

IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C-36, AS AMENDED

AND

IN THE MATTER OF THE *BUSINESS CORPORATIONS ACT*,
S.B.C. 2002, c. 57, AS AMENDED

AND

IN THE MATTER OF THE PLAN OF COMPROMISE AND ARRANGEMENT
OF WALTER ENERGY CANADA HOLDINGS, INC., AND THE OTHER PETITIONERS
LISTED ON SCHEDULE "A" TO THE INITIAL ORDER

PETITIONERS

AMENDED APPLICATION RECORD

Dentons Canada LLP
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Vancouver, BC V6C 3R8

Attention: John Sandrelli
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DATE, TIME AND PLACE OF APPLICATION:

Monday, November 28, 2016 at 10:00 a.m.
before the Honourable Madam Justice Fitzpatrick
Vancouver Registry

Time Estimate: Two hours

Application Record provided by: Canadian counsel for the United Mine Workers of America 1974
Pension Plan and Trust (the "**1974 Pension Plan**")

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(2)	Affidavit No. 1 of Tijana Gavric	August 13, 2016	38
(3)	Affidavit No. 3 of Miriam Domínguez	November 23, 2016	62
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(4)	Monitor's Fourth Report to the Court	August 11, 2016	33
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(6)	Expert Report of Judith F. Mazo	November 24, 2016	
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(8)	Amended Response to Civil Claim of the 1974 Pension Plan filed by the Petitioners	November 15, 2016	53
(9)	Second Amended Response to Civil Claim of the 1974 Pension Plan filed by the United Steelworkers	November 16, 2016	59
(10)	Notice of Application of the Petitioners, returnable January 9, 2017	November 16, 2016	58

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(11)	Application Response of the 1974 Plan to the Notice of Application of the Petitioners filed November 16, 2016	November 24, 2016	