Amended

District of: Division No. Court No. Estate No.

British Columbia 03 - Vancouver

-- Form 78 --Statement of Affairs (Business Bankruptcy) made by an entity (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the matter of the bankruptcy of Walter Energy Canada Holdings, Inc. of the City of Vancouver, in the Province of British Columbia

To the bankrupt:

(as

1. Unsecured creditors as per list "A"

Total unsecured creditors

2. Secured creditors as per list "B"

3. Preferred creditors as per list "C" 4. Contingent, trust claims or other liabilities as per list "D"

estimated to be reclaimable for Total liabilities.

Surplus

Balance of secured claims as per list "B"

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 12th day of December 2016. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

21,706,601.74

22,659,234.74 548,347.00

1,201,270,861.00

1,224,478,442.74

952,633.00

0.00

NIL

	L	IABILITIES	5			
stated	and	estimated	by	the	office	er

1. Inventory	0.00
2. Trade fixtures, etc.	
3. Accounts receivable and other receivables, as per list "E"	Construction of the second
Good	
Doubtful	
Bad	
Estimated to produce	. 0.00
4. Bills of exchange, promissory note, etc., as per list "F"	
5. Deposits in financial institutions	
6. Cash	
7. Livestock	
8. Machinery, equipment and plant	
9. Real property or immovable as per list "G"	. 0.00
10. Furniture	0.00
11. RRSPs, RRIFs, life insurance, etc.	0.00
12. Securities (shares, bonds, debentures, etc.)	1.00
13. Interests under wills	0.00
14. Vehicles	. 0.00
15. Other property, as per list "H"	548,346.00
If bankrupt is a corporation, add:	
Amount of subscribed capital	0.00
Amount paid on capital	
Balance subscribed and unpaid	
Estimated to produce	
Total assets	. 548.347.00
Deficiency	Contractor of the local division of the loca

Wanny Sticke

I, Dan Stickel, of the Town of Jane Lew in the State of West Virginia, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 12th day of December 2016 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECL ARED before me at the City of on this 12th day of December 2016.

NOTARY PUBLIC OFFICIAL SEAL LINDSEY R. GUM State of West Virginia My Commission Expires February 14, 2023 3180 Lifes Run Rd. Jane Lew, WV 26378 Page 1

ASSETS (as stated and estimated by the officer)

Amended

District of: Division No.

British Columbia 03 - Vancouver

Court No. Estate No.

-- Form 78 --Statement of Affairs (Business Bankruptcy) made by an entity (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the matter of the bankruptcy of Walter Canadian Coal Partnership

of the City of Vancouver, in the Province of British Columbia

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 12th day of December 2016. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

(as stated and estimated by the officer)	
1. Unsecured creditors as per list "A"	21,682,542.99
Balance of secured claims as per list "B"	0.00
Total unsecured creditors	21,682,542.99
2. Secured creditors as per list "B"	1,500,980.00
3. Preferred creditors as per list "C"	0.00
4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for	1,201,270,861.00
Total liabilities.	1,224,454,383.99
Surplus	NIL

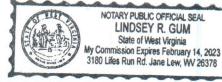
LIABILITIES

ASSETS (as stated and estimated by the officer)

1. Inventory	. 0.00
2. Trade fixtures, etc.	
3. Accounts receivable and other receivables, as per list "E	
Good	
Doubtful 0.00	
Bad	
Estimated to produce	. 0.00
4. Bills of exchange, promissory note, etc., as per list "F"	
5. Deposits in financial institutions	
6. Cash	
7. Livestock	. 0.00
8. Machinery, equipment and plant	
9. Real property or immovable as per list "G"	
10. Furniture	
11. RRSPs, RRIFs, life insurance, etc.	. 0.00
12. Securities (shares, bonds, debentures, etc.)	1.00
13. Interests under wills	0.00
14. Vehicles	. 0.00
15. Other property, as per list "H"	. 269,895.00
If bankrupt is a corporation, add:	
Amount of subscribed capital	0.00
Amount paid on capital	0.00
Balance subscribed and unpaid	. 0.00
Estimated to produce	
Total assets .	42,400,210.00
Deficiency	
Densiency	. 1,102,034,173.99

I, Dan Stickel, of the Town of Jane Lew in the State of West Virginia, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 12th day of December 2016 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY before me at the City of on this 12th day of December 2016.



hunny Still

District of: Division No. Court No.

Estate No.

British Columbia 03 - Vancouver

-- Form 78 --Statement of Affairs (Business Bankruptcy) made by an entity (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

> In the matter of the bankruptcy of Brule Coal ULC

of the City of Vancouver, in the Province of British Columbia

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 12th day of December 2016. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES
(as stated and estimated by the officer)

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0.00
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0.00
. 0.00
0.00
0.00
0.00
0.00
0.00
1.00
1,202,819,379.98

1. Unsecured creditors as per list "A" 1,548,519.98 Balance of secured claims as per list "B" 0.00 1,548,519.98 2. Secured creditors as per list "B" 0.00 0.00 3. Preferred creditors as per list "C" 4. Contingent, trust claims or other liabilities as per list "D" 1,201,270,861.00 estimated to be reclaimable for NII

I, Dan Stickel, of the Town of Jane Lew in the State of West Virginia, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 12th day of December 2016 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED) before me at the City of on this 12th day of December 2016.



Page 1

Wenny Stickel

ASSETS (as stated and estimated by the officer)

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Danny Sticker

District of: Division No. Court No. Estate No.

British Columbia 03 - Vancouver

> -- Form 78 --Statement of Affairs (Business Bankruptcy) made by an entity

(Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the matter of the bankruptcy of Willow Creek Coal ULC

of the City of Vancouver, in the Province of British Columbia

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 12th day of December 2016. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

(as stated and estimated by the officer)	
1. Unsecured creditors as per list "A"	94,519.38
Balance of secured claims as per list "B"	0.00
Total unsecured creditors	94,519.38
2. Secured creditors as per list "B"	1.00
3. Preferred creditors as per list "C"	0.00
4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for	1,201,270,861.00
Total liabilities	1,201,365,381.38
Surplus	NIL

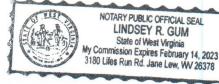
LIABILITIES

ASSETS (as stated and estimated by the officer)

1. Inventory	. 0.00
2. Trade fixtures, etc.	0.00
3. Accounts receivable and other receivables, as per list "E	
Good	
Doubtful 0.00	
Bad	
Estimated to produce	. 0.00
4. Bills of exchange, promissory note, etc., as per list "F"	
5. Deposits in financial institutions	
6. Cash	
7. Livestock	. 0.00
8. Machinery, equipment and plant	
9. Real property or immovable as per list "G"	
10. Furniture	
11. RRSPs, RRIFs, life insurance, etc	
12. Securities (shares, bonds, debentures, etc.)	
13. Interests under wills	
14. Vehicles	
15. Other property, as per list "H"	
If bankrupt is a corporation, add:	
Amount of subscribed capital	0.00
Amount paid on capital	0.00
Balance subscribed and unpaid	
Estimated to produce	
Total assets	the support of the second se
Deficiency	1,201,365,380.38

I, Dan Stickel, of the Town of Jane Lew in the State of West Virginia, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 12th day of December 2016 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECI on this 12th day of December 2016. before me at the City of



District of: Division No. Court No. Estate No.

British Columbia 03 - Vancouver

-- Form 78 --Statement of Affairs (Business Bankruptcy) made by an entity

(Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the matter of the bankruptcy of Pine Valley Coal Ltd.

of the City of Vancouver, in the Province of British Columbia

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 12th day of December 2016. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)

1. Unsecured creditors as per list "A"	8,369.19
Balance of secured claims as per list "B"	0.00
Total unsecured creditors	8,369.19
2. Secured creditors as per list "B"	0.00
3. Preferred creditors as per list "C"	0.00
4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for	1,201,270,861.00
Total liabilities.	1,201,279,230.19
Surplus	NIL

ASSETS (as stated and estimated by the officer)

1. Inventory	0.00
2. Trade fixtures, etc.	0.00
3. Accounts receivable and other receivables, as per l	st "E"
Good	.00
	.00
Bad0	.00
Estimated to produce	
4. Bills of exchange, promissory note, etc., as per list	F" 0.00
5. Deposits in financial institutions	
6. Cash	
7. Livestock	
8. Machinery, equipment and plant.	
9. Real property or immovable as per list "G"	
10. Furniture	
11. RRSPs, RRIFs, life insurance, etc.	0.00
12. Securities (shares, bonds, debentures, etc.)	0.00
13. Interests under wills	
14. Vehicles	
15. Other property, as per list "H"	
If bankrupt is a corporation, add:	
Amount of subscribed capital	0.00
Amount paid on capital	0.00
Balance subscribed and unpaid	0.00
Estimated to produce	
Total assets	0.00
Deficiency	1.201.279.230.19

I, Dan Stickel, of the Town of Jane Lew in the State of West Virginia, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 12th day of December 2016 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DE on this 12th day of December 2016. before me at the City of

NOTARY PUBLIC OFFICIAL SEAL LINDSEY R. GUM State of West Virginia Commission Expires February 14, 2023 3180 Lifes Run Rd. Jane Lew, WV 26378

Page 1

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British Columbia Division No.

1. Unsecured creditors as per list "A"

Balance of secured claims as per list "B"

Total unsecured creditors

3. Preferred creditors as per list "C" 4. Contingent, trust claims or other liabilities as per list "D"

estimated to be reclaimable for Total liabilities.....

Court No. Estate No.

District of:

03 - Vancouver

-- Form 78 --Statement of Affairs (Business Bankruptcy) made by an entity (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the matter of the bankruptcy of Wolverine Coal ULC

of the City of Vancouver, in the Province of British Columbia

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 12th day of December 2016. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration

19,777,328.11

1,201,270,861.00

1,221,048,190.11

0.00 19,777,328.11

> 1.00 0.00

NIL

LIABILITIES	
(as stated and estimated by the	e officer)

1. Inventory	. 0.00
2. Trade fixtures, etc	0.00
3. Accounts receivable and other receivables, as per list "E	
Good	
Doubtful	
Bad	
Estimated to produce	0.00
4. Bills of exchange, promissory note, etc., as per list "F"	
5. Deposits in financial institutions	
6. Cash	. 0.00
7. Livestock	. 0.00
8. Machinery, equipment and plant	
9. Real property or immovable as per list "G"	
10. Furniture	. 0.00
11. RRSPs, RRIFs, life insurance, etc	. 0.00
12. Securities (shares, bonds, debentures, etc.)	. 1.00
13. Interests under wills	0.00
14. Vehicles	0.00
15. Other property, as per list "H"	0.00
If bankrupt is a corporation, add:	Contraction of the local division of the loc
Amount of subscribed capital	0.00
Amount paid on capital	
Balance subscribed and unpaid	
Estimated to produce	
Total assets	
Deficiency	and the second

Danny Alle

ASSETS (as stated and estimated by the officer)

I, Dan Stickel, of the Town of Jane Lew in the State of West Virginia, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 12th day of December 2016 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED on this 12th day of December 2016. before me at the City of

NOTARY PUBLIC OFFICIAL SEAL LINDSEY R. GUM State of West Virginia Commission Expires February 14, 2023 3180 Lifes Run Rd. Jane Lew, WV 26378

District of: Division No. Court No. Estate No.

British Columbia 03 - Vancouver

-- Form 78 --Statement of Affairs (Business Bankruptcy) made by an entity (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the matter of the bankruptcy of 0541237 BC Ltd.

of the City of Vancouver, in the Province of British Columbia

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 12th day of December 2016. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

(as stated and estimated by the officer)	
1. Unsecured creditors as per list "A"	1.00
Balance of secured claims as per list "B"	0.00
Total unsecured creditors	1.00
2. Secured creditors as per list "B"	0.00
3. Preferred creditors as per list "C"	0.00
4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for	1,201,270,861.00
Total liabilities.	1,201,270,862.00
Surplus	NIL

LIABILITIES

(as stated and estimated by the offers)

ASSETS (as stated and estimated by the officer)

1. Inventory		0.00
2. Trade fixtures, etc.		0.00
3. Accounts receivable and other receivables, as pe	and the second se	
Good	0.00	
Doubtful	0.00	
Bad	0.00	
Estimated to produce		0.00
4. Bills of exchange, promissory note, etc., as per li		0.00
5. Deposits in financial institutions		0.00
6. Cash		0.00
7. Livestock		0.00
8. Machinery, equipment and plant		0.00
9. Real property or immovable as per list "G"		0.00
10. Furniture		0.00
11. RRSPs, RRIFs, life insurance, etc		0.00
12. Securities (shares, bonds, debentures, etc.)		0.00
13. Interests under wills		0.00
14. Vehicles		0.00
15. Other property, as per list "H"		0.00
If bankrupt is a corporation, add:		
Amount of subscribed capital	0.00	
Amount paid on capital	0.00	
Balance subscribed and unpaid.		0.00
Estimated to produce		0.00
Total assets		0.00
	Children and Chi	70,862.00
Amount of subscribed capital	0.00	0.

I, Dan Stickel, of the Town of Jane Lew in the State of West Virginia, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 12th day of December 2016 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DE before me at the City of on this 12th day of December 2016.



Page 1

Hanny Sticker



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District of: Division No. Court No. Estate No.

British Columbia 03 - Vancouver

-- Form 78 --Statement of Affairs (Business Bankruptcy) made by an entity (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the matter of the bankruptcy of **Brule Coal Partnership** of the City of Vancouver, in the Province of British Columbia

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 12th day of December 2016. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

1,548,519.98

1,548,519,98

1,201,270,861.00

0.00

0.00 0.00

NIL

LIABILITIES		
(as stated and estimated by the officer)		

1. Unsecured creditors as per list "A"

Total unsecured creditors

2. Secured creditors as per list "B"

3. Preferred creditors as per list "C" 4. Contingent, trust claims or other liabilities as per list "D"

estimated to be reclaimable for

Balance of secured claims as per list "B"

1. Inventory		0.00
2. Trade fixtures, etc		
3. Accounts receivable and other receivables, a		
Good	0.00	
Doubtful	0.00	
Bad	0.00	
Estimated to produce.		0.00
4. Bills of exchange, promissory note, etc., as p	er list "F"	0.00
5. Deposits in financial institutions		
6. Cash		
7. Livestock		0.00
8. Machinery, equipment and plant		0.00
9. Real property or immovable as per list "G"		0.00
10. Furniture		0.00
11. RRSPs, RRIFs, life insurance, etc.		0.00
12. Securities (shares, bonds, debentures, etc.)		0.00
13. Interests under wills		0.00
14. Vehicles		0.00
15. Other property, as per list "H"		
If bankrupt is a corporation, add:	•	100,007100
Amount of subscribed capital	(0.00
Amount paid on capital	().00
Balance subscribed and unpaid.		
Estimated to produce		
Total assets	· · · · · · · · · · · · · · · · · · ·	10,189,966.00
Deficiency		1,192,629,414.98

ASSETS (as stated and estimated by the officer)

I, Dan Stickel, of the Town of Jane Lew in the State of West Virginia, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 12th day of December 2016 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DEC on this 12th day of December 2016. before me at the City of

NOTARY PUBLIC OFFICIAL SEAL LINDSEY R. GUM State of West Virginia Commission Expires February 14, 2023 3180 Lifes Run Rd. Jane Lew, WV 26378

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Amended

District of: Division No. Court No. Estate No.

British Columbia 03 - Vancouver

-- Form 78 --Statement of Affairs (Business Bankruptcy) made by an entity (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the matter of the bankruptcy of

Walter Canadian Coal ULC

of the City of Vancouver, in the Province of British Columbia

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 12th day of December 2016. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration

21,682,542.99

1,500,979.00

23,183,521.99

1,201,270,861.00

1,224,454,383.99

1.00 0.00

NIL

LIABILITIES (as stated and estimated by the officer)

Total unsecured creditors

2. Secured creditors as per list "B"

3. Preferred creditors as per list "C" 4. Contingent, trust claims or other liabilities as per list "D"

estimated to be reclaimable for

Total liabilities.

Surplus

Balance of secured claims as per list "B"

1. Inventory	0.00
2. Trade fixtures, etc.	And the second state of th
3. Accounts receivable and other receivables, as per list	"E"
Good)
Doubtful)
Bad	
Estimated to produce	
4. Bills of exchange, promissory note, etc., as per list "F"	0.00
5. Deposits in financial institutions	0.00
6. Cash	0.00
7. Livestock	0.00
8. Machinery, equipment and plant	0.00
9. Real property or immovable as per list "G"	0.00
10. Furniture	0.00
11. RRSPs, RRIFs, life insurance, etc	0.00
12. Securities (shares, bonds, debentures, etc.)	1.00
13. Interests under wills	0.00
14. Vehicles	0.00
15. Other property, as per list "H"	
If bankrupt is a corporation, add:	
Amount of subscribed capital	0.00
Amount paid on capital	0.00
Balance subscribed and unpaid	
Estimated to produce	0.00
Total assets	1.00
Deficiency	the second s

Dan Stiekel

ASSETS (as stated and estimated by the officer)

I, Dan Stickel, of the City of Jane Lew in the State of West Virginia, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 12th day of December 2016 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECI on this 12th day of December 2016. before me at the City of



Amended

District of: Division No. Court No. Estate No.

British Columbia 03 - Vancouver

-- Form 78 --Statement of Affairs (Business Bankruptcy) made by an entity (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the matter of the bankruptcy of Willow Creek Coal Partnership of the City of Vancouver, in the Province of British Columbia

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 12th day of December 2016. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

> 94,519.38 0.00

94,519.38

1,201,270,861.00

1,201,365,381.38

1.00 0.00

NIL

LIABILITIES (as stated and estimated by the officer)

1. Unsecured creditors as per list "A"

2. Secured creditors as per list "B"

3. Preferred creditors as per list "C" 4. Contingent, trust claims or other liabilities as per list "D"

estimated to be reclaimable for

Surplus

Balance of secured claims as per list "B" Total unsecured creditors

1. Inventory	. 0.00
2. Trade fixtures, etc	. 0.00
3. Accounts receivable and other receivables, as per list "E"	Contraction of the second s
Good	
Doubtful	
Bad	
Estimated to produce	. 0.00
4. Bills of exchange, promissory note, etc., as per list "F"	
5. Deposits in financial institutions	
6. Cash	
7. Livestock	. 0.00
8. Machinery, equipment and plant	. 0.00
9. Real property or immovable as per list "G"	. 0.00
10. Furniture	0.00
11. RRSPs, RRIFs, life insurance, etc.	. 0.00
12. Securities (shares, bonds, debentures, etc.)	0.00
13. Interests under wills	0.00
14. Vehicles	. 0.00
15. Other property, as per list "H"	
If bankrupt is a corporation, add:	In the second second second second second second
Amount of subscribed capital	0.00
Amount paid on capital	0.00
Balance subscribed and unpaid	
Estimated to produce	
Total assets	
Deficiency	. 1,199,814,120.38

Dan Stickel

I, Dan Stickel, of the Town of Jane Lew in the State of West Virginia, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 12th day of December 2016 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DEC on this 12th day of December 2016. before me at the City of



Page 1

ASSETS (as stated and estimated by the officer)

Amended

District of: Division No. Court No. Estate No.

British Columbia 03 - Vancouver

-- Form 78 --Statement of Affairs (Business Bankruptcy) made by an entity (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the matter of the bankruptcy of Wolverine Coal Partnership

of the City of Vancouver, in the Province of British Columbia

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 12th day of December 2016. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

19,777,328.11

19,777,328.11

1,201,270,861.00

1.221.048.190.11

0.00

1.00 0.00

NIL

LIABILITIES (as stated and estimated by the officer)

1. Unsecured creditors as per list "A"

Balance of secured claims as per list "B"

Total unsecured creditors

2. Secured creditors as per list "B"

4. Contingent, trust claims or other liabilities as per list "D"

estimated to be reclaimable for Total liabilities.

1. Inventory	0.00
2. Trade fixtures, etc	0.00
3. Accounts receivable and other receivables, as per list	'E"
Good	
Doubtful	
Bad0.00	
Estimated to produce.	0.00
4. Bills of exchange, promissory note, etc., as per list "F"	
5. Deposits in financial institutions	
6. Cash	
7. Livestock	0.00
8. Machinery, equipment and plant	0.00
9. Real property or immovable as per list "G"	0.00
10. Furniture	0.00
11. RRSPs, RRIFs, life insurance, etc.	
12. Securities (shares, bonds, debentures, etc.)	0.00
13. Interests under wills	0.00
14. Vehicles	0.00
15. Other property, as per list "H"	19,658.00
If bankrupt is a corporation, add:	
Amount of subscribed capital	0.00
Amount paid on capital	0.00
Balance subscribed and unpaid	0.00
Estimated to produce	
Total assets	1,425,387.00
Deficiency	1,219,622,803.11

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I, Dan Stickel, of the Town of Jane Lew in the State of West Virginia, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 12th day of December 2016 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DE on this 12th day of December 2016. before me at the City of

NOTARY PUBLIC OFFICIAL SEAL LINDSEY R. GUM State of West Virginia My Commission Expires February 14, 2023 3180 Lifes Run Rd. Jane Lew, WV 26378

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ASSETS (as stated and estimated by the officer)