

IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C-36, AS AMENDED

AND

IN THE MATTER OF THE *BUSINESS CORPORATIONS ACT*,
S.B.C. 2002, c. 57, AS AMENDED

AND

IN THE MATTER OF THE PLAN OF COMPROMISE AND ARRANGEMENT
OF WALTER ENERGY CANADA HOLDINGS, INC., AND THE OTHER PETITIONERS
LISTED ON SCHEDULE "A" TO THE INITIAL ORDER

PETITIONERS

APPLICATION RECORD

Dentons Canada LLP
Barristers & Solicitors
20th Floor, 250 Howe Street
Vancouver, BC V6C 3R8

Attention: John Sandrelli
Phone: (604) 443-7132

DATE, TIME AND PLACE OF APPLICATION:

Monday, November 28, 2016 at 10:00 a.m.
before the Honourable Madam Justice Fitzpatrick
Vancouver Registry

Time Estimate: Two hours

Application Record provided by: Canadian counsel for the United Mine Workers of America 1974
Pension Plan and Trust (the "**1974 Pension Plan**")

APPLICATION RECORD INDEX

TAB	DOCUMENT	FILED /DATED/ SWORN	TAB IN JUDGE'S PLEADINGS BINDER
RELIEF BEING SOUGHT			
(1)	Notice of Application of the Petitioners, returnable January 9, 2016	November 16, 2016	58
(2)	Notice of Application of the 1974 Pension Plan, returnable November 28, 2016	November 23, 2016	61
AFFIDAVITS			
(3)	Affidavit No. 1 of Tijana Gavric	August 13, 2016	38
(4)	Affidavit No. 3 of Miriam Domínguez	November 23, 2016	62
MONITOR'S REPORTS			
(5)	Monitor's Fourth Report to the Court	August 11, 2016	33
EXPERTS' REPORTS			
(6)	Expert Report of Marc Abrams	November 14, 2016	57
(7)	Expert Report of Judith F. Mazo	TO BE DELIVERED	

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