

October 4, 2019

TO: Service List (see attached)

Attention: To Whom It May Concern

Dear Sirs/Mesdames:

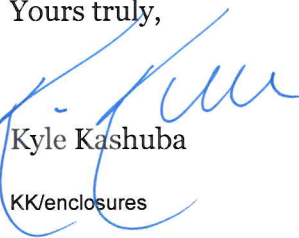
**Re: In the matter of the CCAA proceedings of Strategic Oil & Gas Ltd.
and Strategic Transmission Ltd.
Court of Queen's Bench Action No. 1901-05089**

My office acts as counsel to KPMG Inc., in its capacity as Court-appointed monitor (the "Monitor") in respect of the above-captioned action.

Further to the Application being brought in the above-captioned action, which is scheduled to be heard by Madam Justice C. Dario on Friday, October 11, 2019 at 11:00 a.m. in the Commercial Court of the Court of Queen's Bench of Alberta in Calgary, Alberta, please find enclosed the Third Report of the Monitor, filed October 4, 2019 for service upon you.

I trust the foregoing is in order, but should you have any questions or concerns relating to the above or attached, please do not hesitate to contact the undersigned to discuss the same.

Yours truly,



Kyle Kashuba
KK/enclosures

Action No. 1901-05089

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, as amended

IN THE MATTER OF THE BUSINESS CORPORATIONS ACT, R.S.A. 2000, c. B-9, as amended

AND IN THE MATTER OF THE PLAN OF COMPROMISE OR ARRANGEMENT OF STRATEGIC OIL & GAS LTD. and STRATEGIC TRANSMISSION LTD.

Service List

Service Recipient	Recipient Status	Service Method
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<p>883492 Alberta Ltd. o/a Pinnacle Services Box 478 High, Level, AB T0H 1Z0 Email: admin@pinnacleserviceshighlevel.ca</p>	<p>Unsecured Creditor</p>	<p>Email</p>
<p>National Energy Board Secretary of the Board Suite 210, 517 – 10th Ave SW Calgary, AB T2R 0A8</p>		<p>Courier</p>

Service Recipient	Recipient Status	Service Method
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