

**FORM OF NOTICE OF DISPUTE**

**NOTICE OF DISPUTE  
OF WALTER ENERGY CANADA HOLDINGS, INC. AND THE PETITIONERS AND PARTNERSHIPS  
LISTED ON SCHEDULE "A" AND SCHEDULE "C", RESPECTIVELY, OF THE INITIAL ORDER  
(collectively, the "Walter Canada Group")**

Pursuant to the order of the Supreme Court of British Columbia dated August 16, 2016, and as may be amended restated or supplemented from time to time (the "**Claims Process Order**"), I/we hereby give you notice of my/our intention to dispute the Notice of Revision or Disallowance bearing Reference Number \_\_\_\_\_ and dated \_\_\_\_\_, 2016 issued by KPMG Inc., in its capacity as Monitor of the Walter Canada Group in respect of my/our Claim.

Full Legal Name of Claimant: \_\_\_\_\_

	<b>Proof of Claim as Submitted (\$CDN)</b>	<b>Revised Claim as accepted (\$CDN)</b>	<b>Secured (\$CDN)</b>	<b>Unsecured (\$CDN)</b>
<b>Total Claim</b>				

Reasons for Dispute (attach additional sheet and copies of supporting documentation if necessary):

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Signature of Individual: \_\_\_\_\_

Date: \_\_\_\_\_

(Print name): \_\_\_\_\_

Telephone number: \_\_\_\_\_

Facsimile number:

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Email address:

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Mailing Address:

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**This form and supporting documentation is to be returned by prepaid registered mail, personal delivery, email (in PDF format), or courier to the address indicated herein and is to be received by the Monitor by the later of December 6, 2016 and the day that is twenty (20) Business Days after the date of the Notice of Revision or Disallowance or such other date as may be agreed to by the Monitor.**

Where this Notice of Dispute is being submitted electronically, please submit one PDF file with the file name as follows: **[legal name of Claimant]**pocdispute.pdf. If you submit your Notice of Dispute electronically and you do **not** receive an email confirming receipt of your Notice of Dispute within one (1) business day of submitting the Notice of Dispute, your Notice of Dispute has **not** been successfully received by the Monitor and you should submit your Notice of Dispute using an alternative method.

Address for service of Notices of Dispute:

KPMG Inc.  
Court-appointed Monitor of Walter Energy Canada Holdings, Inc., *et al.*  
777 Dunsmuir St  
Vancouver, BC V7Y 1K4

Attention: Mark Kemp-Gee/Mike Clark  
Email: [mkempgee@kpmg.ca](mailto:mkempgee@kpmg.ca), [maclark@kpmg.ca](mailto:maclark@kpmg.ca)  
Phone: 604-691-3397; 604-691-3468