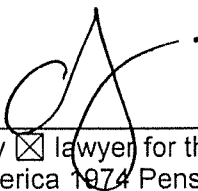
THE FOLLOWING PARTIES APPROVE
THE FORM OF THIS ORDER



Signature of lawyer for the Petitioners
DLA Piper (Canada) LLP (Mary Buttery)



Signature of party lawyer for KPMG Inc.,
Monitor
(Peter Reardon)

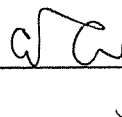
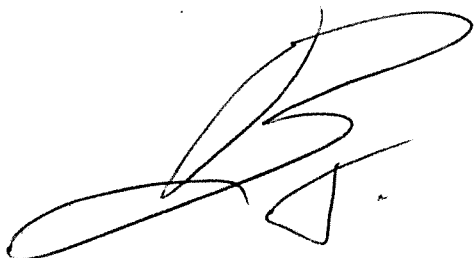


Signature of party lawyer for the United
Mine Workers of America 1974 Pension Plan
and Trust
Dentons Canada LLP (Craig Dennis/John
Sandrelli)



Signature of party lawyer for the United
Steelworks, Local 1-424
Victory Square Law Office (Craig Bavis)

By the Court.



Registrar

CASE PLAN

Summary Trial Procedures

The parties have discussed resolution options including those under Part 9 of the Supreme Court Civil Rules and have agreed to the following:

	Step	Date by which step to be completed
<input type="checkbox"/>	Walter Canada Group's Notice of Application for Summary Trial	November 14, 2016
<input type="checkbox"/>	Walter Canada Group's Evidence for Summary Trial	November 14, 2016
<input type="checkbox"/>	United Steelworkers' Application Response to Summary Trial *United Steelworkers will accept the issues as framed in the Notice of Application of Walter Canada Group and will adduce no evidence	November 24, 2016
<input type="checkbox"/>	UMWA 1974 Plan's Application Response and Evidence for Summary Trial	November 24, 2016
<input type="checkbox"/>	Reply Evidence of Walter Canada Group (if any)	December 1, 2016
<input type="checkbox"/>	UMWA 1974 Plan's Application under Rule 9-7(11)	December 2, 2016
<input type="checkbox"/>	Application Response(s) to Rule 9-7(11) Application	December 9, 2016
<input type="checkbox"/>	Walter Canada Group written submissions for Summary Trial	December 12, 2016
<input type="checkbox"/>	United Steelworkers' written submissions for Summary Trial	December 19, 2016
<input type="checkbox"/>	UMWA 1974 Plan's written submissions for Summary Trial and Rule 9-7(11) Application	December 30, 2016
<input type="checkbox"/>	Walter Canada Group reply submissions (if any) for Summary Trial (5 pages)	January 5, 2017
<input type="checkbox"/>	Walter Canada Group's written submissions for Rule 9-7(11) Application (10 pages)	January 5, 2017
<input type="checkbox"/>	UMWA 1974 Plan's reply submissions (if any) for Rule 9-7(11) Application (5 pages)	January 6, 2017

<input type="checkbox"/>	Summary Trial Hearing, including cross examination of experts, if requested, as per Rule 9-7(12)(b)	week of January 9, 2017
--------------------------	-----------------------------------------------------------------------------------------------------	-------------------------

NO. S-1510120
VANCOUVER REGISTRY

IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE MATTER OF THE *COMPANIES' CREDITORS
ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED

AND

IN THE MATTER OF THE *BUSINESS CORPORATIONS ACT*,
S.B.C. 2002, c. 57, AS AMENDED

AND

IN THE MATTER OF THE PLAN OF COMPROMISE AND
ARRANGEMENT OF WALTER ENERGY CANADA HOLDINGS, INC.,
AND THE OTHER PETITIONERS LISTED ON SCHEDULE "A"

PETITIONERS

CASE PLAN ORDER

DLA Piper (Canada) LLP
Barristers & Solicitors
2800 Park Place
666 Burrard Street
Vancouver, BC V6C 2Z7

Tel. No. 604.687.9444
Fax No. 604.687.1612

Client Matter No. 15375-00001

MUB/