

NO. S-1510120  
VANCOUVER REGISTRY

**IN THE SUPREME COURT OF BRITISH COLUMBIA**

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,  
R.S.C. 1985, c. C-36, AS AMENDED

AND

IN THE MATTER OF THE *BUSINESS CORPORATIONS ACT*,  
S.B.C. 2002, c. 57, AS AMENDED

AND

IN THE MATTER OF THE PLAN OF COMPROMISE OR ARRANGEMENT OF NEW WALTER ENERGY  
CANADA HOLDINGS, INC., NEW WALTER CANADIAN COAL CORP., NEW BRULE COAL CORP.,  
NEW WILLOW CREEK COAL CORP., NEW WOLVERINE COAL CORP. AND CAMBRIAN  
ENERGYBUILD HOLDINGS ULC

PETITIONERS

**SEALING ORDER**

BEFORE THE HONOURABLE )  
MADAM JUSTICE FITZPATRICK ) TUESDAY, THE 27<sup>TH</sup> DAY OF  
 ) FEBRUARY, 2018

ON THE APPLICATION of the Petitioners coming on for hearing at Vancouver, British Columbia, on the 27<sup>th</sup> day of February, 2018; AND ON HEARING Marc Wasserman and Patrick Riesterer, counsel for the Petitioners (collectively, the "**Walter Canada Group**"), Peter Reardon, counsel for KPMG Inc. in its capacity as the court-appointed monitor of the Walter Canada Group (the "**Monitor**") and those other counsel listed on **Schedule "A"** hereto; AND UPON READING the material filed herein;

THIS COURT ORDERS THAT:

1. Access to Sealed Items permitted by:

- Counsel of Record
- Parties on Record
- Further Court Order
- Others: *following completion of transaction*

**Items to be sealed**


Document Name	Date Filed (Date on Court Stamp)	Number of copies filed, including any extra copies for the judge	Duration of sealing order	Sought	Granted	
					Yes	No
Confidential Affidavit #20 of William E. Aziz sworn February 24, 2018	Not yet filed	<del>two</del> one	Until further order	[X]	[X]	<input type="checkbox"/>

2. Endorsement of this Order by counsel appearing, other than counsel for the Monitor, is hereby dispensed with.

THE FOLLOWING PARTIES APPROVE THE FORM OF THIS ORDER AND CONSENT TO EACH OF THE ORDERS, IF ANY, THAT ARE INDICATED ABOVE AS BEING BY CONSENT:

  
\_\_\_\_\_  
Peter J. Reardon  
Counsel for the Monitor

S. Fitzpatrick, J.  
per   
BY THE COURT

  
\_\_\_\_\_  
REGISTRAR

**SCHEDULE "A"**

<b>COUNSEL LIST</b>	
<b>NAME</b>	<b>PARTY REPRESENTED</b>
Marc Wasserman and Patrick Riesterer	Petitioners
Peter Reardon	KPMG Inc., Monitor
Kieran Siddall	Specialty Carbons Limited
Matthew Nied	Warrior Met Coal, Inc.
Tevia Jeffries	United Mine Workers of America 1974 Pension Plan and Trust
Jeff Sanders	United Steelworkers Local 1-424

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WILLOW CREEK COAL CORP., NEW WOLVERINE  
COAL CORP. AND CAMBRIAN ENERGYBUILD  
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PETITIONERS

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**ORDER MADE AFTER APPLICATION**

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