



No. S1510120
Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C-36, as amended

AND

IN THE MATTER OF THE *BUSINESS CORPORATIONS ACT*,
S.B.C. 2002, c. 57, as amended

AND

IN THE MATTER OF THE PLAN OF COMPROMISE AND ARRANGEMENT
OF NEW WALTER ENERGY CANADA HOLDINGS, INC.,
NEW WALTER CANADIAN COAL CORP., NEW BRULE COAL CORP.,
NEW WILLOW CREEK COAL CORP., NEW WOLVERINE COAL CORP.,
and CAMBRIAN ENERGYBUILD HOLDINGS ULC

PETITIONERS

ORDER MADE AFTER APPLICATION

BEFORE) THE HONOURABLE MADAM)
) JUSTICE FITZPATRICK) July 3, 2018
))
))

ON THE APPLICATION of KPMG Inc., in its capacity as Monitor of the Petitioners (the “**Monitor**”), dated June 27, 2018, coming on for hearing at Vancouver, British Columbia on Tuesday, July 3, 2018; AND ON HEARING Peter Reardon and Vicki Tickle, counsel for the Monitor, and Marc Wasserman and Patrick Riesterer, counsel for the Petitioners, and those other counsel listed in Schedule “A” hereto; AND UPON READING the material filed, including the Nineteenth Report of the Monitor dated June 27, 2018;

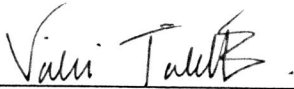
THIS COURT ORDERS that:

1. The time for service of the Notice of Application is hereby abridged and properly returnable today.

2. The activities of the Monitor as described in the First Report of the Monitor dated December 31, 2015, the Second Report of the Monitor dated March 24, 2016, the Third Report of the Monitor dated June 22, 2016, the Fourth Report of the Monitor dated August 11, 2016, the Fifth Report of the Monitor dated October 20, 2016, the Sixth Report of the Monitor dated December 5, 2016, the Seventh Report of the Monitor dated December 11, 2016, the Eighth Report of the Monitor dated January 12, 2017, the Ninth Report of the Monitor dated March 10, 2017, the Tenth Report of the Monitor dated May 24, 2017, the Eleventh Report of the Monitor dated July 4, 2017, the Twelfth Report of the Monitor dated August 11, 2017, the Thirteenth Report of the Monitor dated October 4, 2017, the Fourteenth Report of the Monitor dated December 7, 2017, the Sixteenth Report of the Monitor dated February 23, 2018, the Seventeenth Report of the Monitor dated April 5, 2018, the Eighteenth Report of the Monitor dated May 29, 2018, and the Nineteenth Report of the Monitor dated June 27, 2018, are hereby approved.
3. The Monitor's fees in the amount of \$4,562,050.11 and disbursements in the amount of \$179,155.18, plus applicable taxes, for the period from the commencement of these proceedings to and including April 30, 2018 (the "**Fee Approval Period**") are hereby approved.
4. The fees of the Monitor's legal counsel, McMillan LLP ("**McMillan**"), in the amount of \$1,859,452.50 and the disbursements of McMillan in the amount of \$28,027.31, plus applicable taxes, for the Fee Approval Period are hereby approved.

5. Endorsement of this Order by counsel appearing on this application, other than counsel for the Monitor, is hereby dispensed with.

THE FOLLOWING PARTIES APPROVE THE FORM OF THIS ORDER AND CONSENT TO EACH OF THE ORDERS, IF ANY, THAT ARE INDICATED ABOVE AS BEING BY CONSENT:



Signature of Vicki Tickle
Lawyer for KPMG Inc. in its capacity as Monitor of the Petitioners

By the Court.



Registrar



SCHEDULE "A"

List of Counsel

Name of Counsel	Party
Tevia Jeffries	United Mine Workers of America 1974 Plan and Trust
Matthew Nied	Warrior Met Coal, Inc.
Stephanie Drake	United Steelworkers, Local 1-424

IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C-36, AS AMENDED

AND

IN THE MATTER OF THE *BUSINESS CORPORATIONS ACT*,
S.B.C. 2002, c. 57, AS AMENDED

AND

IN THE MATTER OF A PLAN OF COMPROMISE AND ARRANGEMENT OF NEW WALTER
ENERGY CANADA HOLDINGS, INC., NEW WALTER CANADIAN COAL CORP., NEW
BRULE COAL CORP., NEW WILLOW CREEK COAL CORP., NEW WOLVERINE COAL
CORP. AND CAMBRIAN ENERGYBUILD HOLDINGS ULC

PETITIONERS

ORDER MADE AFTER APPLICATION

VICKI TICKLE
McMillan LLP
1500 – 1055 W. Georgia Street
Box 11117
Vancouver, B.C. V6E 4N7
(604) 689 9111

WETS