

May 3, 2019

TO: Service List (see attached)

Attention: To Whom It May Concern

Dear Sirs/Mesdames:

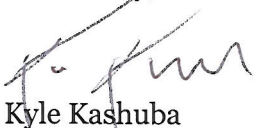
**Re: In the matter of the CCAA proceedings of Strategic Oil & Gas Ltd.  
and Strategic Transmission Ltd.  
Court of Queen's Bench Action No. 1901-05089**

My office acts as counsel to KPMG Inc., in its capacity as Court-appointed monitor (the "**Monitor**") in respect of the above-captioned action.

Further to the Application being brought in the above-captioned action, which is scheduled to be heard by Madam Justice M.H. Hollins on Monday, May 6, 2019 from 2:00 p.m. to 4:00 p.m. in the Commercial Court of the Court of Queen's Bench of Alberta in Calgary, Alberta, please find enclosed the First Supplemental Report of the Monitor, filed May 3, 2019 for service upon you.

I trust the foregoing is in order, but should you have any questions or concerns relating to the above or attached, please do not hesitate to contact the undersigned to discuss the same.

Yours truly,



Kyle Kashuba

KK/enclosures

Action No. 1901-05089

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, as amended

IN THE MATTER OF THE BUSINESS CORPORATIONS ACT, R.S.A. 2000, c. B-9, as amended

AND IN THE MATTER OF THE PLAN OF COMPROMISE OR ARRANGEMENT OF STRATEGIC OIL & GAS LTD. and STRATEGIC TRANSMISSION LTD.

Service List  
(May 3, 2019)

Service Recipient	Recipient Status	Service Method
Dentons Canada LLP 850 – 2nd Street SW Calgary, AB T2P 0R8 <b>Attn: David W. Man</b> <b>Afshan Naveed</b>  Email: david.mann@denton.com afshan.naveed@dentons.com	Counsel for the Applicants	Email
KPMG Inc. Bow Valley Square II Suite 3100 205 – 5 Avenue SW Calgary, AB T2P 4B9 <b>Attn: Neil Honess</b> <b>Cameron Browning</b>  Email: neilhoness@kpmg.ca cbrowning@kpmg.ca	Court-appointed Monitor	Email
Torys LLP 4600, 525 – 8 <sup>th</sup> Avenue SW Calgary, AB T2P 1G1 <b>Attn: Kyle Kashuba</b>  Email: kkashuba@torys.com	Counsel for the Monitor	Email
Bennet Jones LLP 4500 Bankers Hall East 855 – 2 <sup>nd</sup> Street SW Calgary, AB T2P 4K7 <b>Attn: Ken T. Lenz</b>  Email: lenzk@bennettjones.com	Counsel for GMT Capital Corp., secured Debenture Holder	Email

Service Recipient	Recipient Status	Service Method
Royal Bank of Canada Corporate Banking 3900 Bankers Hall West 888 – 3 <sup>rd</sup> Street SW Calgary, AB T2P 5C5 <b>Attn: Ryan Stasynec</b>	Secured Creditor	Courier
Roynat Inc. Suite 1500, 4710 Kingsway St. Burnaby, BC V5H 4M2	Secured Creditor	Courier
True North Ford Ltd. 10102 97 Street High Level, AB T0H 1Z0 <b>Attn:</b>	Secured Creditor	Courier
Meridian Onecap Credit Corp. Suite 1500, 4710 Kingsway Burnaby, BC V5H 4M2	Secured Creditor	Courier
Libra Advisors  <b>Attn: Vipul Pandey</b> Email: vp@libraadvisors.com	Equity Holder	Email
PrairieSky Royalty Ltd. 1700, 350 – 7 <sup>th</sup> Ave SW Calgary, AB T2P 3N9 <b>Attn: Dale Percy</b> Email: Dale.Percy@prairiesky.com	Creditor	Email
Carscallen LLP 900, 332-6 <sup>th</sup> Ave SW Calgary, AB T2P 0B2 <b>Attn: Glenn Blackett</b> Email: blackett@carscallen.com	Counsel for Ensign Drilling Inc. (operating as Ensign Testing Services), Builders' Lien & Counsel for Apex Distribution Inc., Builders' Lien	Email
Reynolds Mirth Richards & Farmer LLP 3200, 10108 -101 Street Edmonton, AB T5J 3W8 <b>Attn: Mikkel J. Arnston</b> Email: marnston@rmf.com	Counsel for Global Well Servicing Ltd., Builders' Lien	Email

Service Recipient	Recipient Status	Service Method
<p>Cassels Brock Lawyers 2200 HSBC Building 855 West Georgia Street Vancouver, BC V6C 3E8 <b>Attn: Mary I.A. Buttery QC Lance Williams Jeffrey Oliver Sue Danielisz</b></p> <p>Email: mbuttery@casselsbrock.com lwilliams@casselsbrock.com joliver@casselsbrock.com sdanielisz@casselsbrock.com</p>	<p>Counsel to Government of the Northwest Territories</p>	<p>Email</p>
<p>Government of the Northwest Territories</p> <p><b>Attn: Ian Blackstock Simone Tielesh</b></p> <p>Email: Ian_Blackstock@gov.nt.ca Simone_Tielesh@gov.nt.ca</p>		<p>Email</p>