

District of: British Columbia
Division No. 03 - Vancouver
Court No.
Estate No.

DRAFT

FORM 68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

Original Amended

In the matter of the bankruptcies of
Walter Energy Canada Holdings, Inc.; Walter Canadian Coal ULC; Wolverine Coal ULC; Brule Coal ULC; Willow Creek Coal ULC; Pine Valley Coal Ltd.;
0541237 B.C. Ltd.; Walter Canadian Coal Partnership; Wolverine Coal Partnership; Brule Coal Partnership; and Willow Creek Coal Partnership
(collectively "Walter Canada")
of the City of Vancouver, in the Province of British Columbia

Take notice that:

1. The entities of Walter Canada filed (or were deemed to have filed) assignments on the 13th day of December 2016, and the undersigned, KPMG Inc., was appointed as trustee of the estates of the bankrupt by the official receiver (or the Court), subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 15th day of December 2016, at 10:00 AM, at the office of KPMG Inc., at 777 Dunsmuir Street, Vancouver, BC, V7Y 1K3.
3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. If you have a claim which has been allowed in the claims process in the proceedings brought by Walter Canada under the Companies' Creditors Arrangement Act, you are not required to file a further proof of claim. If you think you should file another proof of claim, one is attached hereto.
5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at the City of Vancouver in the Province of British Columbia, this 10th day of December 2016.

KPMG Inc.
Per:

Anthony Joseph Tillman - Licensed Insolvency Trustee
777 Dunsmuir St.
Vancouver BC V7Y 1K3
Phone: (604) 691-3000 Fax: (604) 691-3036