

District of: British Columbia
Division No. 03 - Vancouver
Court No.
Estate No. 11-2199860

FORM 68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

Original Amended

In the matter of the bankruptcy of
Walter Energy Canada Holdings, Inc.
of the City of Vancouver, in the Province of British Columbia

Take notice that:

1. Walter Energy Canada Holdings, Inc. filed (or was deemed to have filed) an assignment on the 15th day of December 2016, and the undersigned, KPMG Inc., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court), subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.

2. The first meeting of creditors of the bankrupt will be held on the 19th day of December 2016, at 10:00 AM, at the office of KPMG Inc., at 777 Dunsmuir St., Vancouver, BC, V7Y 1K3.

3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.

4. Enclosed with this notice is a proof of claim form, proxy form, and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.

5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at the City of Vancouver in the Province of British Columbia, this 16th day of December 2016.

KPMG Inc.
Per:

Anthony Joseph Tillman - Licensed Insolvency Trustee
777 Dunsmuir St.
Vancouver BC V7Y 1K3
Phone: (604) 691-3000 Fax: (604) 691-3036

District of: British Columbia
Division No. 03 - Vancouver
Court No.
Estate No. 11-2199859

FORM 68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

Original Amended

In the matter of the bankruptcy of
Walter Canadian Coal ULC
of the City of Vancouver, in the Province of British Columbia

Take notice that:

1. Walter Canadian Coal ULC filed (or was deemed to have filed) an assignment on the 15th day of December 2016, and the undersigned, KPMG Inc., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court), subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 19th day of December 2016, at 10:00 AM, at the office of KPMG Inc., at 777 Dunsmuir St., Vancouver, BC, V7Y 1K3.
3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice is a proof of claim form, proxy form, and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at the City of Vancouver in the Province of British Columbia, this 16th day of December 2016.

KPMG Inc.
Per:

Anthony Joseph Tillman - Licensed Insolvency Trustee
777 Dunsmuir St.
Vancouver BC V7Y 1K3
Phone: (604) 691-3000 Fax: (604) 691-3036

District of: British Columbia
Division No. 03 - Vancouver
Court No.
Estate No. 11-2199857

FORM 68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

Original Amended

In the matter of the bankruptcy of
Brule Coal ULC
of the City of Vancouver, in the Province of British Columbia

Take notice that:

1. Brule Coal ULC filed (or was deemed to have filed) an assignment on the 15th day of December 2016, and the undersigned, KPMG Inc., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court), subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.

2. The first meeting of creditors of the bankrupt will be held on the 19th day of December 2016, at 10:00 AM, at the office of KPMG Inc., at 777 Dunsmuir St., Vancouver, BC, V7Y 1K3.

3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.

4. Enclosed with this notice is a proof of claim form, proxy form, and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.

5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at the City of Vancouver in the Province of British Columbia, this 16th day of December 2016.

KPMG Inc.
Per:

Anthony Joseph Tillman - Licensed Insolvency Trustee
777 Dunsmuir St.
Vancouver BC V7Y 1K3
Phone: (604) 691-3000 Fax: (604) 691-3036

District of: British Columbia
Division No. 03 - Vancouver
Court No.
Estate No. 11-2199861

FORM 68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

Original Amended

In the matter of the bankruptcy of
Willow Creek Coal ULC
of the City of Vancouver, in the Province of British Columbia

Take notice that:

1. Willow Creek Coal ULC filed (or was deemed to have filed) an assignment on the 15th day of December 2016, and the undersigned, KPMG Inc., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court), subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 19th day of December 2016, at 10:00 AM, at the office of KPMG Inc., at 777 Dunsmuir St., Vancouver, BC, V7Y 1K3.
3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice is a proof of claim form, proxy form, and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at the City of Vancouver in the Province of British Columbia, this 16th day of December 2016.

KPMG Inc.
Per:

Anthony Joseph Tillman - Licensed Insolvency Trustee
777 Dunsmuir St.
Vancouver BC V7Y 1K3
Phone: (604) 691-3000 Fax: (604) 691-3036

District of: British Columbia
Division No. 03 - Vancouver
Court No.
Estate No. 11-2199858

FORM 68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

Original Amended

In the matter of the bankruptcy of
Pine Valley Coal Ltd.
of the City of Vancouver, in the Province of British Columbia

Take notice that:

1. Pine Valley Coal Ltd. filed (or was deemed to have filed) an assignment on the 15th day of December 2016, and the undersigned, KPMG Inc., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court), subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 19th day of December 2016, at 10:00 AM, at the office of KPMG Inc., at 777 Dunsmuir St., Vancouver, BC, V7Y 1K3.
3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice is a proof of claim form, proxy form, and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at the City of Vancouver in the Province of British Columbia, this 16th day of December 2016.

KPMG Inc.
Per:

Anthony Joseph Tillman - Licensed Insolvency Trustee
777 Dunsmuir St.
Vancouver BC V7Y 1K3
Phone: (604) 691-3000 Fax: (604) 691-3036

District of: British Columbia
Division No. 03 - Vancouver
Court No.
Estate No. 11-2199862

FORM 68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

Original Amended

In the matter of the bankruptcy of
Wolverine Coal ULC
of the City of Vancouver, in the Province of British Columbia

Take notice that:

1. Wolverine Coal ULC filed (or was deemed to have filed) an assignment on the 15th day of December 2016, and the undersigned, KPMG Inc., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court), subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 19th day of December 2016, at 10:00 AM, at the office of KPMG Inc., at 777 Dunsmuir St., Vancouver, BC, V7Y 1K3.
3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice is a proof of claim form, proxy form, and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at the City of Vancouver in the Province of British Columbia, this 16th day of December 2016.

KPMG Inc.
Per:

Anthony Joseph Tillman - Licensed Insolvency Trustee
777 Dunsmuir St.
Vancouver BC V7Y 1K3
Phone: (604) 691-3000 Fax: (604) 691-3036

District of: British Columbia
Division No. 03 - Vancouver
Court No.
Estate No. 11-2199813

FORM 68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

Original Amended

In the matter of the bankruptcy of
0541237 BC Ltd.
of the City of Vancouver, in the Province of British Columbia

Take notice that:

1. 0541237 BC Ltd. filed (or was deemed to have filed) an assignment on the 15th day of December 2016, and the undersigned, KPMG Inc., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court), subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 19th day of December 2016, at 10:00 AM, at the office of KPMG Inc., at 777 Dunsmuir St., Vancouver, BC, V7Y 1K3.
3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice is a proof of claim form, proxy form, and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at the City of Vancouver in the Province of British Columbia, this 16th day of December 2016.

KPMG Inc.
Per:

Anthony Joseph Tillman - Licensed Insolvency Trustee
777 Dunsmuir St.
Vancouver BC V7Y 1K3
Phone: (604) 691-3000 Fax: (604) 691-3036

District of: British Columbia
Division No. 03 - Vancouver
Court No.
Estate No. 11-254026

FORM 68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

Original Amended

In the matter of the bankruptcy of
Walter Canadian Coal Partnership
of the City of Vancouver, in the Province of British Columbia

Take notice that:

1. Walter Canadian Coal Partnership filed (or was deemed to have filed) an assignment on the 16th day of December 2016, and the undersigned, KPMG Inc., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court), subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 19th day of December 2016, at 10:00 AM, at the office of KPMG Inc., at 777 Dunsmuir St., Vancouver, BC, V7Y 1K3.
3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice is a proof of claim form, proxy form, and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at the City of Vancouver in the Province of British Columbia, this 16th day of December 2016.

KPMG Inc.
Per:

Anthony Joseph Tillman - Licensed Insolvency Trustee
777 Dunsmuir St.
Vancouver BC V7Y 1K3
Phone: (604) 691-3000 Fax: (604) 691-3036

District of: British Columbia
Division No. 03 - Vancouver
Court No.
Estate No. 11-254024

FORM 68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

Original Amended

In the matter of the bankruptcy of
Brule Coal Partnership
of the City of Vancouver, in the Province of British Columbia

Take notice that:

1. Brule Coal Partnership filed (or was deemed to have filed) an assignment on the 16th day of December 2016, and the undersigned, KPMG Inc., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court), subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 19th day of December 2016, at 10:00 AM, at the office of KPMG Inc., at 777 Dunsmuir St., Vancouver, BC, V7Y 1K3.
3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice is a proof of claim form, proxy form, and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at the City of Vancouver in the Province of British Columbia, this 16th day of December 2016.

KPMG Inc.
Per:

Anthony Joseph Tillman - Licensed Insolvency Trustee
777 Dunsmuir St.
Vancouver BC V7Y 1K3
Phone: (604) 691-3000 Fax: (604) 691-3036

District of: British Columbia
Division No. 03 - Vancouver
Court No.
Estate No. 11-254025

FORM 68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

Original Amended

In the matter of the bankruptcy of
Willow Creek Coal Partnership
of the City of Vancouver, in the Province of British Columbia

Take notice that:

1. Willow Creek Coal Partnership filed (or was deemed to have filed) an assignment on the 16th day of December 2016, and the undersigned, KPMG Inc., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court), subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.

2. The first meeting of creditors of the bankrupt will be held on the 19th day of December 2016, at 10:00 AM, at the office of KPMG Inc., at 777 Dunsmuir St., Vancouver, BC, V7Y 1K3.

3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.

4. Enclosed with this notice is a proof of claim form, proxy form, and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.

5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at the City of Vancouver in the Province of British Columbia, this 16th day of December 2016.

KPMG Inc.
Per:

Anthony Joseph Tillman - Licensed Insolvency Trustee
777 Dunsmuir St.
Vancouver BC V7Y 1K3
Phone: (604) 691-3000 Fax: (604) 691-3036

District of: British Columbia
Division No. 03 - Vancouver
Court No.
Estate No. 11-254023

FORM 68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

Original Amended

In the matter of the bankruptcy of
Wolverine Coal Partnership
of the City of Vancouver, in the Province of British Columbia

Take notice that:

1. Wolverine Coal Partnership filed (or was deemed to have filed) an assignment on the 16th day of December 2016, and the undersigned, KPMG Inc., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court), subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.

2. The first meeting of creditors of the bankrupt will be held on the 19th day of December 2016, at 10:00 AM, at the office of KPMG Inc., at 777 Dunsmuir St., Vancouver, BC, V7Y 1K3.

3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.

4. Enclosed with this notice is a proof of claim form, proxy form, and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.

5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at the City of Vancouver in the Province of British Columbia, this 16th day of December 2016.

KPMG Inc.
Per:

Anthony Joseph Tillman - Licensed Insolvency Trustee
777 Dunsmuir St.
Vancouver BC V7Y 1K3
Phone: (604) 691-3000 Fax: (604) 691-3036