

**SUPERIOR COURT**  
(Commercial Division)

CANADA  
PROVINCE OF QUEBEC  
DISTRICT OF MONTREAL

N°: 500-11-057549-194

DATE: December 20, 2019

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**PRESIDING: THE HONOURABLE PETER KALICHMAN, J.S.C.**

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**IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED:**

**9227-1584 QUÉBEC INC.**

**9336-9262 QUÉBEC INC.**

Debtors

-and-

**KPMG INC.**

Petitioner / Monitor

-and-

**110302 CANADA INC.**

**9325-7277 QUÉBEC INC.**

Mises en cause

JK0261

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**ORDER**

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[1] **THE COURT**, upon reading the *Motion for the Extension of the Stay of Proceedings* dated December 13, 2019 (the "**Motion**") of the Petitioner / Monitor

KPMG Inc. (the “**Monitor**” or “**KPMG**”), having examined the proceeding, the affidavit and the exhibits;

- [2] **GIVEN** the *Initial Order* issued in respect of the Debtors on November 22, 2019, as rectified on November 25, 2019 and subsequently amended and restated pursuant to the *Amended and Restated Initial Order* issued on December 2, 2019 (the “**Initial Order**”);
- [3] **GIVEN** the report dated December 18, 2019, prepared by KPMG;
- [4] **GIVEN** the testimony of Mr. Dev Coosa, representative of KPMG;
- [5] **GIVEN** the representations by counsel for KPMG and other parties at the hearing of the Motion;
- [6] **GIVEN** the provisions of the *Companies’ Creditors Arrangement Act* (“**CCAA**”);


**FOR THESE REASONS, THE COURT HEREBY:**

- [7] **GRANTS** the present Motion.
- [8] **DECLARES** that sufficient prior notice of the presentation of the Motion has been given by the Petitioners to interested parties, so that the Motion is properly returnable today and hereby dispenses with further service thereof.
- [9] **EXTENDS** the Stay Period ordered in the Initial Order until January 31, 2020;
- [10] **ORDERS** that paragraph 15 of the Initial Order is amended as follows:
  - [15] **ORDERS** that, until and including January 31, 2020, or such later date as the Court may order (the “**Stay Period**”), no proceeding or enforcement process in any court or tribunal (each, a “**Proceeding**”) shall be commenced or continued against or in respect of the Debtors, or affecting the Debtors’ business operations and activities (the “**Business**”) or the Property (as defined herein), including as provided in paragraph [25] herein except with leave of this Court. Any and all Proceedings currently under way against or in respect of the Debtors or affecting the Business or the Property are hereby stayed and suspended pending further order of this Court, the whole subject to subsection 11.1 CCAA.
- [11] **ORDERS** that the summary of the Cash Flow Forecast (as defined in the Motion) produced under seal of confidentiality as Exhibit R-5 to the Motion shall be sealed, kept confidential and not form part of the public record, but rather shall be placed,

separate and apart from all other contents of the Court file, in a sealed envelope attached to a notice that sets out the title of these proceedings and a statement that the contents are subject to a sealing order and shall only be opened upon further Order of the Court.

[12] **ORDERS** the provisional execution of the Order notwithstanding any appeal.

[13] **WITHOUT COSTS.**

A handwritten signature in black ink, appearing to read "Peter Kalichman", written over a horizontal line.

**The Honourable Peter Kalichman, J.S.C.**

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