Court File No. 01-CL-4313

ONTARIO SUPERIOR COURT OF JUSTICE - COMMERCIAL LIST

IN THE MATTER OF RELIANCE INSURANCE COMPANY

AND IN THE MATTER OF THE INSURANCE COMPANIES ACT, S.C. 1991, C.47, AS AMENDED

AND IN THE MATTER OF THE WINDING-UP AND RESTRUCTURING ACT, R.S.C. 1985, C.W-11, AS AMENDED

BETWEEN:

THE ATTORNEY GENERAL OF CANADA

Applicant

- and -

RELIANCE INSURANCE COMPANY

Respondent

MOTION RECORD (Returnable December 15, 2006)

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Solicitors for KPMG Inc., Liquidator of Reliance (Canada)

INDEX

DOCUMENT	TAB	PAGE NO.
Notice of Motion returnable December 15, 2006	1	1
Schedule "A" - Draft Order	А	7
Report of the Liquidator dated December 8, 2006	2	11
Schedule "A" – Appointment Order dated December 3, 2001	А	44
Schedule "B" – Order dated June 26, 2003	В	61
Schedule "C" – Report of the Liquidator dated June 20, 2003	C	64
Schedule "D" – Order dated September 2, 2004	D	80
Schedule "E" – Report of the Liquidator dated August 25, 2004	Е	83
Schedule "F" – Order dated December 21, 2005	F	137
Schedule "G" – Report of the Liquidator dated December 14, 2005	G	140
Schedule "H" – Unaudited Financial Statements	Н	208
Schedule "I" – Protocol dated November 28, 2001	Ι	222
Schedule "J" – Summary Invoice of Goodmans LLP	J	234
Schedule "K" – Goodmans LLP Summaries of Hours and Average Hourly Rates	Κ	236
Schedule "L" – Goodmans LLP Personnel	L	237
Schedule "M" – KPMG Inc. Summary Invoices	Μ	238
Schedule "N" – KPMG Inc. Summaries of Hours and Average Hourly Rates	Ν	241
Schedule "O" – KPMG Inc. Personnel	Ο	245

DOCUMENT	TAB	PAGE NO.
Affidavit of Robert O. Sanderson	3	249
Exhibit "A" – KPMG Inc. Summary Invoice	А	252
Exhibit "B" – KPMG Inc. Summaries of Hours and Average Hourly Rates	В	255
Exhibit "C" – KPMG Inc. Personnel	С	259
Affidavit of Gale Rubenstein	4	264
Exhibit "A" – Goodmans LLP Summary Invoice	А	266
Exhibit "B" – Summary of Hours and Average Hourly Rates	В	268
Exhibit "C" – Goodmans LLP Personnel	С	269

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