

May 9, 2019

TO: Service List (see attached)

Attention: To Whom It May Concern

Dear Sirs/Mesdames:

**Re: In the matter of the CCAA proceedings of Strategic Oil & Gas Ltd.
and Strategic Transmission Ltd.
Court of Queen’s Bench Action No. 1901-05089**

As you are aware, my office acts as counsel to KPMG Inc., in its capacity as Court-appointed monitor (the “**Monitor**”) in respect of the above-captioned action.

Further to the Application being brought in the above-captioned action, which is scheduled to be heard today at 2:00 p.m. by Madam Justice M.H. Hollins, please find enclosed the Second Supplemental Report of the Monitor, filed May 9, 2019 for service upon you.

I trust the foregoing is in order, but should you have any questions or concerns relating to the above or attached, please do not hesitate to contact the undersigned to discuss the same.

Yours truly,


Kyle Kashuba
KK/enclosures

Action No. 1901-05089

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, as amended

IN THE MATTER OF THE BUSINESS CORPORATIONS ACT, R.S.A. 2000, c. B-9, as amended

AND IN THE MATTER OF THE PLAN OF COMPROMISE OR ARRANGEMENT OF STRATEGIC OIL & GAS LTD. and STRATEGIC TRANSMISSION LTD.

Service List
(May 9, 2019)

Service Recipient	Recipient Status	Service Method
Dentons Canada LLP 850 – 2nd Street SW Calgary, AB T2P 0R8 Attn: David W. Man Afshan Naveed Email: david.mann@denton.com afshan.naveed@dentons.com	Counsel for the Applicants	Email
KPMG Inc. Bow Valley Square II Suite 3100 205 – 5 Avenue SW Calgary, AB T2P 4B9 Attn: Neil Honess Cameron Browning Email: neilhoness@kpmg.ca cbrowning@kpmg.ca	Court-appointed Monitor	Email
Torys LLP 4600, 525 – 8 th Avenue SW Calgary, AB T2P 1G1 Attn: Kyle Kashuba Email: kkashuba@torys.com	Counsel for the Monitor	Email
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Service Recipient	Recipient Status	Service Method
Royal Bank of Canada Corporate Banking 3900 Bankers Hall West 888 – 3 rd Street SW Calgary, AB T2P 5C5 Attn: Ryan Stasyne	Secured Creditor	Courier
Roynat Inc. Suite 1500, 4710 Kingsway St. Burnaby, BC V5H 4M2	Secured Creditor	Courier
True North Ford Ltd. 10102 97 Street High Level, AB T0H 1Z0 Attn:	Secured Creditor	Courier
Meridian Onecap Credit Corp. Suite 1500, 4710 Kingsway Burnaby, BC V5H 4M2	Secured Creditor	Courier
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PrairieSky Royalty Ltd. 1700, 350 – 7 th Ave SW Calgary, AB T2P 3N9 Attn: Dale Percy Email: Dale.Percy@prairiesky.com	Creditor	Email
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Reynolds Mirth Richards & Farmer LLP 3200, 10108 -101 Street Edmonton, AB T5J 3W8 Attn: Mikkel J. Arnston Email: marnston@rmrf.com	Counsel for Global Well Servicing Ltd., Builders' Lien	Email

Service Recipient	Recipient Status	Service Method
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