

NO. S-1510120  
VANCOUVER REGISTRY

IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,  
R.S.C. 1985, c. C-36, AS AMENDED

AND

IN THE MATTER OF THE *BUSINESS CORPORATIONS ACT*,  
S.B.C. 2002, c. 57, AS AMENDED

AND

IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF  
WALTER ENERGY CANADA HOLDINGS, INC. AND THE OTHER  
PETITIONERS LISTED ON SCHEDULE "A"

PETITIONERS

ORDER MADE AFTER APPLICATION

BEFORE THE HONOURABLE )  
MADAM JUSTICE FITZPATRICK ) MONDAY, THE 15<sup>TH</sup> DAY OF  
) AUGUST, 2016  
)

ON THE APPLICATION of the Petitioners coming on for hearing at 800 Smithe Street, Vancouver, British Columbia, on August 15, 2016; AND ON HEARING Mary I.A. Buttery, Marc Wasserman, Patrick Riesterer and H. Lance Williams, counsel for the Petitioners and the Partnerships listed on **Schedule "A"** hereto and those other counsel listed on **Schedule "B"** hereto; AND UPON READING the material filed herein;

THIS COURT ORDERS that:

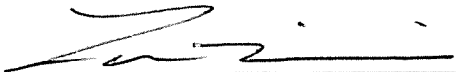
1. Access to sealed items permitted by:  Counsel of Record  
 Parties on Record  
 Further Court Order  
 Others:

Items to be sealed

Document Name	Date Filed ( <i>Date on Court Stamp</i> )	Number of copies filed, including any extra copies for the judge	Duration of sealing order	Sought	Granted	
					Yes	No
Affidavit #4 of William E. Aziz sworn August 9, 2016	August 15, 2016	two	Until further order	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Confidential Supplemental Report to the Fourth Report of the Monitor, KPMG Inc. dated August 11, 2016	August 15, 2016	two	Until further order	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

2. Endorsement of this Order by counsel appearing, other than counsel for the Petitioners, is hereby dispensed with.

THE FOLLOWING PARTIES APPROVE THE FORM OF THIS ORDER AND CONSENT TO EACH OF THE ORDERS, IF ANY, THAT ARE INDICATED ABOVE AS BEING BY CONSENT:



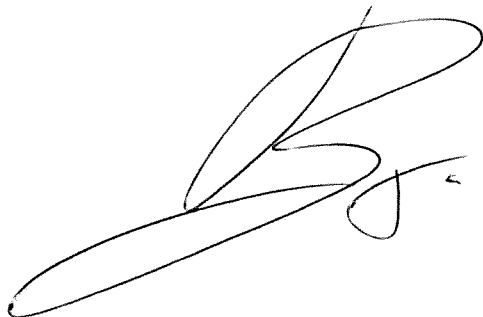

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Counsel for the Petitioners

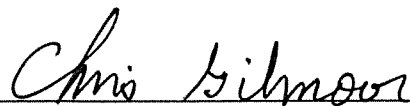
DLA Piper (Canada) LLP  
(Mary I.A. Buttery and Tijana Gavric)

and

Osler, Hoskin & Harcourt LLP  
(Marc Wasserman and Patrick Riesterer)



BY THE COURT




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REGISTRAR



## SCHEDULE "A"

### Petitioners

1. Walter Canadian Coal ULC
2. Wolverine Coal ULC
3. Brule Coal ULC
4. Cambrian Energybuild Holdings ULC
5. Willow Creek Coal ULC
6. Pine Valley Coal, Ltd.
7. 0541237 B.C. Ltd.

### Partnerships

1. Walter Canadian Coal Partnership
2. Wolverine Coal Partnership
3. Brule Coal Partnership
4. Willow Creek Coal Partnership

SCHEDULE "B"

Counsel List	
Name	Party Represented
KATHRYN ESAW & ANGELA CRIMENI	CANADIAN COUNSEL TO MORGAN STANLEY SR. FINANCING INC.; ADMINISTRATIVE AND COLLATERAL AGENT UNDER THE FIRST LIGD CREDIT FACILITY
JOHN SANDRELLI & TEVIA JEFFRIES	UMWA 1974 PENSION PLAN & TRUST
HEATHER C. JAMES	KEVIN JAMES
AARON WELCH	HER MAJESTY THE QUEEN IN RIGHT OF BRITISH COLUMBIA
CRAG BAUS & STEPHANIE DRAKE	USW, LOCAL 1-424
KIERAN SIDDAZ	PINE VALLEY MINING CORPORATION
WAZL ROSTOM	KPMG INC., COURT-APPOINTED MONITOR
DAVID WACHOWICZ LEAHNE KRAWCHUK (BY PHONE)	CONUMA COAL RESOURCES LIMITED

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PETITIONERS

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**ORDER MADE AFTER APPLICATION**

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Client Matter No. 15375-00001

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