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C A N A D A
PROVINCE OF QUÉBEC
DISTRICT OF MONTRÉAL
COURT No: 500-11-057549-194

SUPERIOR COURT
Commercial Division

**IN THE MATTER OF THE PLAN OF ARRANGEMENT OF: 9227-1584 QUÉBEC INC.
9336-9262 QUÉBEC INC.**

Debtors

KPMG INC.

Monitor/Petitioner

**110302 CANADA INC.
9325-7277 QUÉBEC INC.**

Mises en cause

NOTICE TO CREDITORS

Reference is made to the Claims Procedure Order rendered by the Court on May 21, 2020 (hereinafter the "**Claims Procedure Order**"), a copy of which is available on the Monitor's Website by following this link: home.kpmg.ca/squarecandiac

All capitalized terms not otherwise defined herein have the meaning ascribed to them in the Claims Procedure Order.

Please note that if there are inconsistencies between information in this notice and the provisions of the Claims Procedure Order, the latter shall prevail.

On November 22, 2019, the Debtors initiated Court-supervised proceedings before the Superior Court of Québec (the "**Court**") and an Initial Order pursuant to the *Companies' Creditors Arrangement Act*, L.R.C. 1985, c. C-36, as amended (the "**CCAA**") was issued in favor of the Debtors. Pursuant to the Initial Order, KPMG Inc. was appointed monitor (the "**Monitor**").

On May 21, 2020, the Claims Procedure Order was issued by the Court. The Claims Procedure Order provides for, *inter alia*, the implementation of a process pursuant to which Creditors are invited to assert (i) any Claim in connection with the Debtors, (ii) any Claim against the Debtors' respective Directors and Officers, and (iii) any Restructuring Claim that they may have against the Debtors.

Any person who believes that they hold a Claim must file a Proof of Claim with the Monitor at the address indicated below by the Claims Bar Date which, pursuant to the Claims Procedure Order, has been established to be no later than **5:00 p.m. (Montréal time) on June 18, 2020** or, for Restructuring Claims, at the later of **(i) 5:00 p.m. (Montréal time) on June 18, 2020** or **(ii) fifteen (15) days** after the date of receipt by the Creditor of a notice from the Monitor giving rise to such Claim and requesting that such Creditor prove its claim within such delay, it being understood that at no time shall such a notice from the Monitor be sent to the Creditor less than thirty (30) days before the date of the first Creditors' Meeting. The Proof of Claim must, be in the form provided at Schedule B of the Claims Procedure Order.

THE CLAIMS THAT ARE NOT RECEIVED AT THE LATEST ON THE CLAIMS BAR DATE WILL BE FOREVER BARRED AND EXTINGUISHED. YOU WILL NOT BE FURTHER NOTIFIED.

9227-1584 QUÉBEC INC. and 9336-9262 QUÉBEC INC.

Notice to Creditors

The Proof of Claim form as well as all the information regarding the CCAA proceedings and the Claims process is available on the Monitor's website at: home.kpmg.ca/squarecandiac

Creditors who have questions or are unable to download a Proof of Claim form from the Monitor's website should contact the Monitor at the contact details below:

KPMG Inc.

In its capacity of Monitor named by the Court for
9227-1584 Québec Inc. and 9336-9262 Québec Inc.

KPMG Tower, Suite 1500

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Phone: (514) 840-2311 / 1-866-930-4911

Fax: (514) 840-2121

Email: reclamation@kpmg.ca

Dated at Montréal, this 28th day of May 2020.

KPMG Inc.

Monitor