

**IN THE SUPREME COURT OF BRITISH COLUMBIA**

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,  
R.S.C. 1985, c. C-36, AS AMENDED

AND

IN THE MATTER OF THE *BUSINESS CORPORATIONS ACT*,  
S.B.C. 2002, c. 57, AS AMENDED

AND

IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT  
OF WALTER ENERGY CANADA HOLDINGS, INC. AND THE OTHER  
PETITIONERS LISTED ON SCHEDULE "A"

PETITIONERS

**I N D E X**

<b>TAB</b>	<b>DESCRIPTION</b>
1	Notice of Application of the Monitor, KPMG Inc., dated October 21, 2016
	<b>MONITOR'S REPORT</b>
2	Fifth Report of the Monitor, KPMG Inc., dated October 20, 2016
	<b>OTHER MATERIAL</b>
3.	The Order of the Honourable Justice Madam Fitzpatrick, made August 15, 2016 (the "Claims Process Order")