

District of: British Columbia
Division No. 03 - Vancouver
Court No. B-160976
Estate No. 11-2199860

FORM 40.1
Notice of Hearing of Application for Court Approval of Proposal
(Paragraph 58(b) of the Act)

In the matter of the proposal of
Walter Energy Canada Holdings, Inc.
of the City of Vancouver, in the Province of British Columbia


In Supreme Court of British Columbia - Vancouver.

In the matter of the proposal of Walter Energy Canada Holdings, Inc., a debtor.

Take notice that an application will be made to the court, at 800 Smithe Street, Vancouver, British Columbia, on the 21st day of December 2016, at 9:00 AM, to approve the proposal of Walter Energy Canada Holdings, Inc., accepted by the creditors at a meeting held on the 19th day of December 2016.

Dated at the City of Vancouver in the Province of British Columbia, this 19th day of December 2016.

KPMG Inc.



777 Dunsmuir St.
Vancouver BC V7Y 1K3
Phone: (604) 691-3000 Fax: (604) 691-3036

District of: British Columbia
Division No. 03 - Vancouver
Court No.
Estate No. 11-254026

FORM 40.1
Notice of Hearing of Application for Court Approval of Proposal
(Paragraph 58(b) of the Act)

In the matter of the proposal of
Walter Canadian Coal Partnership
of the City of Vancouver, in the Province of British Columbia

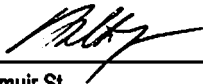
In Supreme Court of British Columbia - Vancouver.

In the matter of the proposal of Walter Canadian Coal Partnership, a debtor.

Take notice that an application will be made to the court, at 800 Smithe Street, Vancouver, British Columbia, on the 21st day of December 2016, at 9:00 AM, to approve the proposal of Walter Canadian Coal Partnership, accepted by the creditors at a meeting held on the 19th day of December 2016.

Dated at the City of Vancouver in the Province of British Columbia, this 19th day of December 2016.

KPMG Inc.



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District of: British Columbia
Division No. 03 - Vancouver
Court No.
Estate No. 11-2199859

FORM 40.1
Notice of Hearing of Application for Court Approval of Proposal
(Paragraph 58(b) of the Act)

In the matter of the proposal of
Walter Canadian Coal ULC
of the City of Vancouver, in the Province of British Columbia

In Supreme Court of British Columbia - Vancouver.

In the matter of the proposal of Walter Canadian Coal ULC, a debtor.

Take notice that an application will be made to the court, at 800 Smithe Street, Vancouver, British Columbia, on the 21st day of December 2016, at 9:00 AM, to approve the proposal of Walter Canadian Coal ULC, accepted by the creditors at a meeting held on the 19th day of December 2016.

Dated at the City of Vancouver in the Province of British Columbia, this 19th day of December 2016.

KPMG Inc.



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District of: British Columbia
Division No. 03 - Vancouver
Court No.
Estate No. 11-2199813

FORM 40.1
Notice of Hearing of Application for Court Approval of Proposal
(Paragraph 58(b) of the Act)

In the matter of the proposal of
0541237 BC Ltd.
of the City of Vancouver, in the Province of British Columbia

In Supreme Court of British Columbia - Vancouver.

In the matter of the proposal of 0541237 BC Ltd., a debtor.

Take notice that an application will be made to the court, at Court Registry, Probate & Bankruptcy, 800 Smith Street, Vancouver, British Columbia, on the 21st day of December 2016, at 9:00 AM, to approve the proposal of 0541237 BC Ltd., accepted by the creditors at a meeting held on the 19th day of December 2016.

Dated at the City of Vancouver in the Province of British Columbia, this 19th day of December 2016.

KPMG Inc.



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District of: British Columbia
Division No. 03 - Vancouver
Court No.
Estate No. 11-254024

FORM 40.1
Notice of Hearing of Application for Court Approval of Proposal
(Paragraph 58(b) of the Act)

In the matter of the proposal of
Brule Coal Partnership
of the City of Vancouver, in the Province of British Columbia

In Supreme Court of British Columbia - Vancouver.

In the matter of the proposal of Brule Coal Partnership, a debtor.

Take notice that an application will be made to the court, at 800 Smithe Street, Vancouver, British Columbia, on the 21st day of December 2016, at 9:00 AM, to approve the proposal of Brule Coal Partnership, accepted by the creditors at a meeting held on the 19th day of December 2016.

Dated at the City of Vancouver in the Province of British Columbia, this 19th day of December 2016.

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District of: British Columbia
Division No. 03 - Vancouver
Court No.
Estate No. 11-2199857

FORM 40.1
Notice of Hearing of Application for Court Approval of Proposal
(Paragraph 58(b) of the Act)

In the matter of the proposal of
Brule Coal ULC
of the City of Vancouver, in the Province of British Columbia

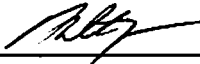
In Supreme Court of British Columbia - Vancouver.

In the matter of the proposal of Brule Coal ULC, a debtor.

Take notice that an application will be made to the court, at 800 Smithe Street, Vancouver, British Columbia, on the 21st day of December 2016, at 9:00 AM, to approve the proposal of Brule Coal ULC, accepted by the creditors at a meeting held on the 19th day of December 2016.

Dated at the City of Vancouver in the Province of British Columbia, this 19th day of December 2016.

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District of: British Columbia
Division No. 03 - Vancouver
Court No.
Estate No. 11-254025

FORM 40.1
Notice of Hearing of Application for Court Approval of Proposal
(Paragraph 58(b) of the Act)

In the matter of the proposal of
Willow Creek Coal Partnership
of the City of Vancouver, in the Province of British Columbia

In Supreme Court of British Columbia - Vancouver.

In the matter of the proposal of Willow Creek Coal Partnership, a debtor.

Take notice that an application will be made to the court, at 800 Smithe Street, Vancouver, British Columbia, on the 21st day of December 2016, at 9:00 AM, to approve the proposal of Willow Creek Coal Partnership, accepted by the creditors at a meeting held on the 19th day of December 2016.

Dated at the City of Vancouver in the Province of British Columbia, this 19th day of December 2016.

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District of: British Columbia
Division No. 03 - Vancouver
Court No.
Estate No. 11-2199861

FORM 40.1
Notice of Hearing of Application for Court Approval of Proposal
(Paragraph 58(b) of the Act)

In the matter of the proposal of
Willow Creek Coal ULC
of the City of Vancouver, in the Province of British Columbia


In Supreme Court of British Columbia - Vancouver.

In the matter of the proposal of Willow Creek Coal ULC, a debtor.

Take notice that an application will be made to the court, at 800 Smithe Street, Vancouver, British Columbia, on the 21st day of December 2016, at 9:00 AM, to approve the proposal of Willow Creek Coal ULC, accepted by the creditors at a meeting held on the 19th day of December 2016.

Dated at the City of Vancouver in the Province of British Columbia, this 19th day of December 2016.

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District of: British Columbia
Division No. 03 - Vancouver
Court No.
Estate No. 11-2199858

FORM 40.1
Notice of Hearing of Application for Court Approval of Proposal
(Paragraph 58(b) of the Act)

In the matter of the proposal of
Pine Valley Coal Ltd.
of the City of Vancouver, in the Province of British Columbia


In Supreme Court of British Columbia - Vancouver.

In the matter of the proposal of Pine Valley Coal Ltd., a debtor.

Take notice that an application will be made to the court, at 800 Smithe Street, Vancouver, British Columbia, on the 21st day of December 2016, at 9:00 AM, to approve the proposal of Pine Valley Coal Ltd., accepted by the creditors at a meeting held on the 19th day of December 2016.

Dated at the City of Vancouver in the Province of British Columbia, this 19th day of December 2016.

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District of: British Columbia
Division No. 03 - Vancouver
Court No.
Estate No. 11-254023

FORM 40.1
Notice of Hearing of Application for Court Approval of Proposal
(Paragraph 58(b) of the Act)

In the matter of the proposal of
Wolverine Coal Partnership
of the City of Vancouver, in the Province of British Columbia

In Supreme Court of British Columbia - Vancouver.

In the matter of the proposal of Wolverine Coal Partnership, a debtor.

Take notice that an application will be made to the court, at 800 Smithe Street, Vancouver, British Columbia, on the 21st day of December 2016, at 9:00 AM, to approve the proposal of Wolverine Coal Partnership, accepted by the creditors at a meeting held on the 19th day of December 2016.

Dated at the City of Vancouver in the Province of British Columbia, this 19th day of December 2016.

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District of: British Columbia
Division No. 03 - Vancouver
Court No.
Estate No. 11-2199862

FORM 40.1
Notice of Hearing of Application for Court Approval of Proposal
(Paragraph 58(b) of the Act)

In the matter of the proposal of
Wolverine Coal ULC
of the City of Vancouver, in the Province of British Columbia


In Supreme Court of British Columbia - Vancouver.

In the matter of the proposal of Wolverine Coal ULC, a debtor.

Take notice that an application will be made to the court, at 800 Smithe Street, Vancouver, British Columbia, on the 21st day of December 2016, at 9:00 AM, to approve the proposal of Wolverine Coal ULC, accepted by the creditors at a meeting held on the 19th day of December 2016.

Dated at the City of Vancouver in the Province of British Columbia, this 19th day of December 2016.

KPMG Inc.



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