

December 5, 2019

File No.: 575553-3

DELIVERED

TO THOSE ON THE ATTACHED SERVICE LIST

Dear Sir/Madam:

**RE: In the Matter of Strategic Oil & Gas Ltd. and Strategic Transmission Ltd.
Court Action No. 1901-05089**

Further to the above noted matter, please find enclosed for service upon you a copy of the Order (Stay Extension) granted by The Honourable Justice A.D. Macleod on December 3, 2019 and filed on December 4, 2019.

Should you have any questions regarding the foregoing, please contact the writer.

Sincerely,
Dentons Canada LLP



Afshan Naveed

AN/tt

Enclosure

Action No. 1901-05089

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, as amended

IN THE MATTER OF THE BUSINESS CORPORATIONS ACT, R.S.A. 2000, c. B-9, as amended

AND IN THE MATTER OF THE PLAN OF COMPROMISE OR ARRANGEMENT OF
STRATEGIC OIL & GAS LTD. and STRATEGIC TRANSMISSION LTD.

File: 575553-3

Service List
(December 5, 2019)

Service Recipient	Recipient Status	Service Method
<p>Dentons Canada LLP 850 – 2nd Street SW Calgary, Alberta T2P 0R8</p> <p>Attention: David W. Mann & Afshan Naveed Email: david.mann@dentons.com afshan.naveed@dentons.com</p>	<p>Counsel for the Applicants</p>	<p>Email</p>
<p>KPMG Inc. Bow Valley Square II Suite 3100 205 – 5 Avenue SW Calgary, Alberta T2 P 4B9</p> <p>Attention: Neil Honess & Cameron Browning Email: neilhoness@kpmg.ca cbrowning@kpmg.ca</p>	<p>Court-appointed Monitor</p>	<p>Email</p>

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Torys LLP 525 – 8 th Avenue SW Calgary, Alberta T2P 1G1 Attention: Kyle Kashuba Email: kkashuba@torys.com	Counsel for the Monitor	Email
Bennet Jones LLP 4500 Bankers Hall East 855 2 nd Street SW Calgary, Alberta T2P 4K7 Attention: Ken T. Lenz, Alexis Teasdale & Colin Perry Email: lenzk@bennettjones.com teasdaleA@bennettjones.com perryc@bennettjones.com	Counsel for GMT Capital Corp., Secured Debenture Holder	Email
Royal Bank of Canada Corporate Banking 3900 Bankers Hall West 888-3 rd Street SW Calgary, Alberta T2P 5C5 Attention: Ryan Stasyneec & Mari Hodgkinson Email: ryan.stasyneec@rbc.com mari.hodgkinson@rbc.com	Secured Creditor	Email
Roynat Inc. Suite 1500, 4710 Kingsway St. Burnaby, BC V5H 4M2	Secured Creditor	Courier
True North Ford Ltd. 10102 97 Street High Level, AB T0H 1Z0	Secured Creditor	Courier

Service Recipient	Recipient Status	Service Method
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<p>Libra Advisors Attention: Vipul Pandey Email: vp@libraadvisors.com</p>	<p>Equity Holder</p>	<p>Email</p>
<p>PrairieSky Royalty Ltd. 1700, 350 – 7th Ave SW Calgary, AB T2P 3N9 Attention: Dale Percy Email: Dale.Percy@prairiesky.com</p>	<p>Creditor</p>	<p>Email</p>
<p>Carscallen LLP 900, 332-6th Ave SW Calgary, AB T2P 0B2 Attention: Glenn Blackett Email: blackett@carscallen.com</p>	<p>Counsel for Ensign Drilling Inc. (operating as Ensign Testing Services), Builders' Lien & Counsel for Apex Distribution Inc., Builders' Lien</p>	<p>Email</p>
<p>Reynolds Mirth Richards & Farmer LLP 3200, 10108 -101 Street Edmonton, AB T5J 3W8 Attention: Mikkel J. Arnston Email: marnston@rmrf.com</p>	<p>Counsel for Global Well Servicing Ltd., Builders' Lien</p>	<p>Email</p>

Service Recipient	Recipient Status	Service Method
<p>Alberta Energy Regulator Suite 1000, 250 – 5th Street SW Calgary, AB T2P 0R4</p> <p>Attention: Maria Lavelle Email: Maria.Lavelle@aer.ca insolvency@aer.ca</p> <p>Attention: Candice Ross Email: Candice.Ross@aer.ca</p>		Email
<p>Government of Alberta Department of Energy 9th Floor, 9945 – 108th Street Edmonton, AB T5K 2G6</p> <p>Attention: Keri Ridley and Kenneth Whitelaw Email: Keri.Ridley@gov.ab.ca Kenneth.Whitelaw@gov.ab.ca</p>		Email
<p>Cassels Brock 2200 HSBC Building 885 West Georgia Street Vancouver, BC V6C 3E8</p> <p>Attention: Mary Buttery, Jeffrey Oliver and Lance Williams Email: mattery@casselsbrock.com joliver@casselsbrock.com lwilliams@casselsbrock.com</p> <p>With copy to: Simone Tielesh and Ian Blackstock Email: Simone.Tielesh@gov.nt.ca Ian.Blackstock@gov.nt.ca</p>	Legal counsel to Government of North West Territories	Email

Service Recipient	Recipient Status	Service Method
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National Energy Board Secretary of the Board Suite 210, 517 – 10 th Ave SW Calgary, AB T2R 0A8		Courier
Miles Davison LLP Barristers & Solicitors #900, 517 – 10 th Avenue SW Calgary, Alberta T2R 0A8 Attention: Calvin C. Robb Email: crobb@milesdavison.com	Counsel for Tryton Tool Services, Formula Powell LP, Strike Energy Services Ltd., Strike Group Limited Partnership, Builders' Lien,	Email
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