SCHEDULE "C"

NOTICE OF DISPUTE OF DEPOSIT STATEMENT IN RESPECT OF A DEPOSIT PAID TO TARN CONSTRUCTION CORPORATION

Capitalized terms not defined herein have the meanings given to them in the Deposit Confirmation Procedure Order of the Ontario Superior Court of Justice dated April 13, 2018 (the "**Deposit Confirmation Procedure Order**") or the Deposit Statement.

I. PARTICULARS OF PURCHASER

Deposit Reference Number:		
- op 02-0 - 10-0-0-0-0-0-0-0-0-0-0-0-0-0-0-0-0-	[Insert Deposit Reference Number listed on Deposit Statement]	
Full Legal Name of Purchaser		
Full Mailing Address of Purchaser		
Telephone Number		
Email Address		
Attention (Contact Person)		

II. DISPUTE OF KNOWN DEPOSIT SET OUT IN DEPOSIT STATEMENT

The Purchaser hereby disputes the classification, amount and/or nature of the Known Deposit set out in the Deposit Statement and asserts the Deposit as set out in the following table.

KNOWN DEPOSIT AS AT MARCH 31, 2018

Payment Type	Deposit Date	Deposit Amount	Deposit Classification (APS Deposit or Upgrades)

Total			
ates and amounts (constitution to confirm	opies of cheques, b that a deposit was p	ank stateme	eving rise to the Deposit and proof of Deposit ents or other form of proof from a financial Purchaser named on the APS). The particulars ated by the Purchaser in the table above.
Dated at	this	day of _	, 2018.
			Signature of Purchaser or its Authorized Signatory

This Notice of Dispute of Deposit Statement <u>MUST</u> be delivered to the Receiver at the address below by no later than <u>5:00 PM Eastern Standard Time on May 15, 2018</u> (the "Deposit Confirmation Bar Date").

KPMG Inc.,

in its capacity as court-appointed Receiver and Manager of Tarn Construction Corporation 333 Bay Street, Suite 4600 Toronto, Ontario, M5H 2S5

Attention: Marcel Réthoré
Phone: 1-855-222-8083
Fax: 416-777-3364
E-mail: tarn@kpmg.ca

If a completed Notice of Dispute of Deposit Statement in respect of the Known Deposit is not received by the Receiver by the Deposit Confirmation Bar Date, the Purchaser shall be forever barred from disputing the classification, amount or nature of the Known Deposit and any Deposit of a different classification or nature or in excess of the amount specified in the Known Deposit, except for a Known Additional Deposit, shall be forever barred and extinguished.

IF A NOTICE OF DISPUTE OF DEPOSIT STATEMENT IS NOT RECEIVED BY THE RECEIVER WITHIN THE PRESCRIBED TIME PERIOD, THE KNOWN DEPOSIT AS SET OUT IN THE DEPOSIT STATEMENT WILL BE DEEMED TO BE THE KNOWN DEPOSIT OF THE PURCHASER AND WILL BE FINAL AND BINDING ON THE PURCHASER FOR ALL PURPOSES.